Mongolia Regional Cluster Mapping

Factbook 2019-2024

Strategy and Competitiveness Associates

Richard Bryden July 1, 2025

Based on preliminary 2024 data from the Mongolian National Statistical Office. Revisions are expected.

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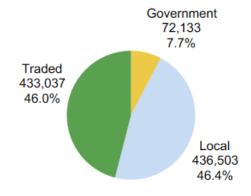
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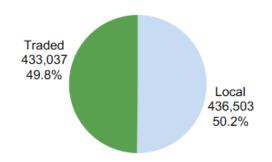
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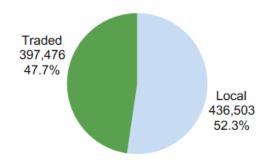
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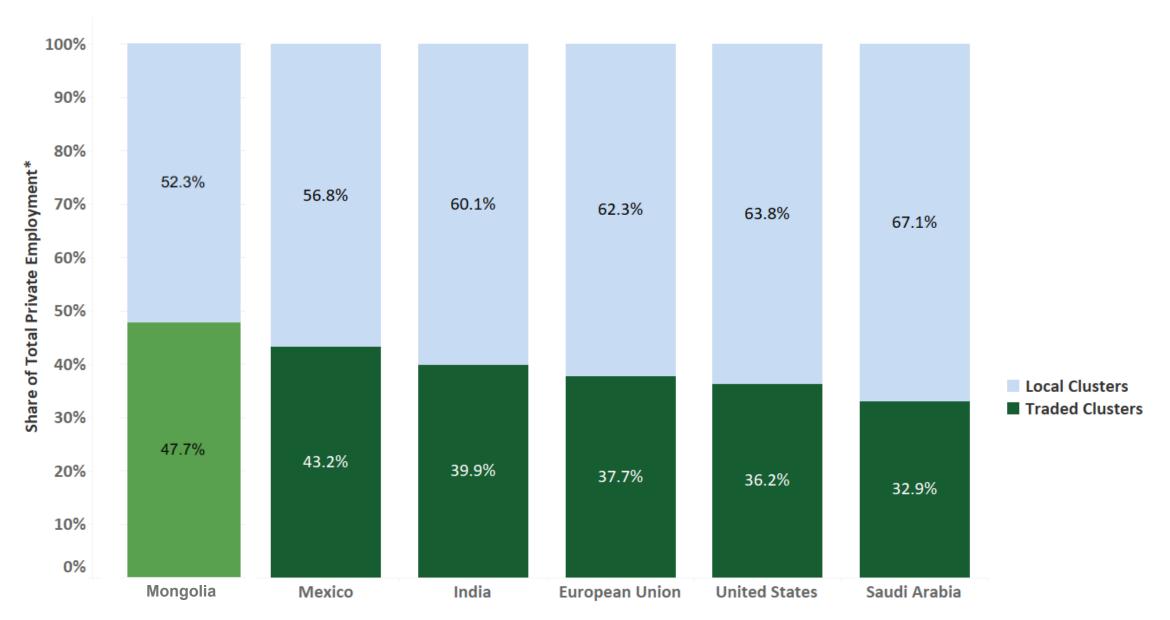




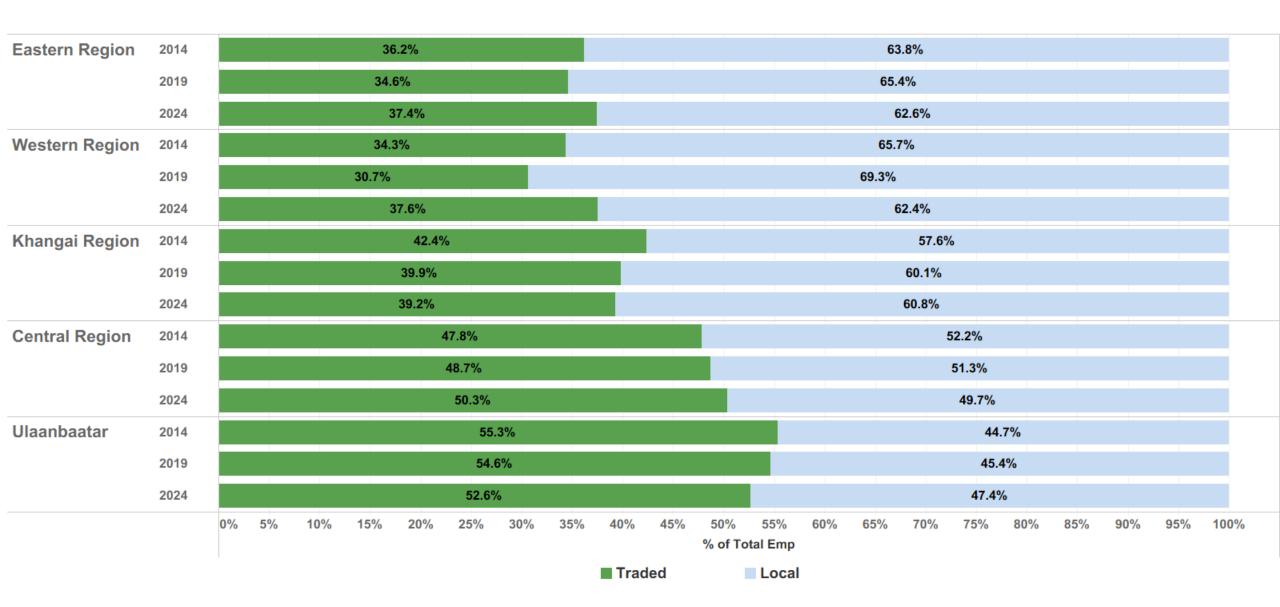


Excluding Agriculture and Livestock

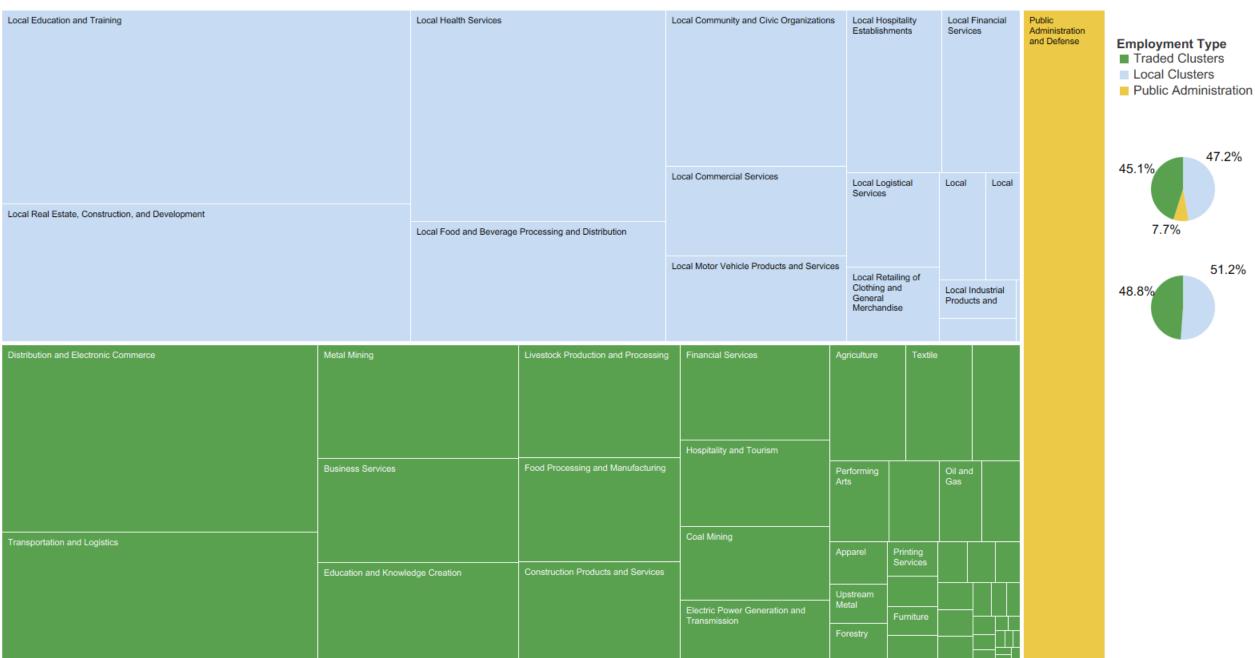
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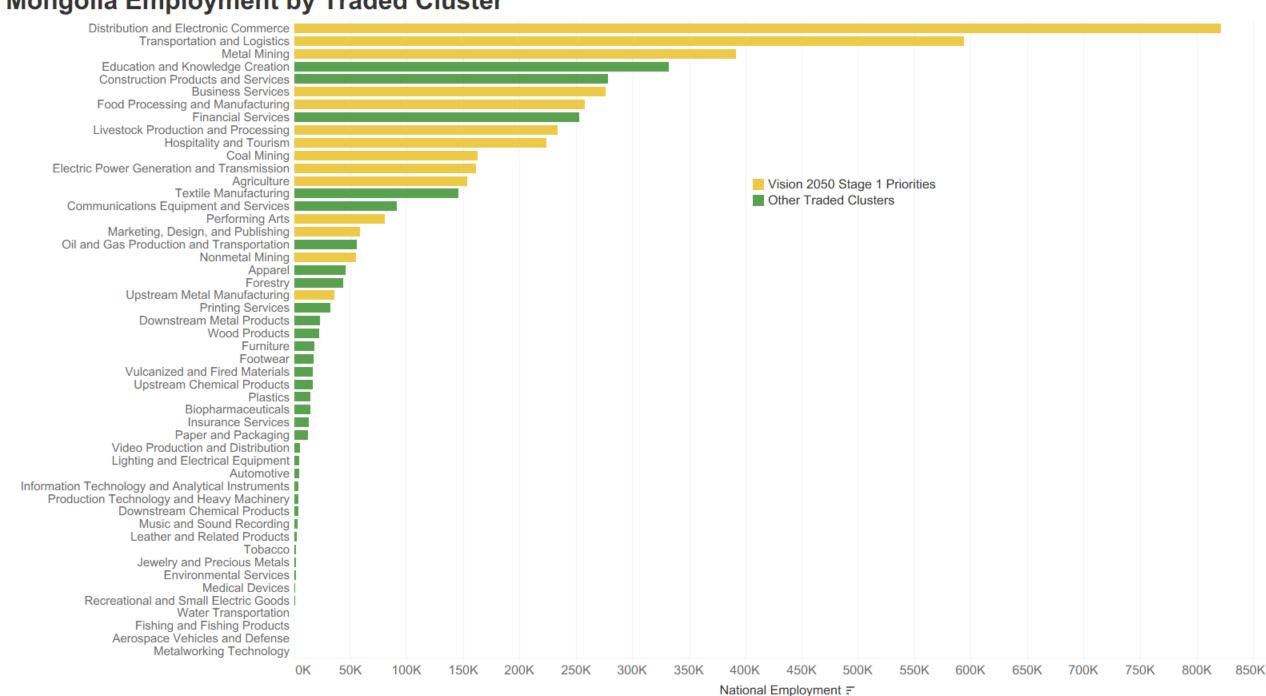
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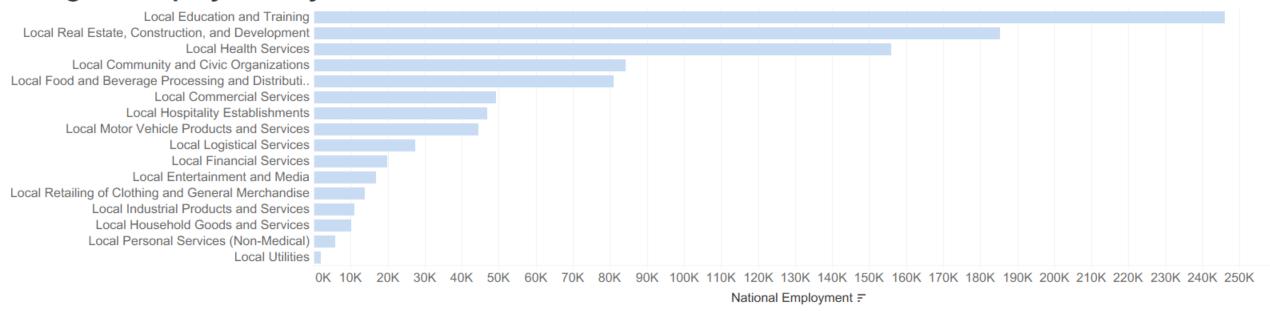
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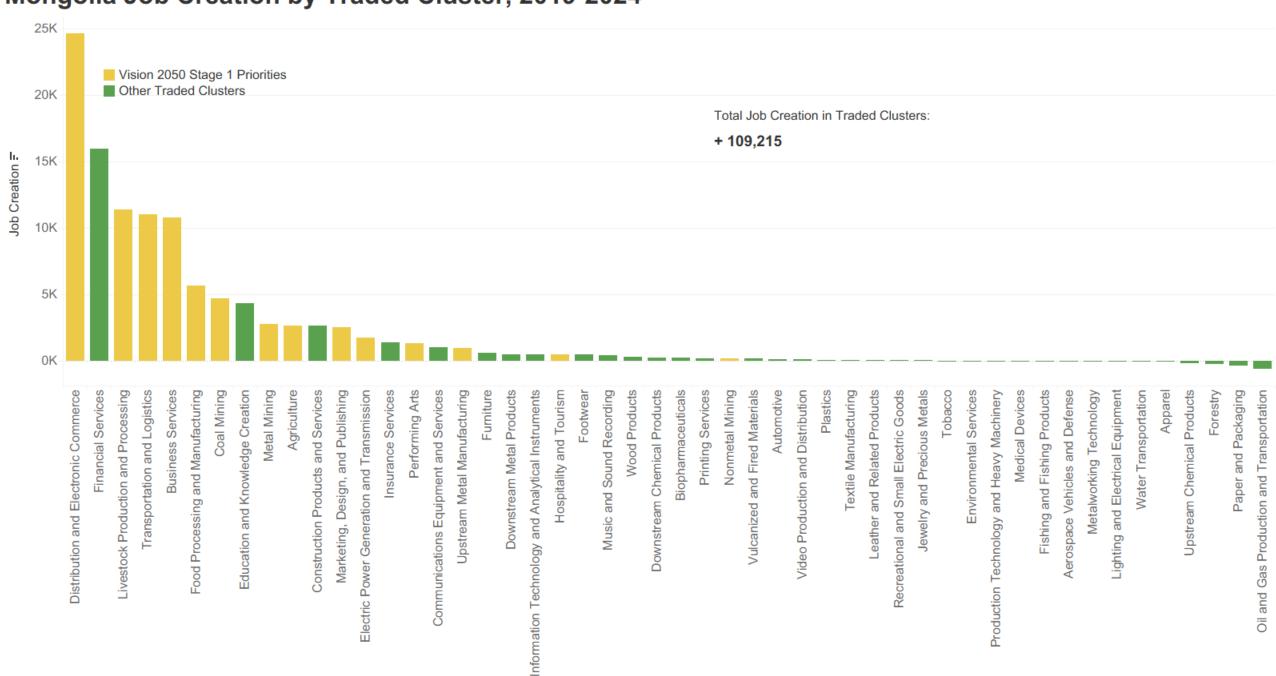
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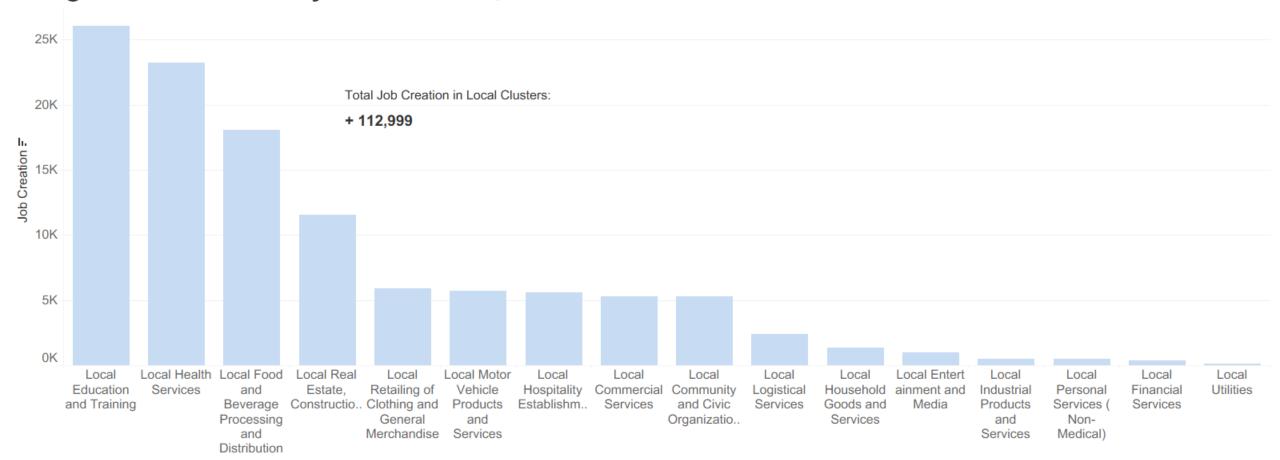
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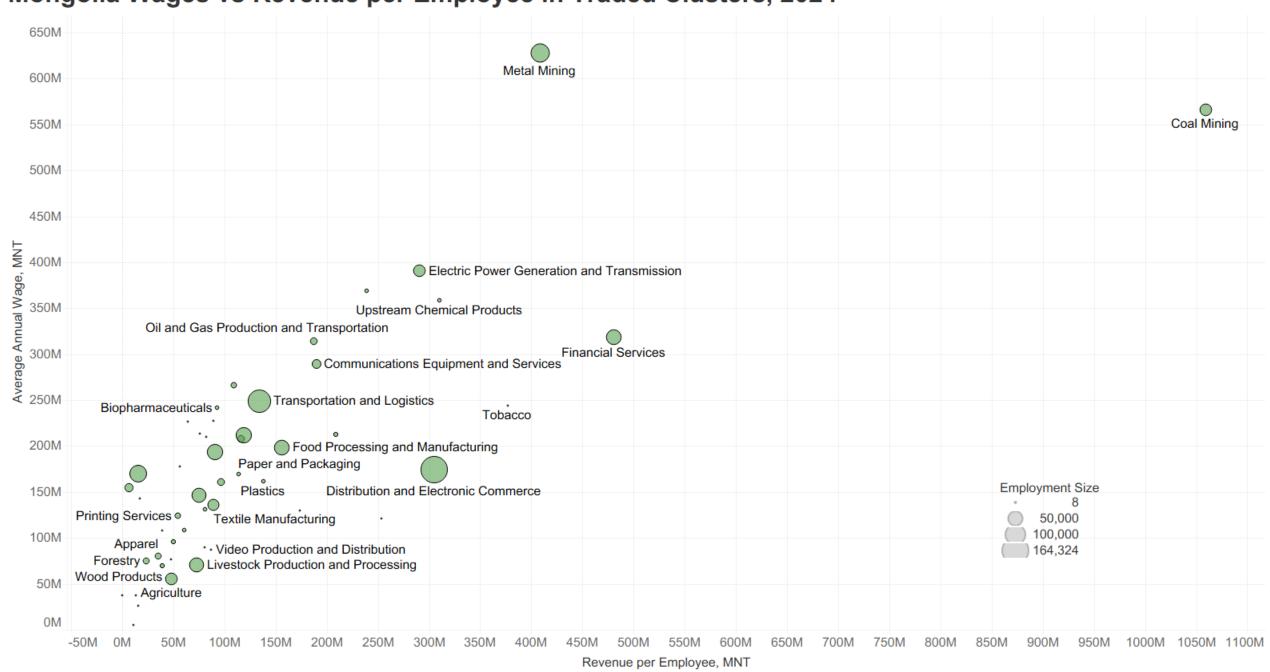
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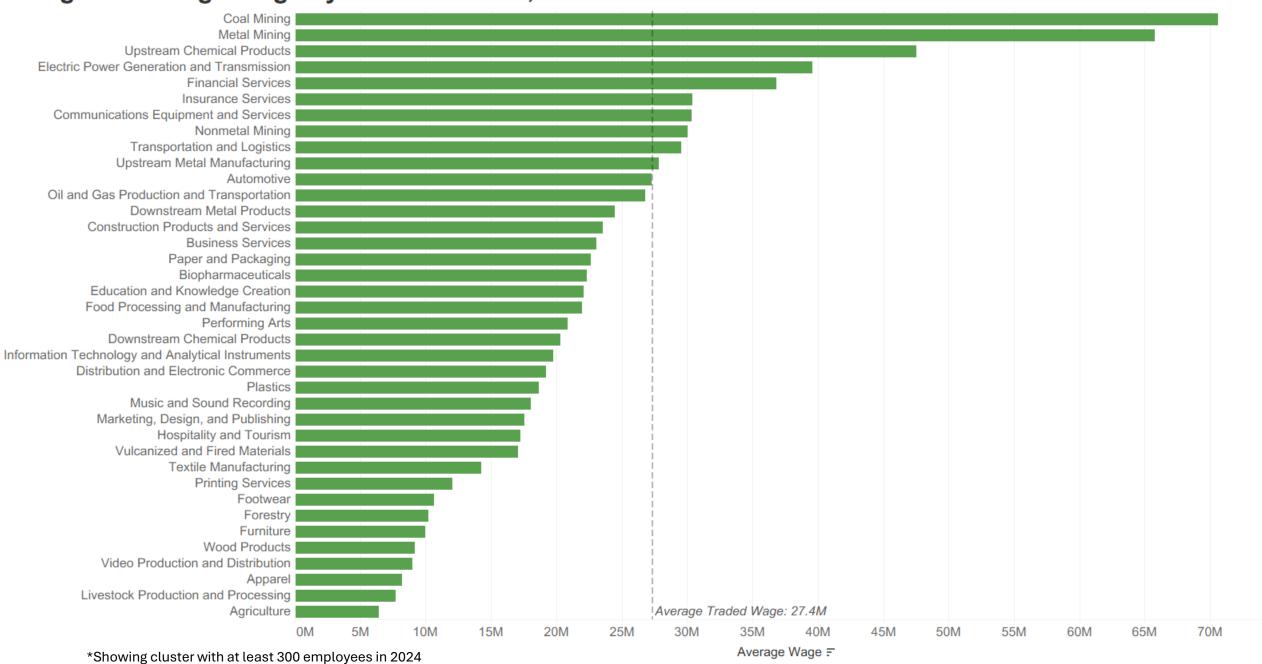
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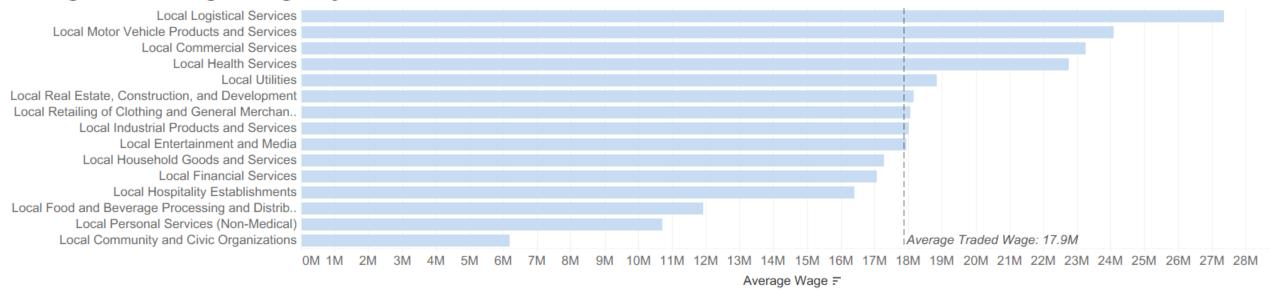


Mongolia Average Wage by Traded Cluster, 2024



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Mongolia Average Wage by Local Cluster, 2024



MongoliaRegional Cluster Reports

Western Region

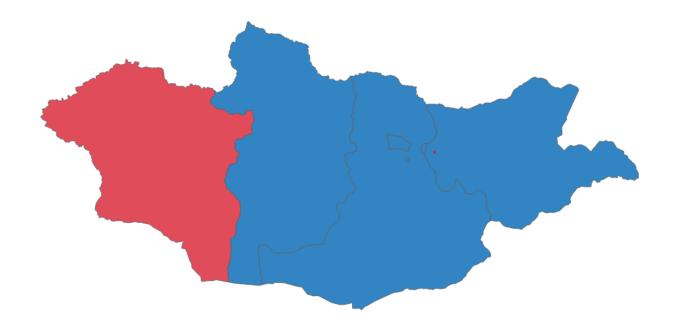
Zavkhan

Govi-Altai

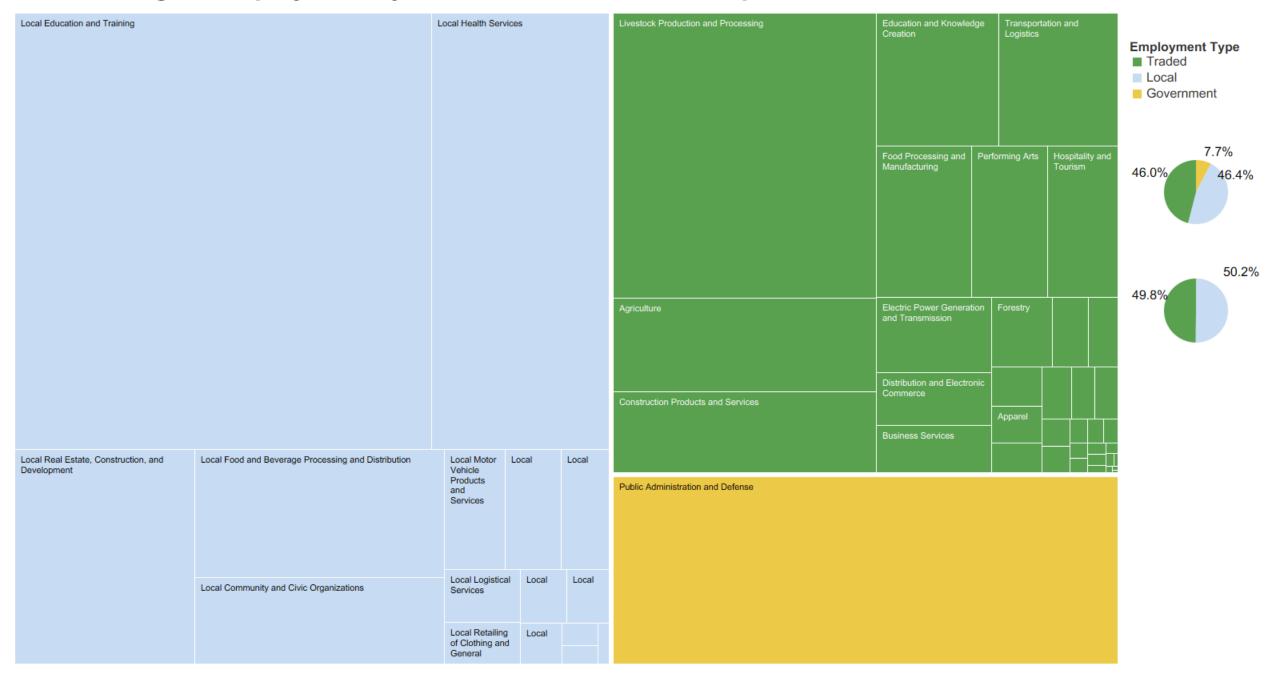
Bayan-Ulgii

Khovd

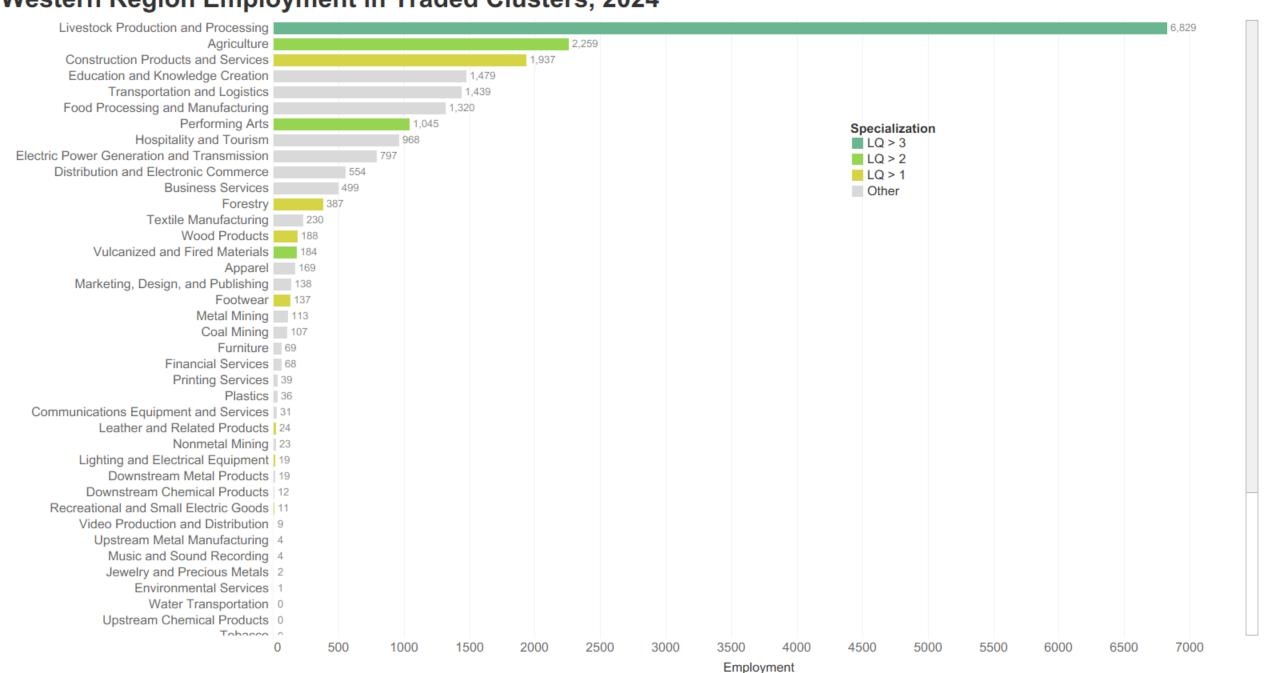
Uvs



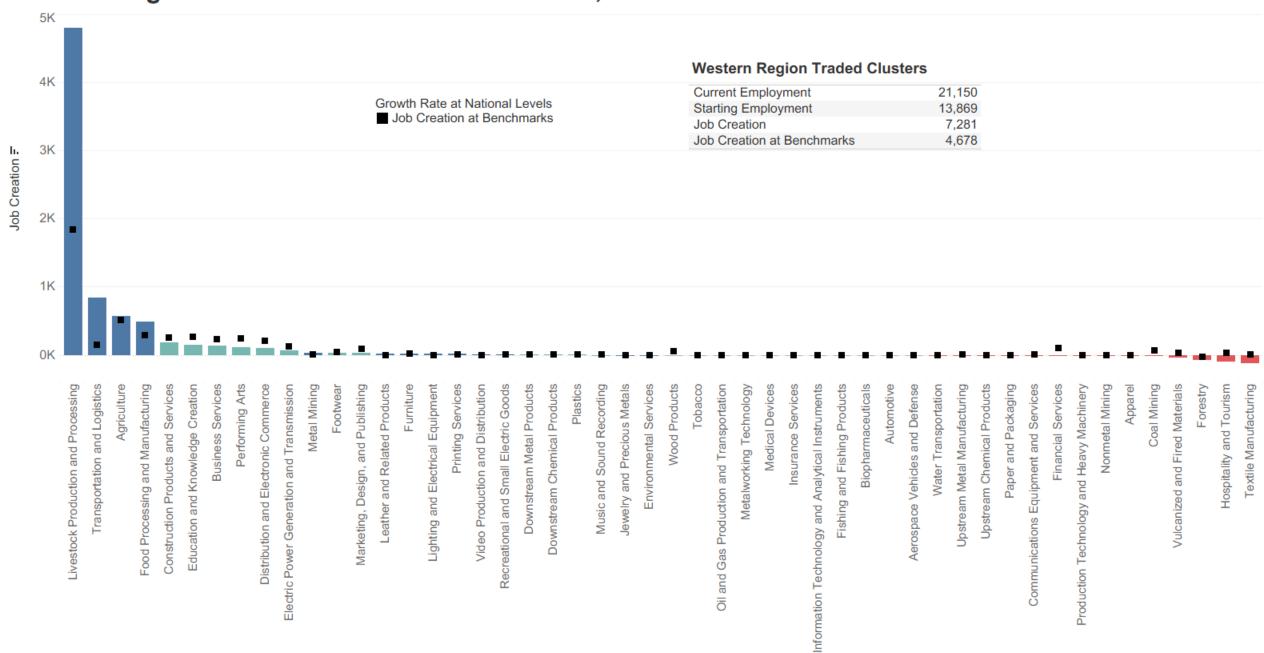
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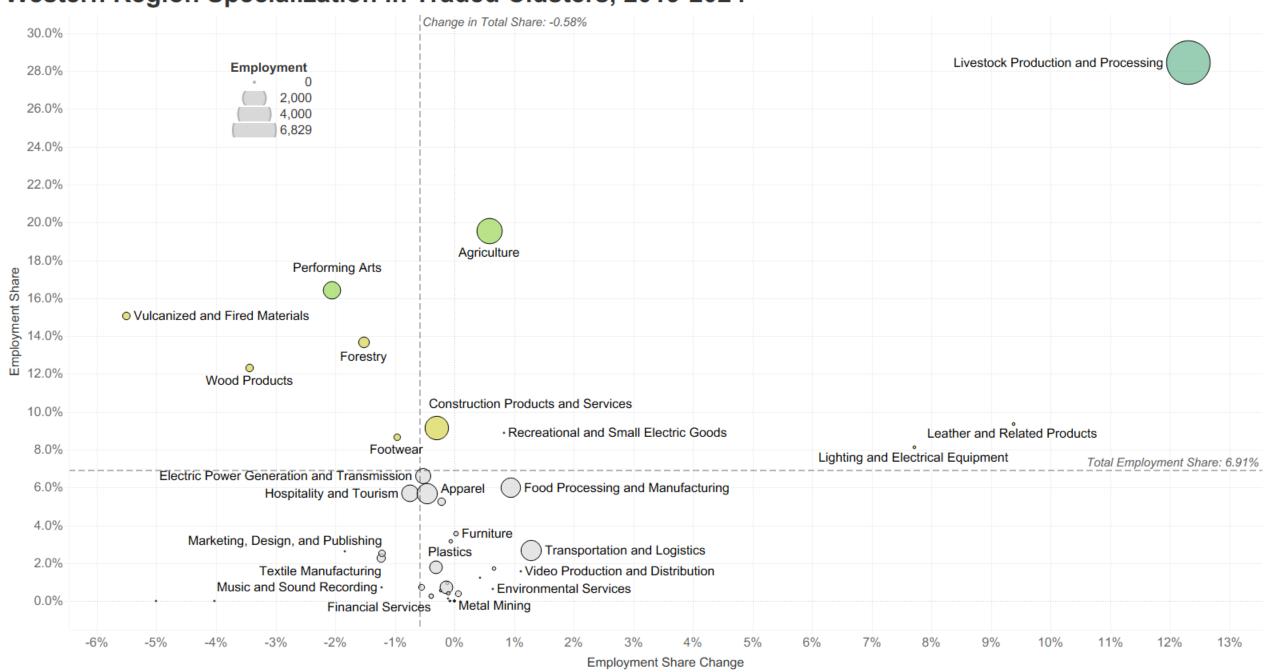
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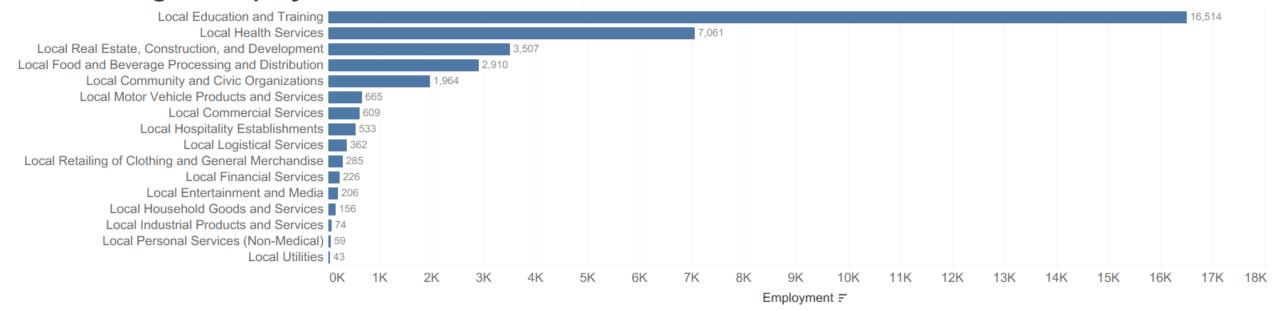
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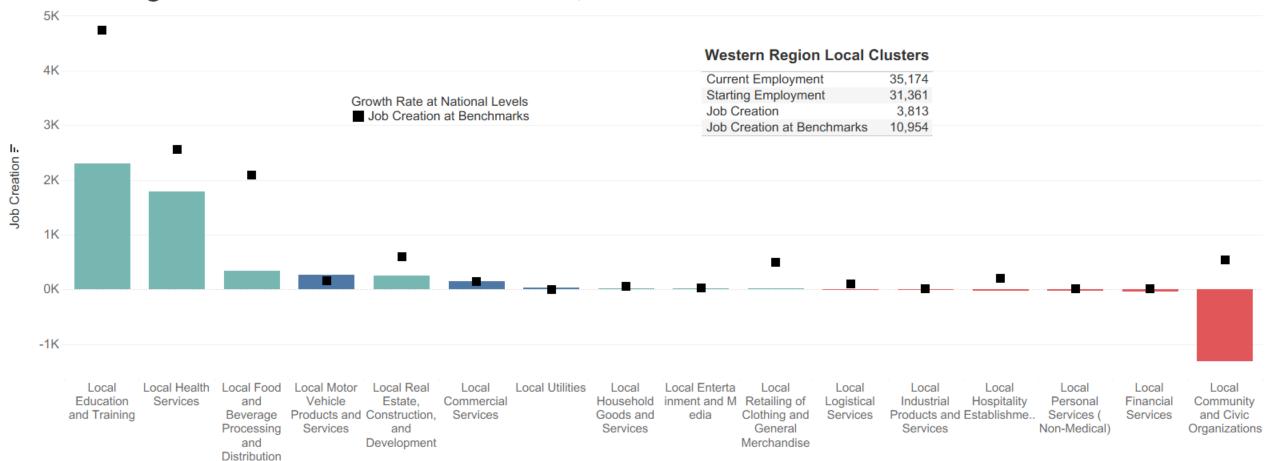
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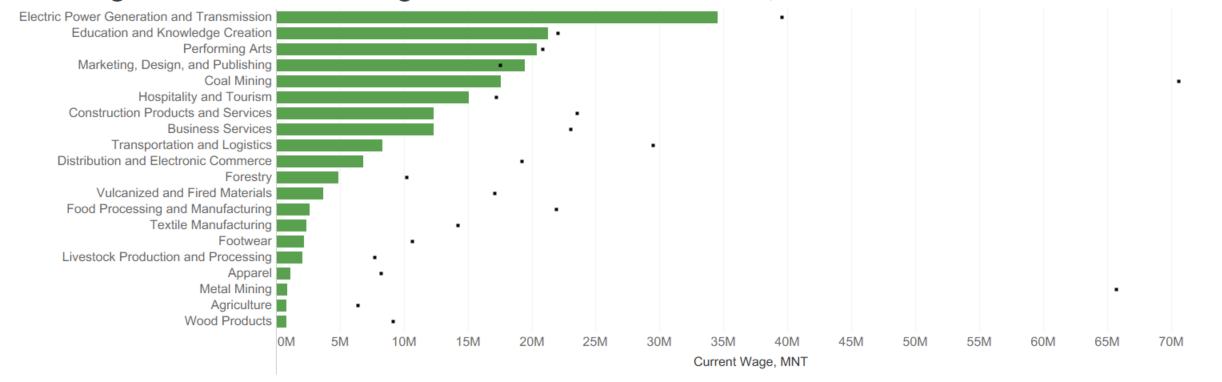
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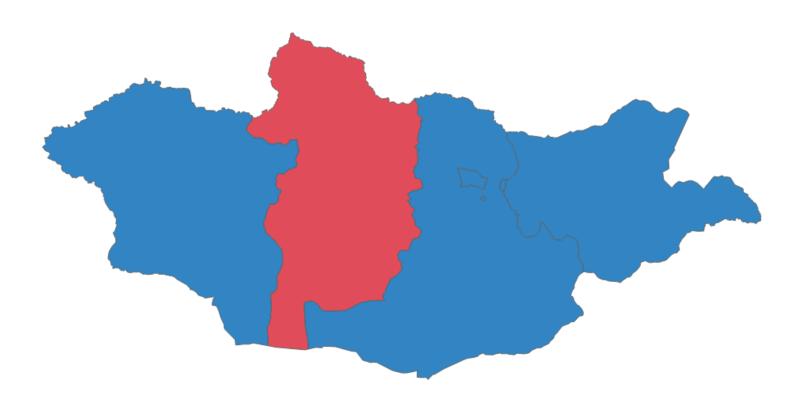
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Khangai Region

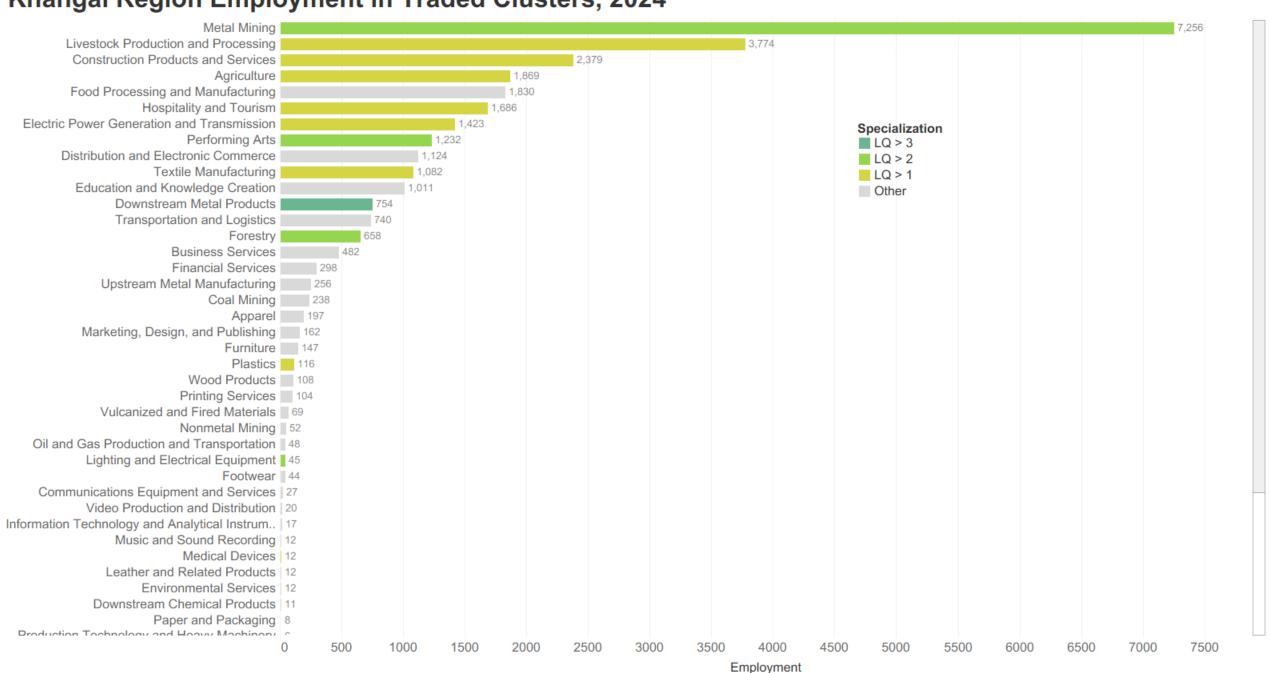
Orkhon
Uvurkhangai
Bulgan
Bayankhongor
Arkhangai
Khuvsgul



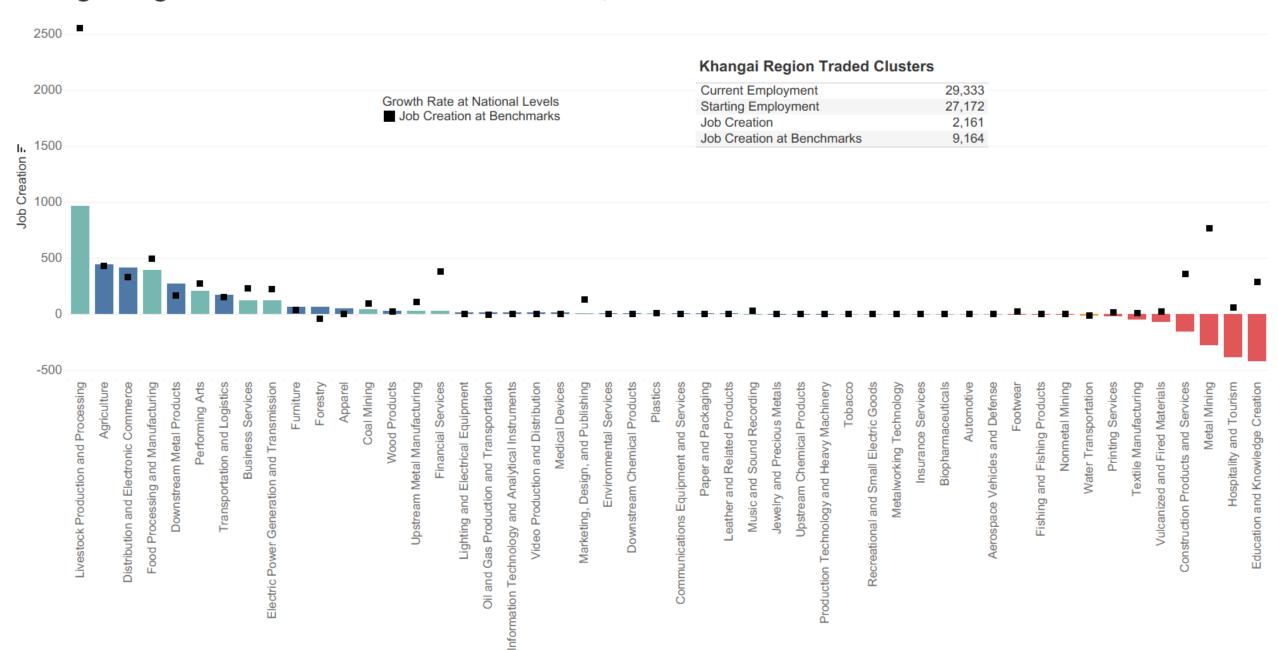
Khangai Region Employment by Local and Traded Clusters plus Public Administration



Khangai Region Employment in Traded Clusters, 2024



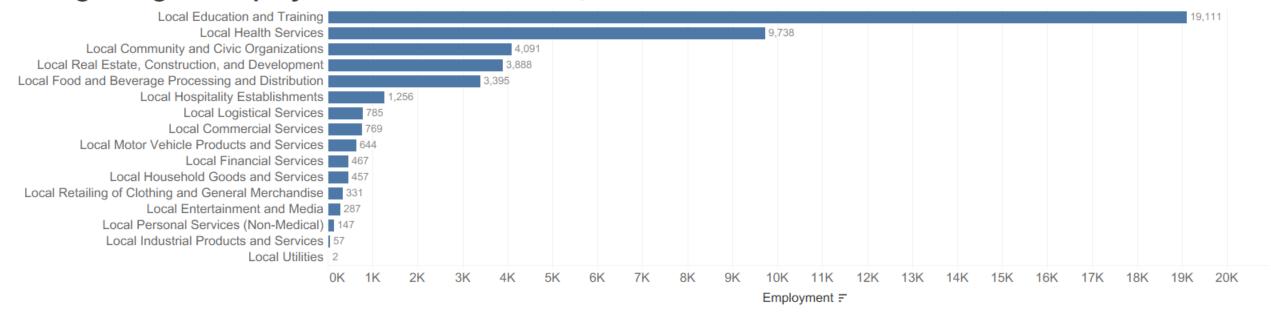
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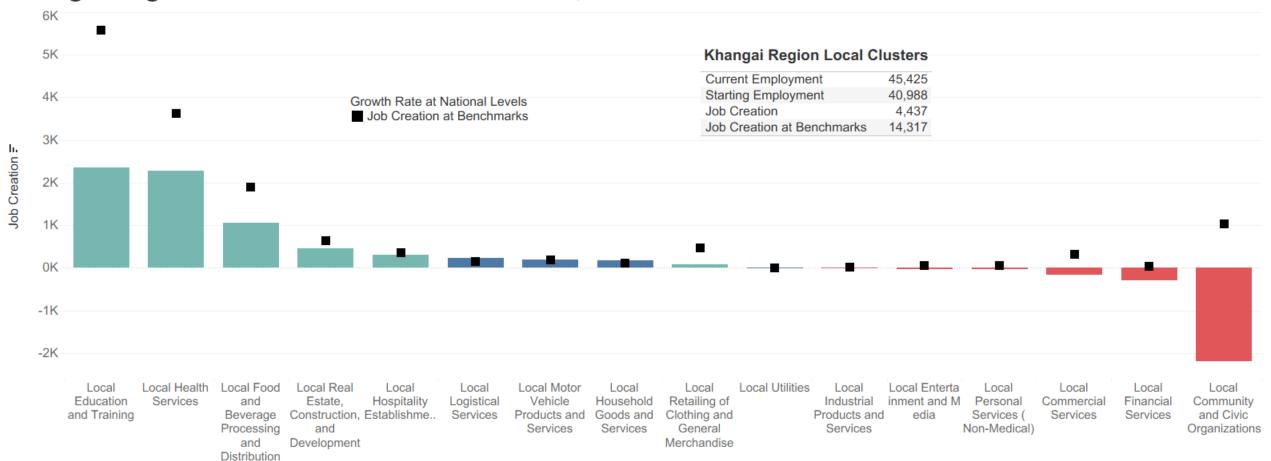
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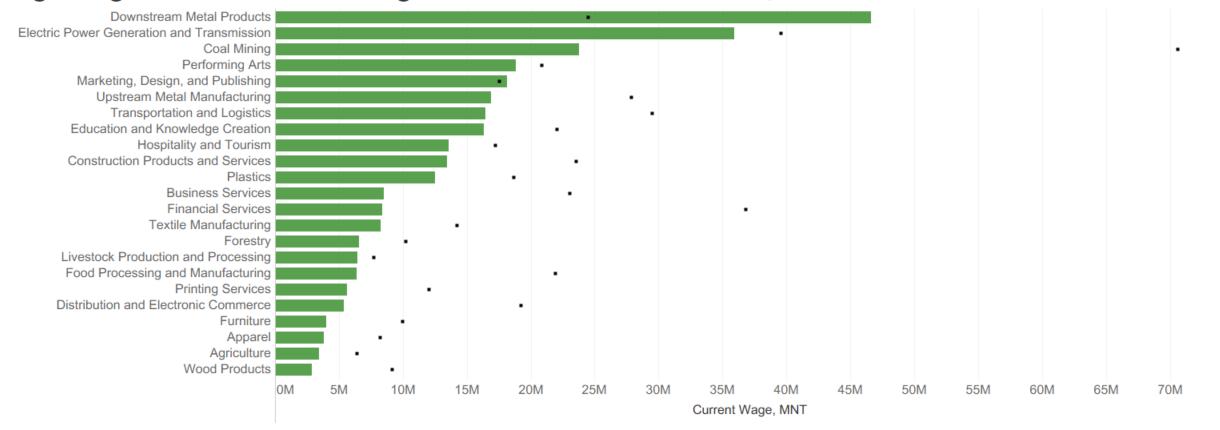
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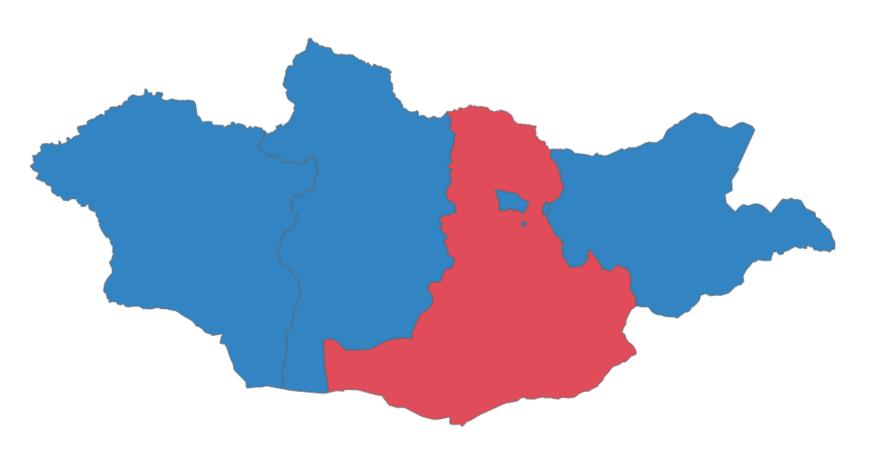
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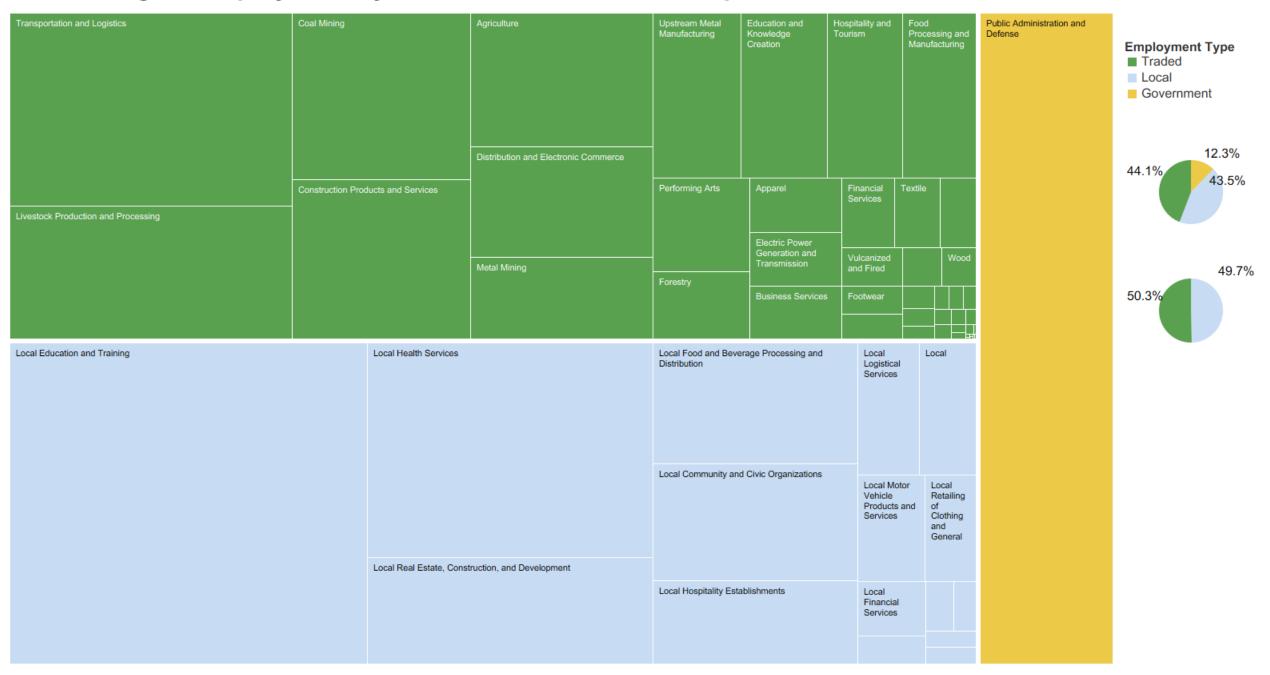
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Central Region

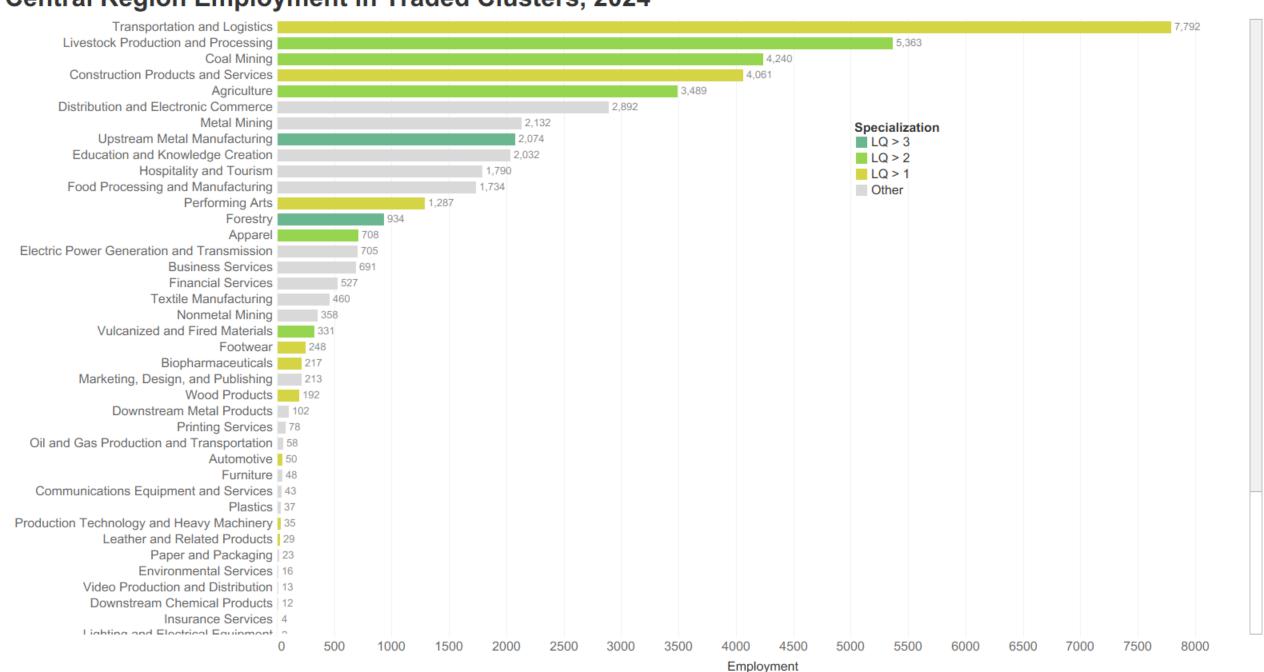
Tuv
Govisumber
Selenge
Dornogovi
Darkhan-Uul
Umnugovi
Dundgovi



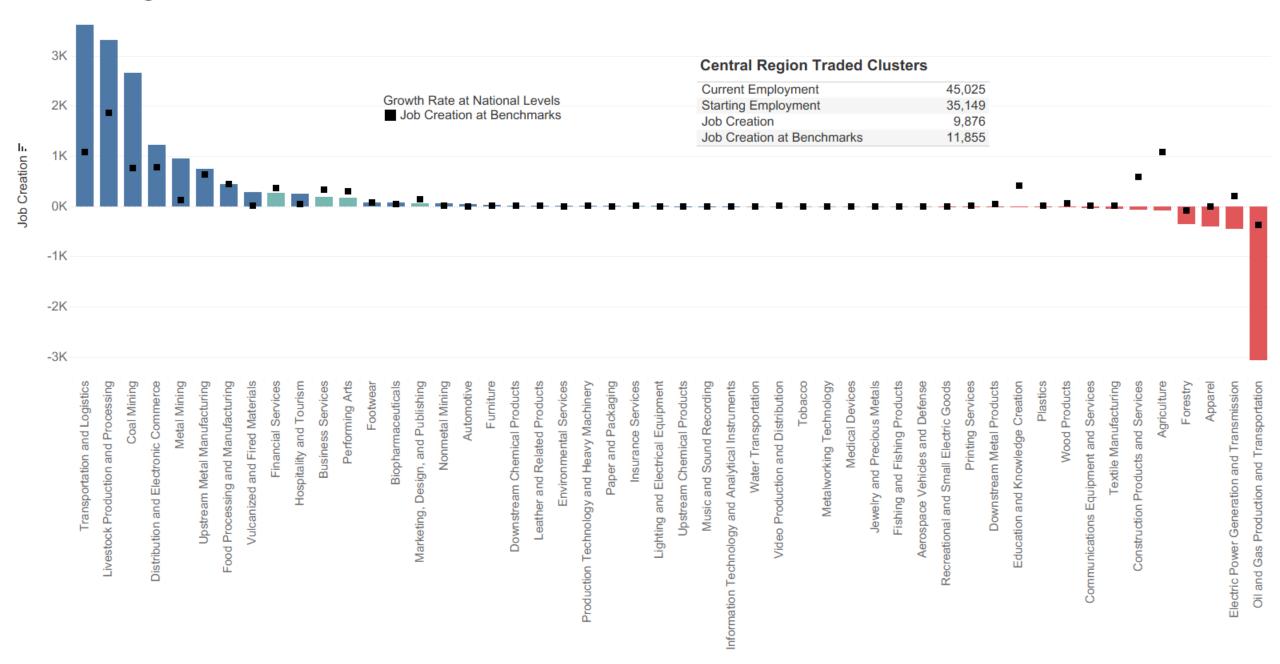
Central Region Employment by Local and Traded Clusters plus Public Administration



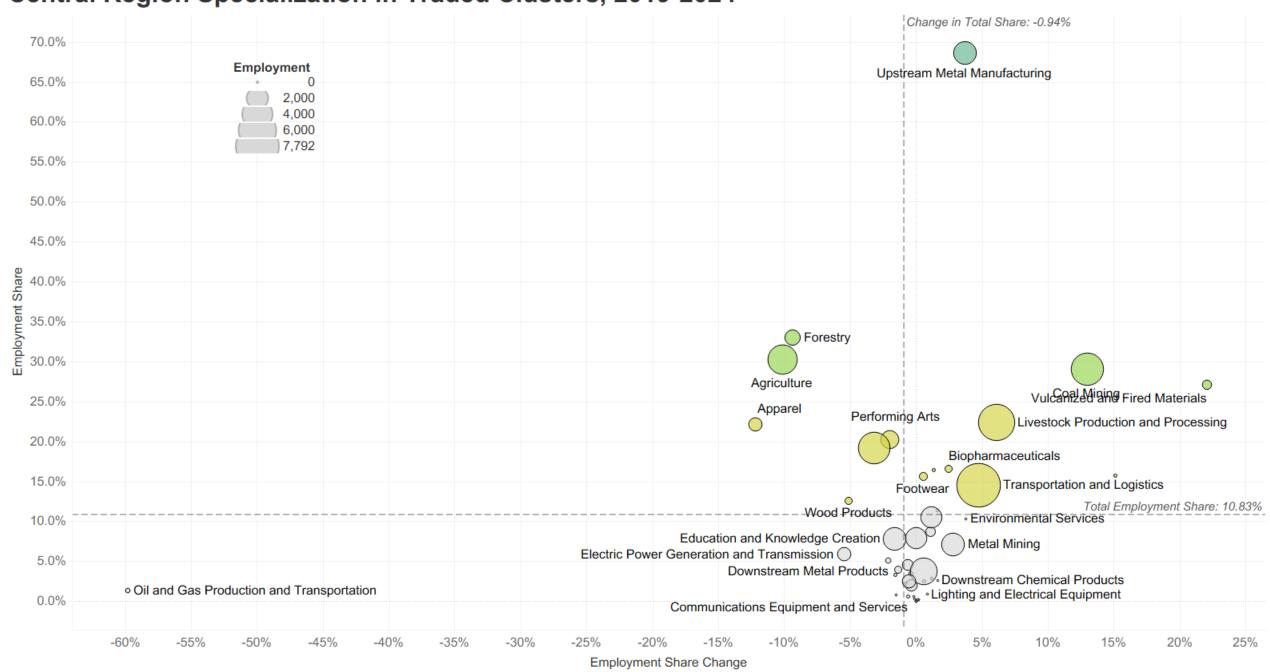
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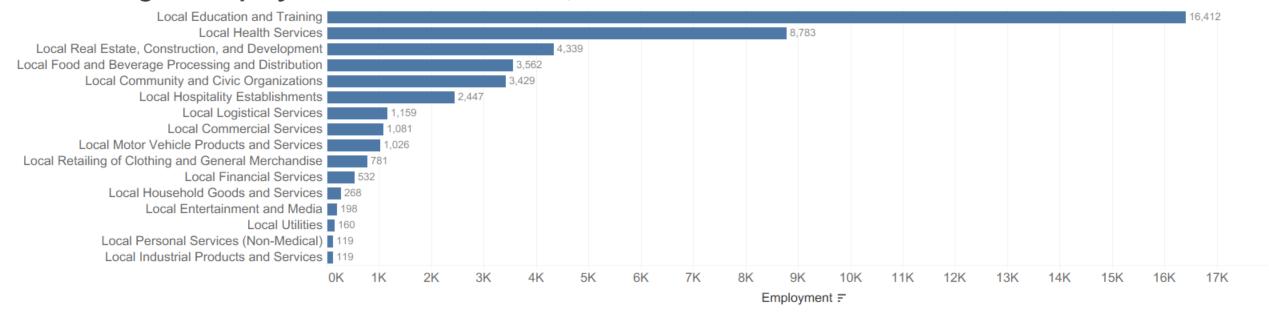
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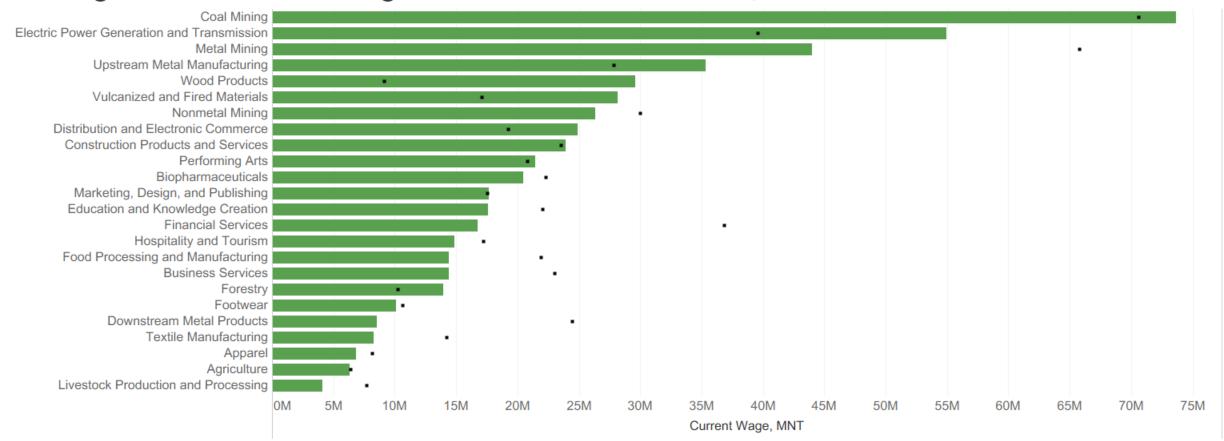
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Central Region Job Creation in Local Clusters, 2019-2024



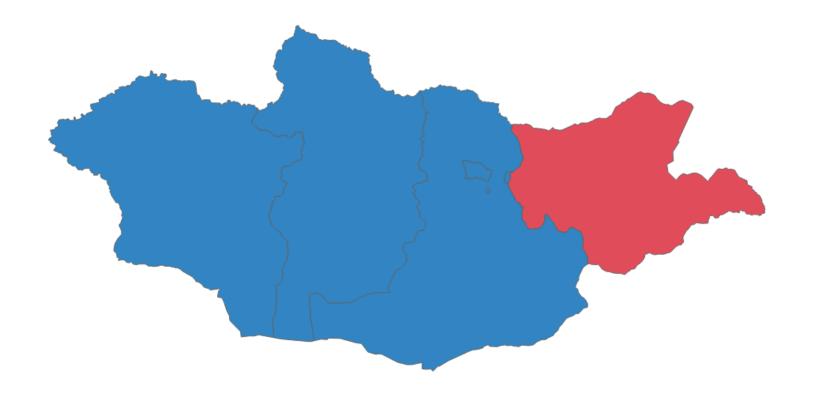
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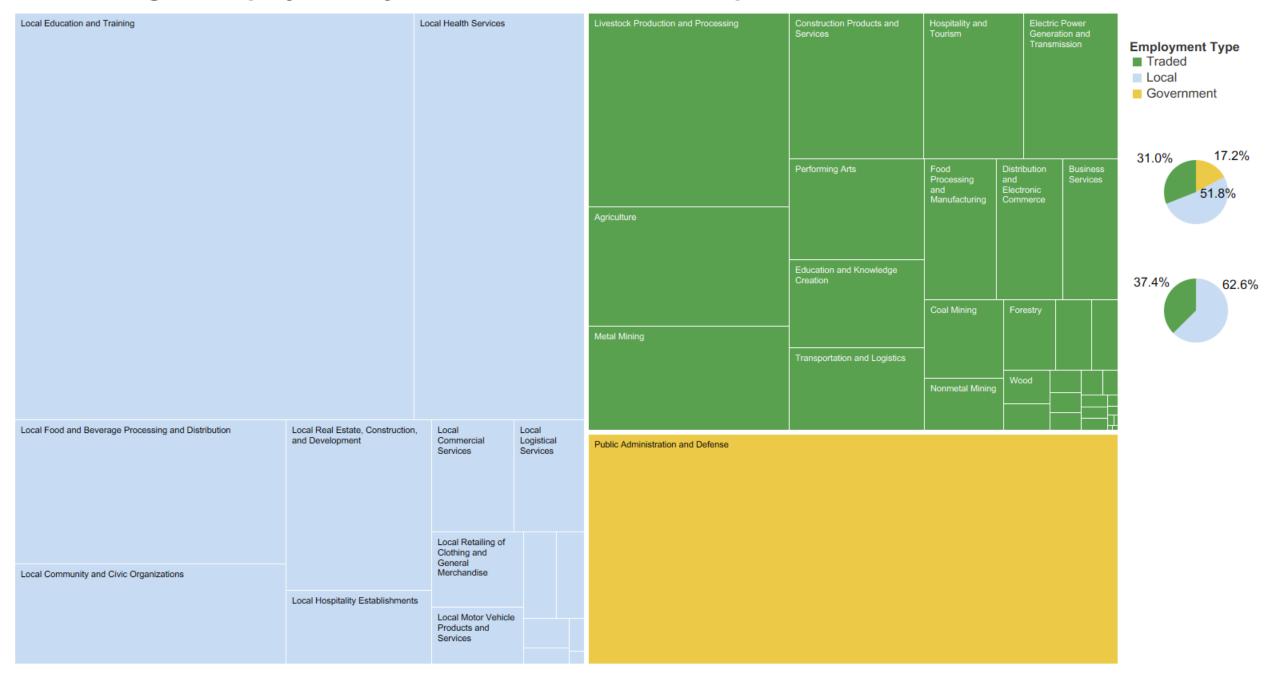
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Eastern Region

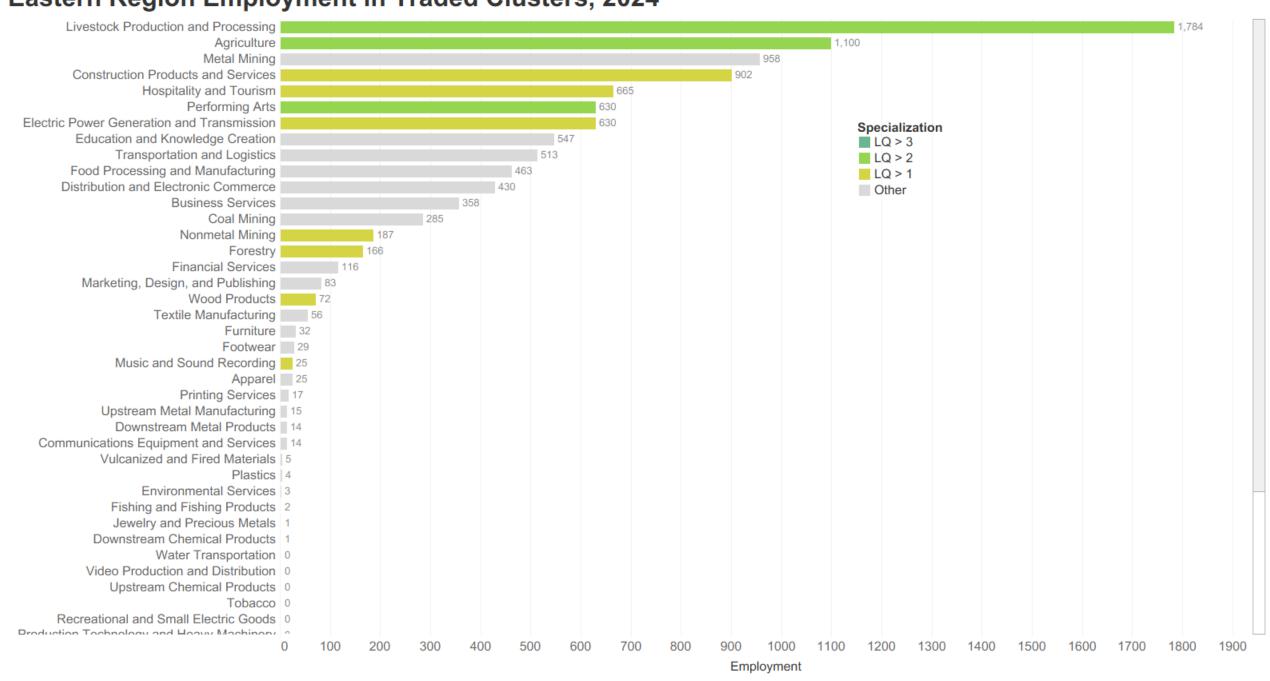
Dornod Sukhbaatar Khentii



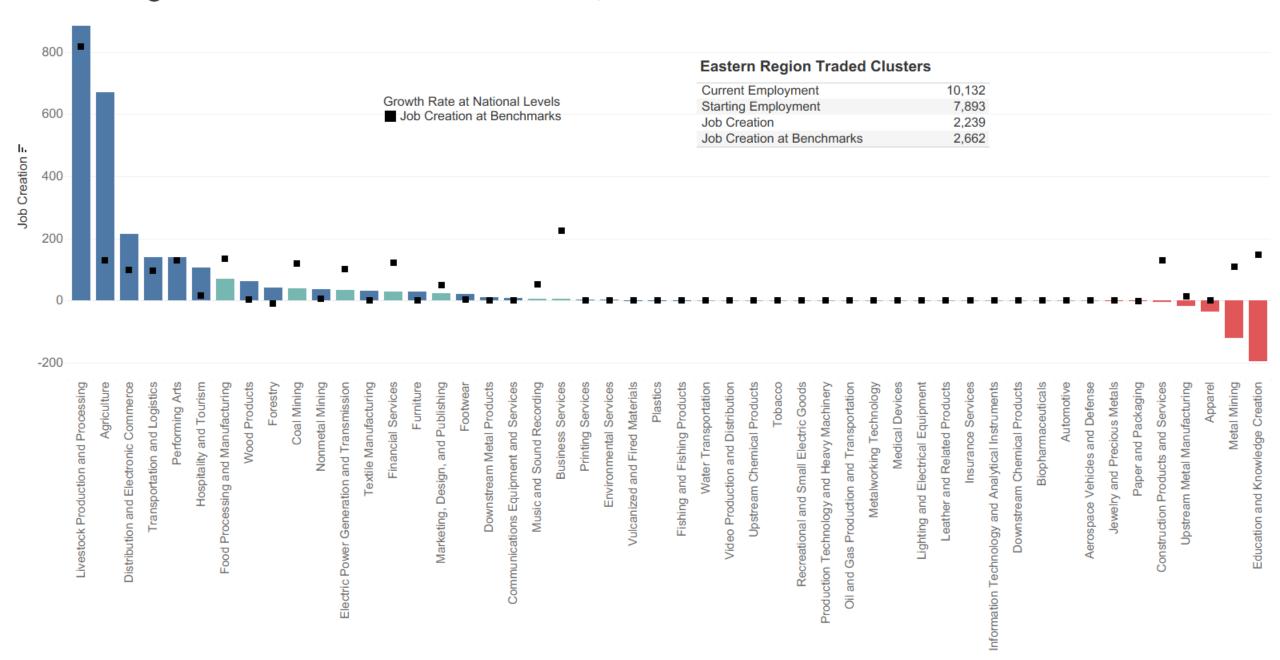
Eastern Region Employment by Local and Traded Clusters plus Public Administration



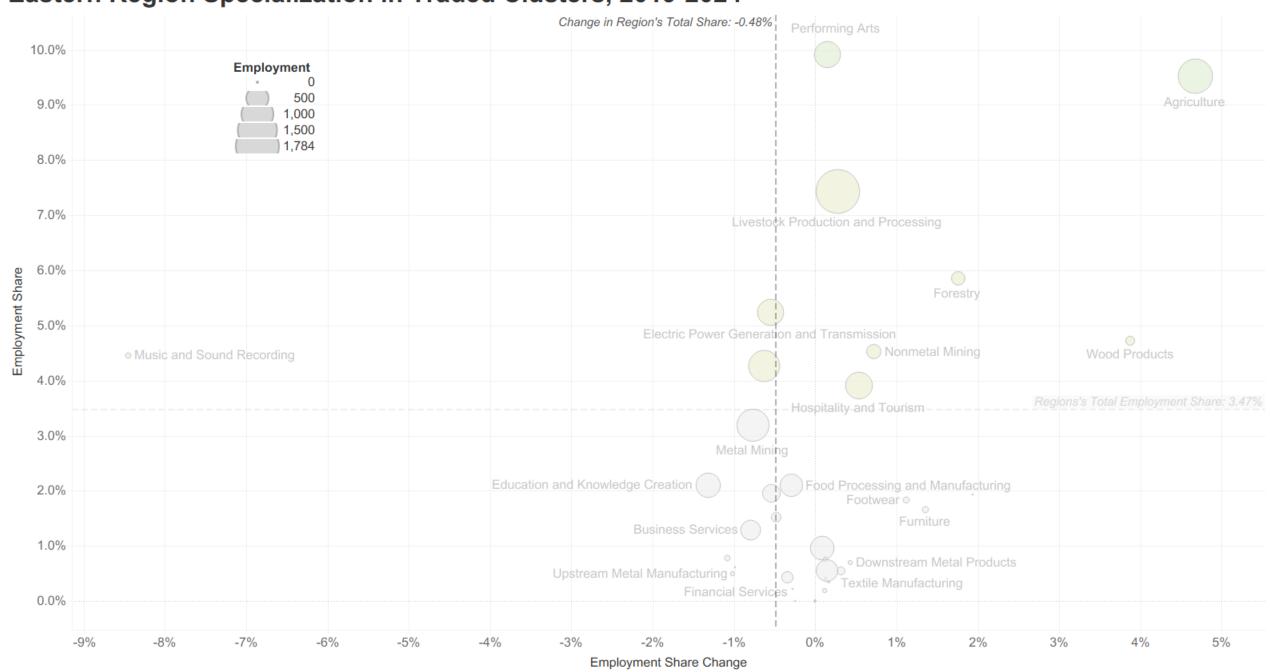
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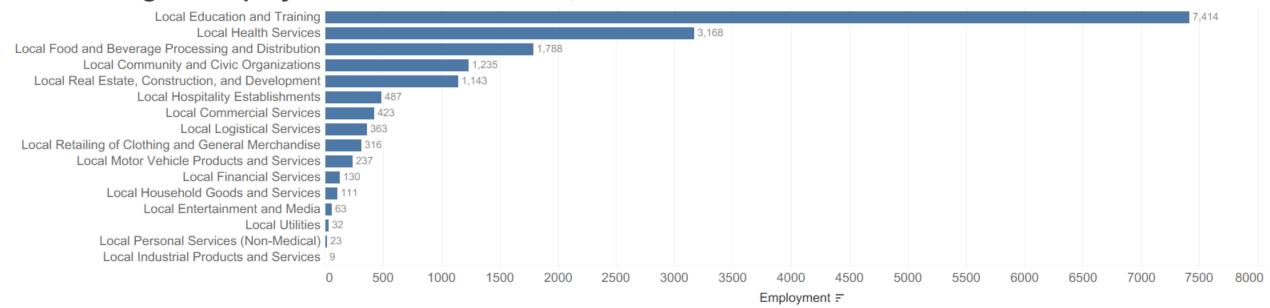
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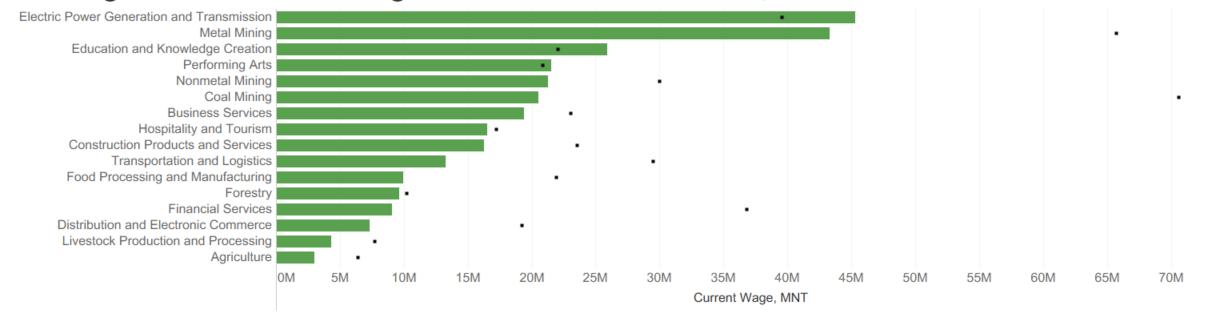
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Eastern Region Job Creation in Local Clusters, 2019-2024

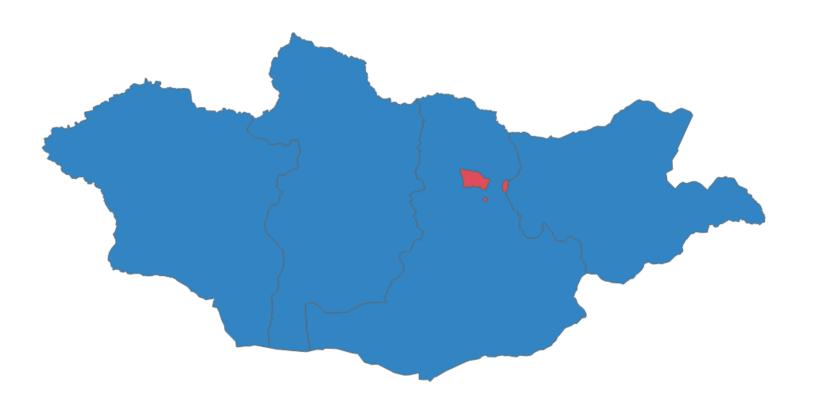


Eastern Region Traded Cluster Wages with National Benchmarks, 2024

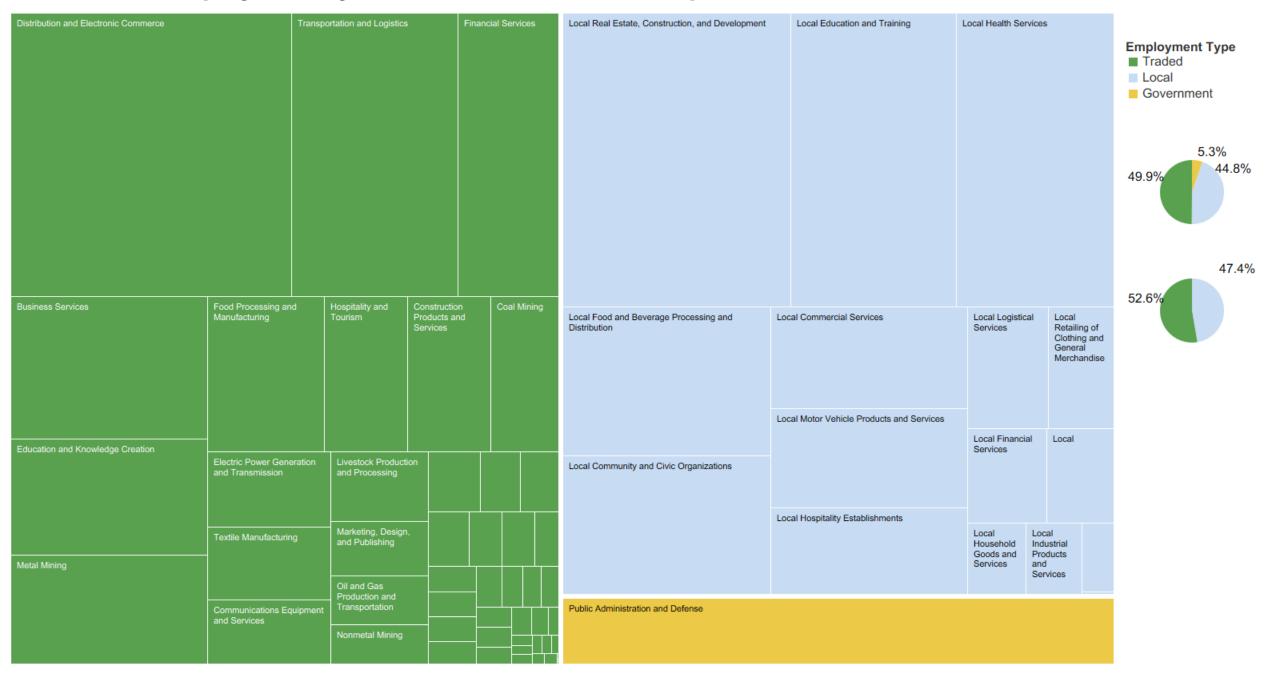


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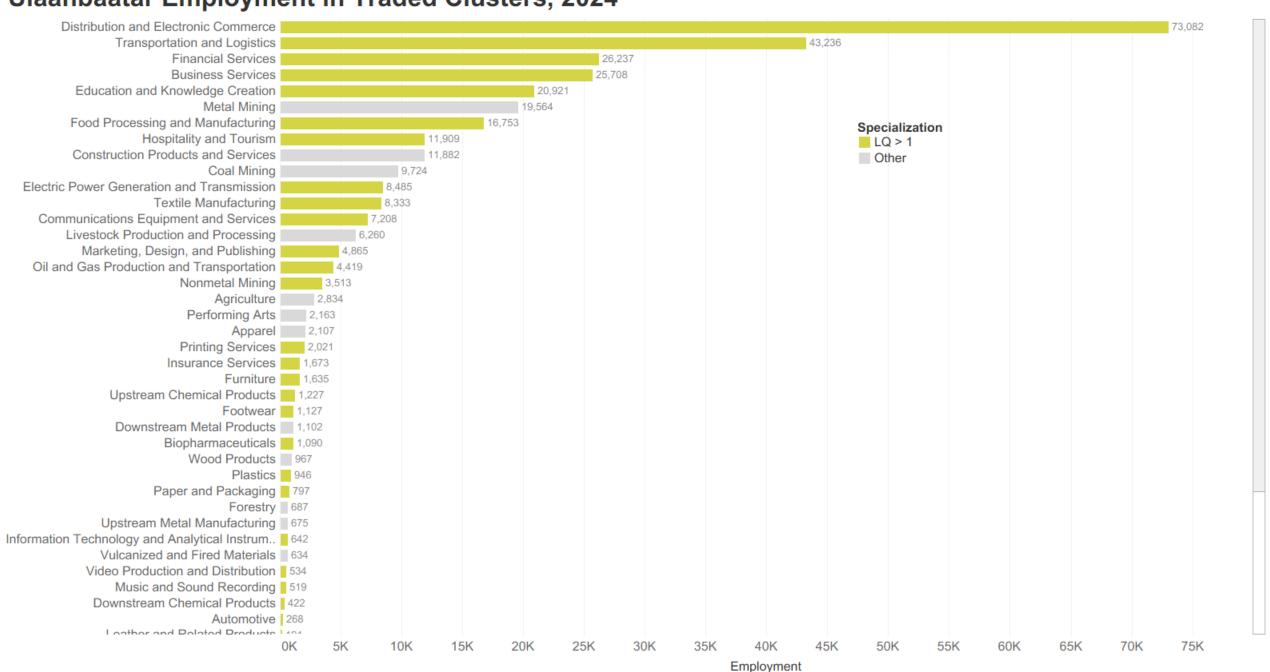
Ulaanbaatar



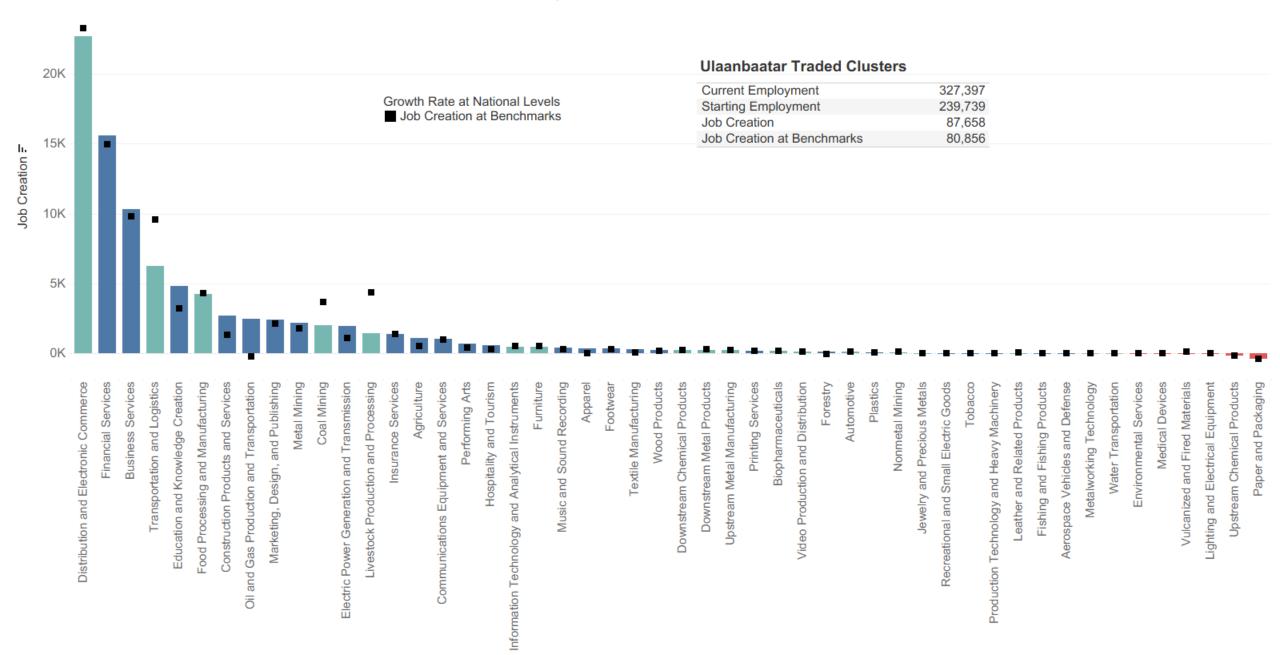
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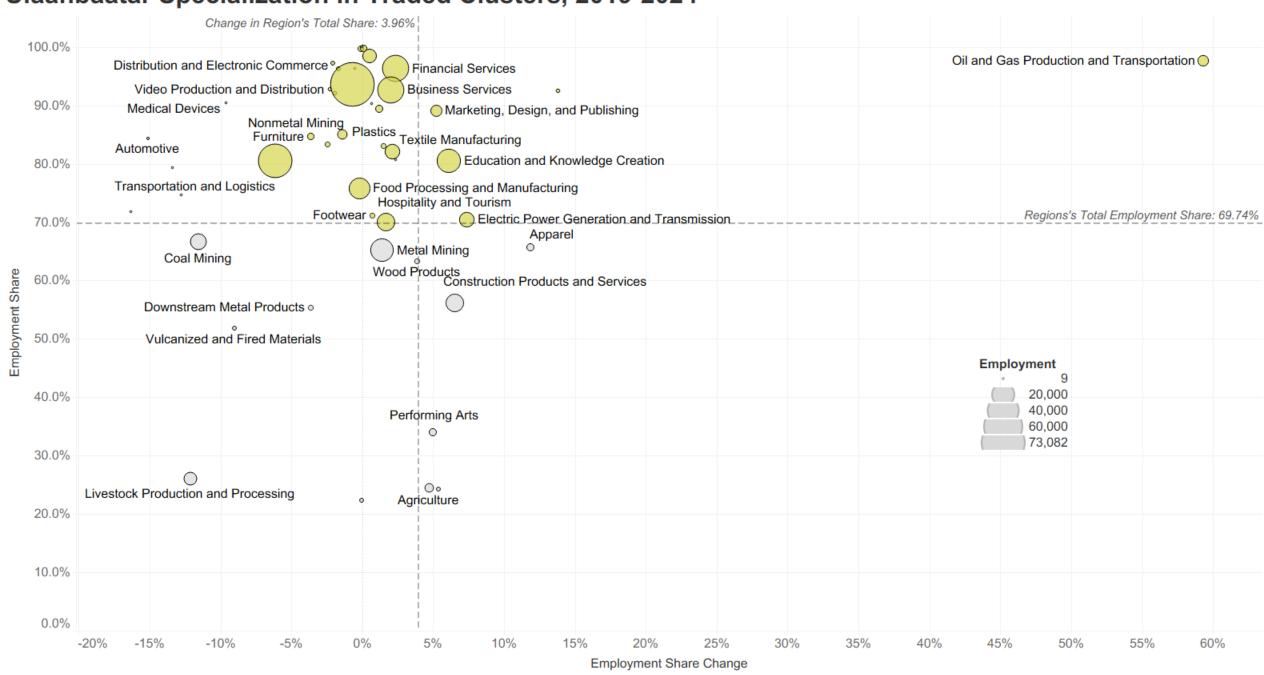
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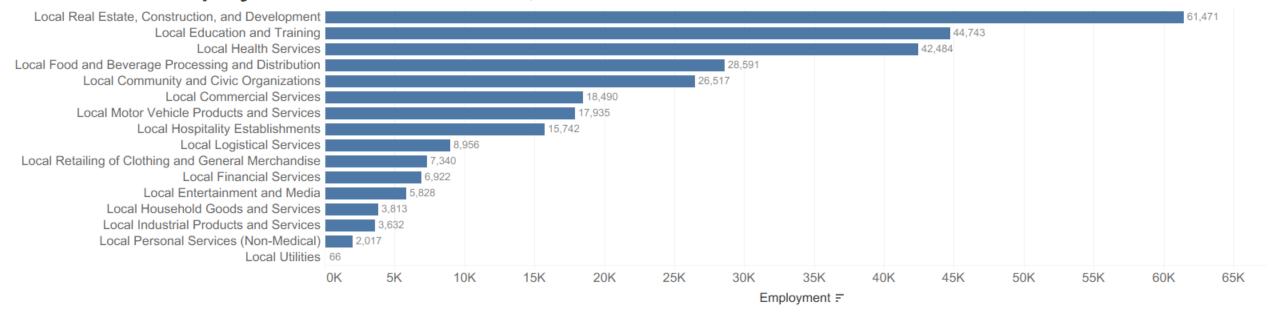
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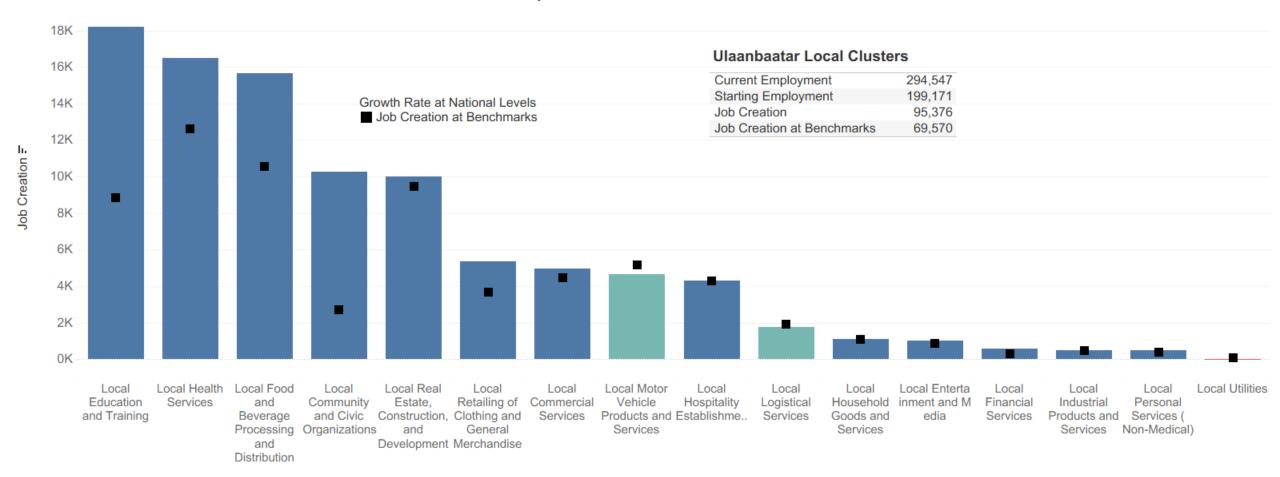
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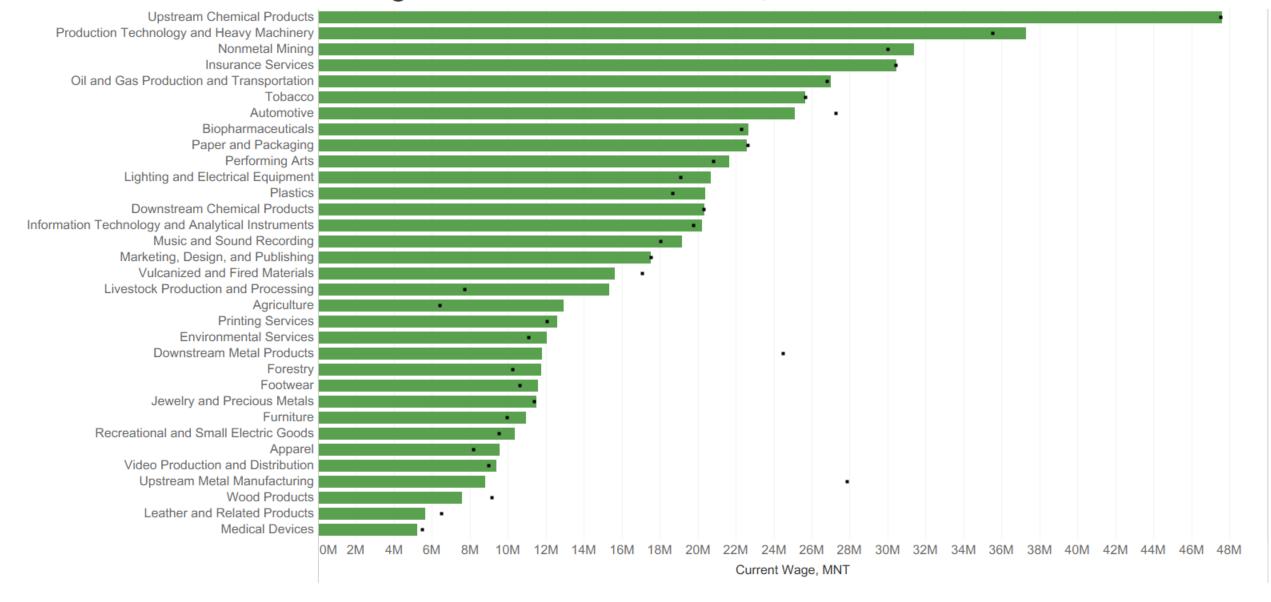
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Ulaanbaatar Job Creation in Local Clusters, 2019-2024



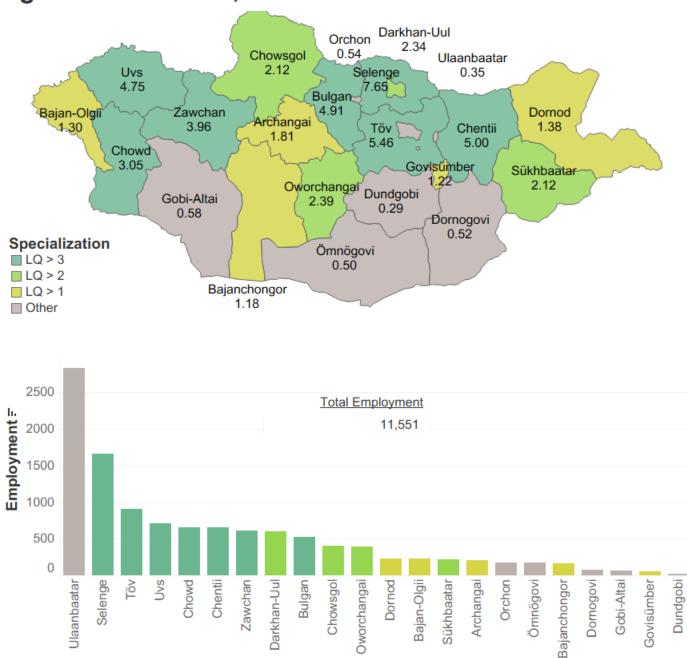
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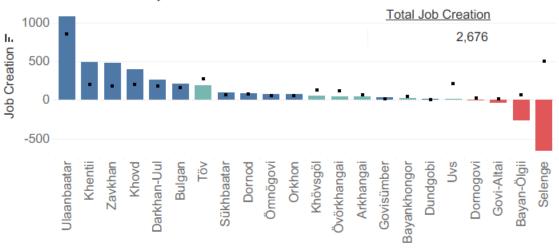
Ulaanbaatar: Related Cluster Specializations, 2024 LQ > 2 **Nonmetal** Wood Mining Vulcanized Forestry LQ > 1.5 **Products Materials** Jewelry LQ > 1.0 Agriculture Livestock employment presence Aerospace Lighting **Furniture** & Defense other Construction Recreational Water Fishing Goods **Transport** Medical Video Information **Production Devices Technology** Performing Arts **Upstream** Downstream Comm. Metals Metals Equip & **Services** Transportation Music Production **Plastics Technology** Distribution Downstrean Chemicals Marketing Biopharma **eCommerce** Hospitality Metalworking **Automotive Upstream** Education Chemicals Trailers & **Appliances** Insurance Food **Printing Business Processing** Leather Services **Products** Environmenta **Financial** Oil & Gas Services Services Paper & **Electric Textiles Apparel Packaging** Power BCR >= 95th pctile & RI >= 20% Coal Metal **Tobacco** Mining Footwear Mining BCR 90th-94th pctile & -- Next closest clusters not meeting above criteria Revised version July 1, 2025 for employment > 100, establishments > 1.

MongoliaCluster Perspectives

Agriculture Cluster, 2024



Job Creation, 2019-2024



Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Selenge	7.65	1,658	-656	9,144,636	105,012,648
Töv	5.46	908	186	4,446,628	90,213,867
Uvs	4.75	707	9	1,300,473	18,151,459
Bulgan	4.91	520	211	2,930,936	55,385,743
Zavkhan	3.96	608	478	110,127	3,669,153
Khentii	5.00	652	491	1,725,765	13,006,386
Khovd	3.05	653	396	686,473	15,073,355
Bayan-Ölgii	1.30	230	-267	368,954	25,512,960
Övörkhangai	2.39	395	48	2,548,872	37,458,938
Darkhan-Uul	2.34	599	261	3,677,689	66,212,730
Khövsgöl	2.12	406	51	4,478,829	59,086,752
Arkhangai	1.81	210	42	1,379,080	26,708,419
Sükhbaatar	2.12	215	93	4,309,744	23,174,391
Bayankhongor	1.18	160	22	1,035,541	17,780,762
Dornod	1.38	233	86	5,671,014	31,267,951
Govisümber	1.22	57	33	0	1,191,525
Govi-Altai	0.58	61	-40	2,861,850	6,422,589
Ömnögovi	0.50	170	80	726,601	14,484,080
Dornogovi	0.52	73	-6	1,053,452	24,885,948
Orkhon	0.54	178	71	11,089,006	134,628,968
Dundgobi	0.29	24	11	660,000	1,706,518
Ulaanbaatar	0.35	2,834	1,076	12,930,497	161,585,975
					6

Agriculture Cluster: Industry Detail

		V V 3 3V	Emplyoyment		Establishments			
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Agriculture	Agricultural Production	Growing of cereals (except rice), leguminous crops and oil seeds	4,212	3,919	3,530	853	706	779
		Growing of vegetables and melons, roots and tubers	2,957	2,336	2,630	709	621	776
		Mixed farming	1,504	1,029	2,394	414	310	536
		Growing of other non-perennial crops	184	150	964	54	49	220
		Growing of other tree and bush fruits and nuts	542	262	319	116	60	124
		Growing of other perennial crops	281	208	157	59	42	45
		Growing of oleaginous fruits	50	251	155	16	50	42
		Growing of pome fruits and stone fruits			23			6
		Growing of spices, aromatic, drug and pharmaceutical crops	6	5	7	6	5	4
		Growing of rice			5			1
		Growing of tropical and subtropical fruits			4			1
		Growing of grapes	2		1	1		1
		Growing of sugar cane			1			1
	Agricultural Services	Support activities for crop production	319	337	608	104	80	141
		Plant propagation	179	300	575	58	86	167
		Seed processing for propagation	25	27	63	6	5	7
		Post-harvest crop activities	3	14	66	3	11	19
	Fertilizers	Manufacture of fertilizers and nitrogen compounds	6	37	49	4	9	10

Apparel Cluster, 2024

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Darkhan-Uul

Ulaanbaatar

Chowd

Orchon

Ömnögovi

Chowsgol

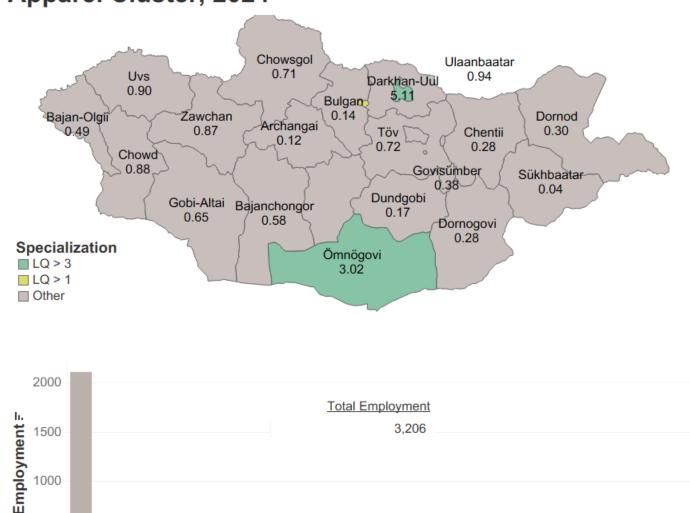
Zawchan

Uvs

Τöv

Oworchangai

Bajan-Olgii



Gobi-Altai

Bajanchongor

Dornogovi

Chentii

Selenge

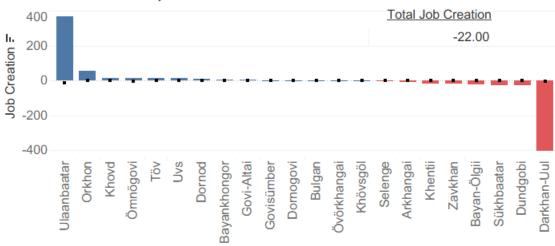
Govisümber

Dundgobi

Archangai

Sükhbaatar

Job Creation, 2019-2024

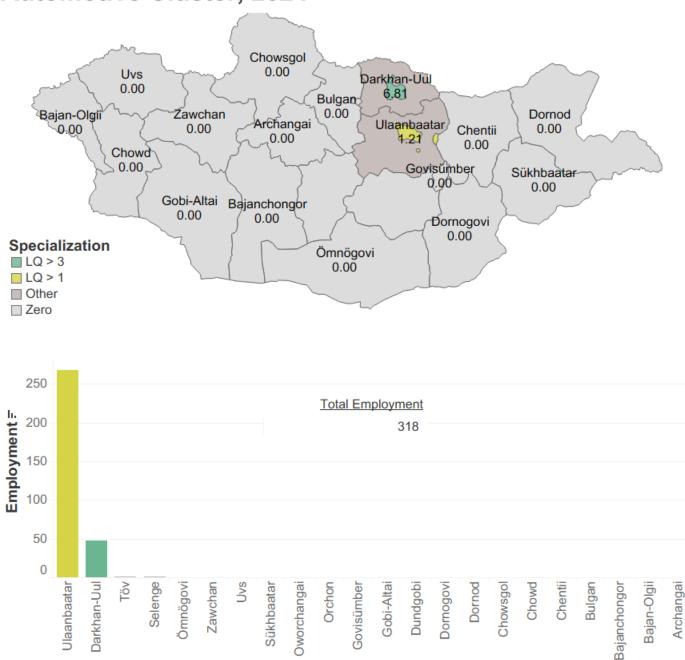


Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Darkhan-Uul	5.11	363	-403	5,816,871	37,494,788
Ömnögovi	3.02	285	16	8,848,167	78,173,533
Orkhon	1.07	98	54	4,762,244	64,897,557
Zavkhan	0.87	37	-19	1,381,622	14,952,443
Dundgobi	0.17	4	-27	3,960,000	10,090,813
Khovd	0.88	52	17	1,208,400	32,211,645
Ulaanbaatar	0.94	2,107	368	9,564,937	65,064,296
Uvs	0.90	37	13	0	1,780,149
Bayan-Ölgii	0.49	24	-23	357,500	3,972,125
Khövsgöl	0.71	38	0	1,980,526	7,709,959
Bayankhongor	0.58	22	5	1,065,455	5,171,032
Govi-Altai	0.65	19	4	1,301,053	1,966,603
Övörkhangai	0.67	31	0	5,176,747	11,312,226
Khentii	0.28	10	-17	1,782,000	13,482,331
Töv	0.72	33	14	3,754,545	82,288,750
Sükhbaatar	0.04	1	-27	0	0
Arkhangai	0.12	4	-9	0	3,735,000
Govisümber	0.38	5	3	0	5,113,680
Dornogovi	0.28	11	3	1,298,619	31,899,631
Dornod	0.30	14	9	1,545,000	14,652,126
Bulgan	0.14	4	1	0	6,373,250
Selenge	0.12	7	-4	1,642,884	8,311,792

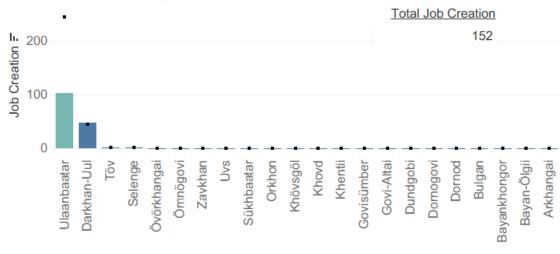
Apparel Cluster: Industry Detail

			En	Emplyoyment		Establishments		nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Apparel	Clothing	Manufacture of wearing apparel, except fur apparel	2,155	3,140	3,108	394	421	583
		Manufacture of articles of fur	688	88	98	24	23	32

Automotive Cluster, 2024



Job Creation, 2019-2024

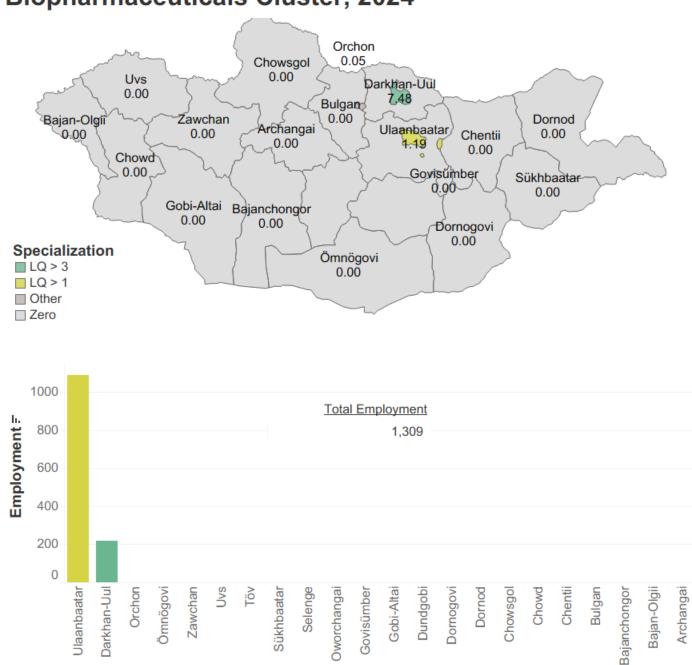


	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Govisümber	0.00	0	0	0	0
	Darkhan-Uul	6.81	48	47	39,695,563	173,430,590
	Ulaanbaatar	1.21	268	103	25,124,627	112,390,975
	Dornod	0.00	0	0	0	0
	Töv	0.22	1	1	0	126,004,322
	Selenge	0.17	1	1	7,920,000	38,957,273
	Övörkhangai	0.00	0	0	0	0
	Ömnögovi	0.00	0	0	0	0
	Zavkhan	0.00	0	0	0	0
	Uvs	0.00	0	0	0	0
	Sükhbaatar	0.00	0	0	0	0
	Orkhon	0.00	0	0	0	0
	Khövsgöl	0.00	0	0	0	0
	Khovd	0.00	0	0	0	0
	Khentii	0.00	0	0	0	0
	Govi-Altai	0.00	0	0	0	0
5	Dundgobi	0.00	0	0	0	0
1 a 1 ga	Dornogovi	0.00	0	0	0	0
0	Bulgan	0.00	0	0	0	0
2	Bayankhongor	0.00	0	0	0	0
	Bayan-Ölgii	0.00	0	0	0	0
	Arkhangai	0.00	0	0	0	0
ss A	Associates 2025					(

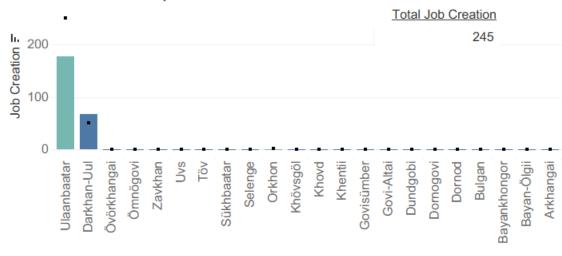
Automotive Cluster: Industry Detail

		0.00	Emplyoyment			Establishments		
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Automotive	Metal Mills and Foundries	Casting of non-ferrous metals	402	4	97	10	2	8
	Motor Vehicles	Manufacture of other rubber products	5	90	127	2	6	18
		Manufacture of parts and accessories for motor vehicles	48	5	11	4	1	5
		Manufacture of motor vehicles	6	23		2	2	
	Small Vehicles	Manufacture of other transport equipment n.e.c.	1	44	83	1	1	2

Biopharmaceuticals Cluster, 2024



Job Creation, 2019-2024

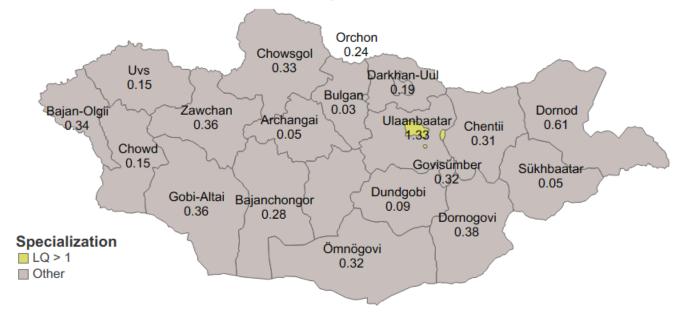


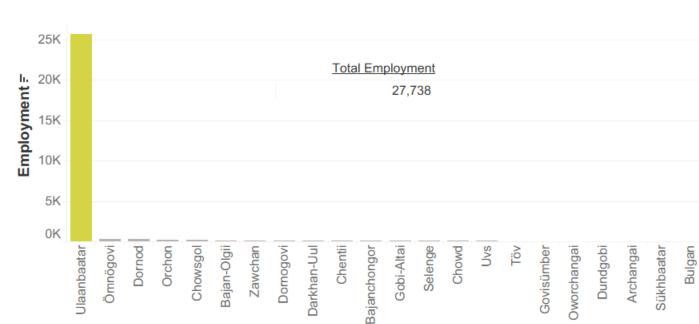
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Darkhan-Uul	7.48	217	67	20,467,202	119,202,871
Ulaanbaatar	1.19	1,090	178	22,676,736	109,561,080
Töv	0.00	0	0	0	0
Zavkhan	0.00	0	0	0	0
Orkhon	0.05	2	0	0	0
Bayan-Ölgii	0.00	0	0	0	0
Selenge	0.00	0	0	0	0
Övörkhangai	0.00	0	0	0	0
Ömnögovi	0.00	0	0	0	0
Uvs	0.00	0	0	0	0
Sükhbaatar	0.00	0	0	0	0
Khövsgöl	0.00	0	0	0	0
Khovd	0.00	0	0	0	0
Khentii	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Govi-Altai	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Dornogovi	0.00	0	0	0	0
Dornod	0.00	0	0	0	0
Bulgan	0.00	0	0	0	0
Bayankhongor	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Biopharmaceuticals Cluster: Industry Detail

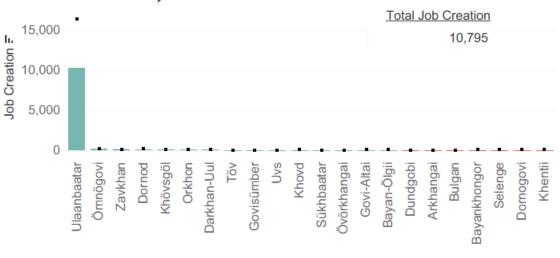
			Em	plyoymei	nt	Esta	blishmen	nts	
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024	
Biopharmaceuticals	Biopharmaceutical Products	Manufacture of pharmaceuticals, medicinal chemical and botanical products	535	1,064	1,309	40	37	37	

Business Services Cluster, 2024





Job Creation, 2019-2024



Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.33	25,708	10,345	23,709,669	173,305,226
Dornod	0.61	249	104	18,526,165	28,733,923
Khentii	0.31	98	-106	22,592,535	38,689,961
Dornogovi	0.38	128	-27	5,780,790	150,205,048
Bayan-Ölgii	0.34	145	2	1,344,135	7,025,954
Govi-Altai	0.36	92	3	12,165,003	17,317,618
Bayankhong	or 0.28	93	-10	5,360,559	74,108,230
Ömnögovi	0.32	265	150	21,206,031	81,167,886
Khovd	0.15	75	14	8,131,017	63,688,568
Orkhon	0.24	190	52	11,321,736	43,539,500
Selenge	0.16	82	-23	8,875,141	32,217,418
Uvs	0.15	54	17	6,422,874	17,505,009
Khövsgöl	0.33	153	91	6,201,544	22,309,458
Zavkhan	0.36	133	105	28,192,043	47,486,302
Govisümber	0.32	36	19	21,246,000	104,173,802
Darkhan-Uu	0.19	118	39	10,874,780	36,907,956
Töv	0.11	44	24	16,319,780	63,418,423
Övörkhanga	i 0.06	23	6	1,320,000	15,531,384
Dundgobi	0.09	18	-1	4,658,889	25,481,569
Bulgan	0.03	8	-9	10,185,849	16,893,899
Arkhangai	0.05	15	-7	4,426,562	6,894,235
Sükhbaatar	0.05	11	7	11,145,224	22,916,390

Business Services Cluster: Industry Detail

		V V V V	Emplyoyment			Establishments		
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Business Services	Architectural and Drafting Se.	. Architectural and engineering activities and related technical consultancy	2,928	5,496	8,324	550	749	1,085
	Business Support Services	Other human resources provision	786	227	924	9	20	56
		Combined facilities support activities	105	406	500	24	20	25
		Organization of conventions and trade shows	31	52	412	9	23	72
		Activities of call centres	9	51	96	1	4	5
		Leasing of intellectual property and similar products, except copyrighted wor	16	5	3	5	2	2
		Investigation activities	1			1		
	Computer Services	Computer programming activities	1,126	2,140	4,318	264	362	588
		Other information technology and computer service activities	1,026	839	2,410	150	262	604
		Data processing, hosting and related activities	100	218	389	29	30	72
		Computer consultancy and computer facilities management activities	60	267	348	29	49	85
	Consulting Services	Management consultancy activities	1,951	3,463	5,999	324	651	1,426
		Other professional, scientific and technical activities n.e.c.	2,007	1,900	2,799	726	529	630
	Corporate Headquarters	Activities of head offices	409	1,355	584	15	26	30
		Activities of holding companies		112	4		1	1
	Employment Placement Ser	Activities of employment placement agencies	102	412	628	19	29	36

Coal Mining Cluster, 2024

Dornod

Chowsgol

Sükhbaatar

Bajan-Olgii

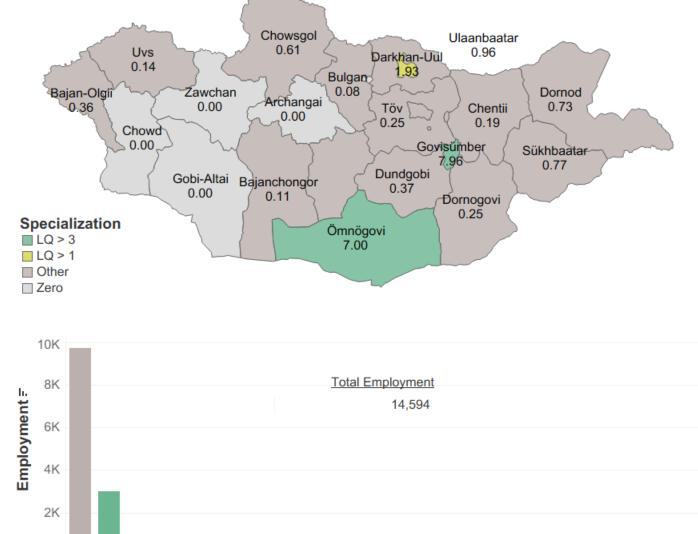
Oworchangai

Ulaanbaatar

Ömnögovi

Darkhan-Uul

Govisümber



Dundgobi

Dornogovi

Chentii

Bulgan

Bajanchongor

Selenge

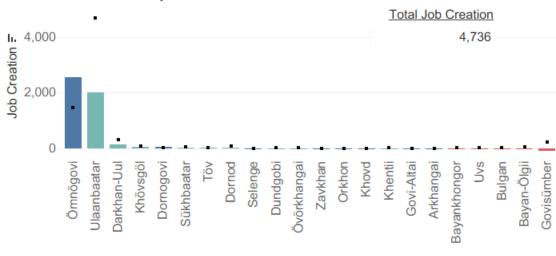
Zawchan

Gobi-Altai

Orchon

Chowd

Job Creation, 2019-2024

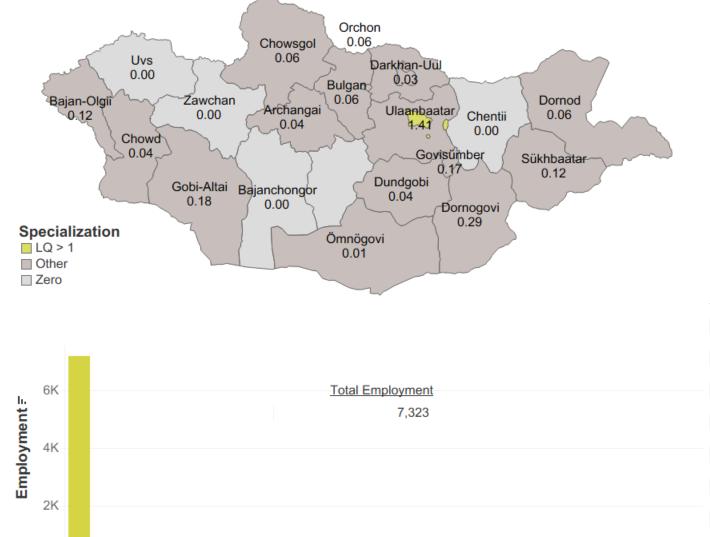


	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Govisümber	7.96	471	-85	44,521,499	236,552,097
	Ömnögovi	7.00	3,005	2,537	89,621,053	1,890,129,682
	Darkhan-Uul	1.93	624	131	28,868,324	177,845,765
	Ulaanbaatar	0.96	9,724	2,016	72,497,246	2,122,091,190
	Sükhbaatar	0.77	99	28	23,651,505	214,742,901
	Dornod	0.73	155	11	18,492,347	102,585,093
	Dundgobi	0.37	39	4	4,672,466	427,729
	Khövsgöl	0.61	147	46	20,335,173	48,055,225
	Övörkhangai	0.29	61	3	34,020,899	190,554,722
	Bayan-Ölgii	0.36	80	-17	18,374,136	105,210,110
	Bayankhongor	0.11	19	-2	26,032,689	135,667,522
	Khentii	0.19	31	0	20,917,365	40,073,829
	Uvs	0.14	27	-3	15,241,537	379,521,983
	Töv	0.25	53	25	53,474,635	1,453,751,109
	Bulgan	0.08	11	-3	9,176,364	1,518,764
	Dornogovi	0.25	44	41	44,474,382	2,088,222,327
. <u>m</u>	Selenge	0.01	4	4	32,821,024	191
Archangai	Zavkhan	0.00	0	0	0	0
ha	Orkhon	0.00	0	0	0	0
Arc S	Khovd	0.00	0	0	0	0
-	Govi-Altai	0.00	0	0	0	0
	Arkhangai	0.00	0	0	0	0

Coal Mining Cluster: Industry Detail

			Emplyoyment		ent	Establishments		าเร
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Coal Mining	Coal Mining	Mining of hard coal	7,233	7,671	12,499	62	65	78
		Mining of lignite	977	2,187	2,095	19	23	28

Communications Equipment and Services Cluster, 2024 Job Creation, 2019-2024



Dundgobi

Archangai

Selenge

Zawchan

Uvs

Oworchangai

Bajanchongor

Töv

Bulgan

Chowd

Ömnögovi

0K

Gobi-Altai

Orchon

Dornogovi

Ulaanbaatar

Bajan-Olgii

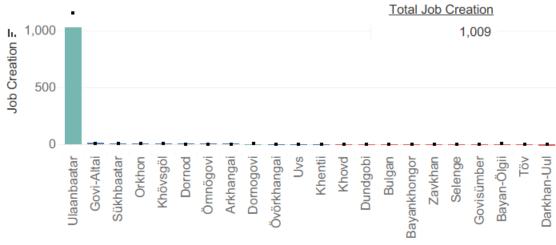
Sükhbaatar

Dornod

Govisümber

Darkhan-Uul

Chowsgol

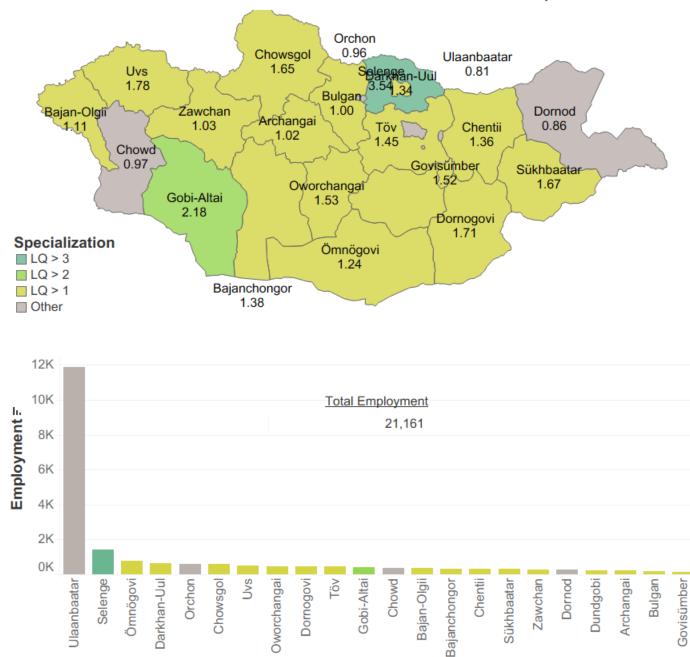


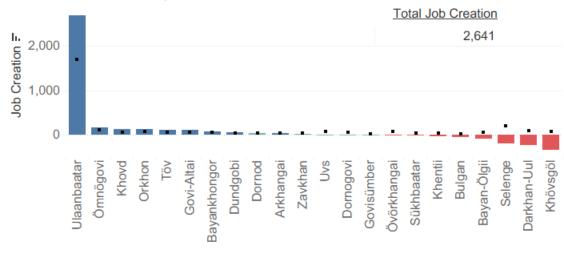
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.41	7,208	1,027	30,559,832	249,020,908
Dornogovi	0.29	26	1	12,830,235	11,244,300
Govisümber	0.17	5	-6	8,439,284	32,133,038
Darkhan-Uul	0.03	5	-14	2,800,000	7,316,002
Bayan-Ölgii	0.12	14	-6	11,103,486	207,790,176
Govi-Altai	0.18	12	9	15,719,762	35,456,267
Selenge	0.01	1	-4	0	0
Khovd	0.04	5	-1	8,095,146	52,892,000
Dundgobi	0.04	2	-1	5,265,000	61,125,946
Sükhbaatar	0.12	8	6	19,533,603	82,610,899
Bulgan	0.06	4	-1	1,980,000	28,330,768
Töv	0.01	1	-10	0	10,080,000
Zavkhan	0.00	0	-4	0	0
Dornod	0.06	6	3	3,177,021	65,607,025
Arkhangai	0.04	3	2	0	9,460,498
Orkhon	0.06	13	5	2,196,000	6,294,895
Khövsgöl	0.06	7	3	3,500,000	37,085,872
Khentii	0.00	0	0	0	0
Uvs	0.00	0	0	0	0
Bayankhongor	0.00	0	-2	0	0
Ömnögovi	0.01	3	2	2,640,000	81,432,459
Övörkhangai	0.00	0	0	0	0

Communications Equipment and Services Cluster: Industry Detail

			Em	plyoyme	nt	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Communications	Batteries	Manufacture of batteries and accumulators		3	1		1	1
Equipment and Services	Communications Equipment	Manufacture of communication equipment	1	1	8	1	1	1
	Communications Services	Wireless telecommunications activities	2,726	4,480	4,846	25	40	36
		Wired telecommunications activities	1,171	1,393	1,020	30	41	40
		Other telecommunications activities	583	319	1,360	80	53	51
		Satellite telecommunications activities	158	118	88	33	13	10

Construction Products and Services Cluster, 2024



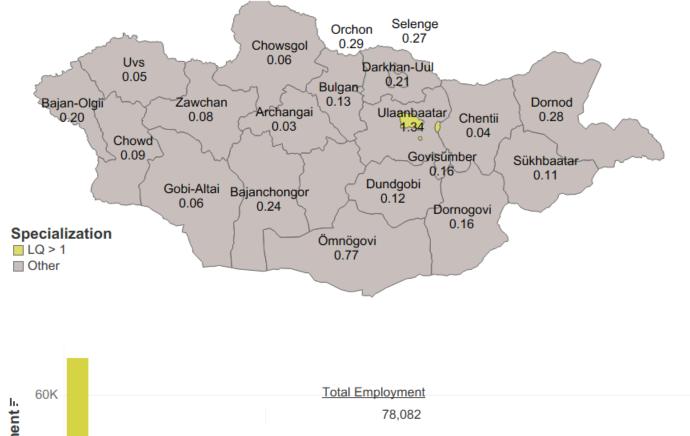


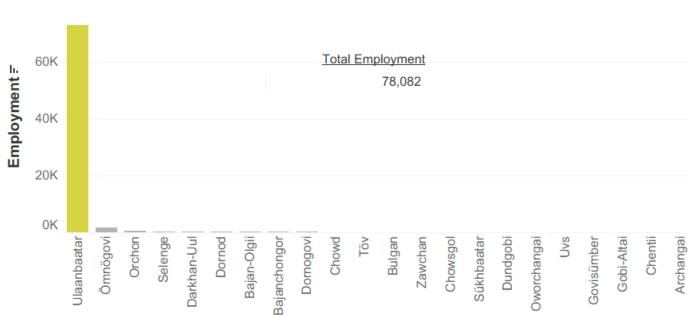
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Selenge	3.54	1,405	-193	23,753,230	71,676,123
Sükhbaatar	1.67	310	-7	19,463,614	50,169,005
Dornogovi	1.71	444	8	30,258,109	61,032,519
Darkhan-Uul	1.34	628	-235	29,649,012	129,929,837
Khövsgöl	1.65	580	-334	13,545,369	40,280,120
Khentii	1.36	325	-28	15,166,105	58,495,892
Övörkhangai	1.53	463	-6	10,554,110	115,722,425
Uvs	1.78	486	8	15,174,355	65,301,872
Govi-Altai	2.18	420	106	10,121,641	41,575,776
Govisümber	1.52	130	5	20,246,446	57,173,068
Dundgobi	1.56	241	57	14,758,089	94,932,702
Ömnögovi	1.24	771	173	20,418,244	147,916,168
Töv	1.45	442	108	22,068,459	256,475,588
Bayan-Ölgii	1.11	359	-86	8,850,521	41,093,957
Zavkhan	1.03	291	23	9,207,605	51,167,358
Bayankhongor	1.38	344	80	9,465,351	69,711,641
Bulgan	1.00	195	-55	15,305,888	77,018,711
Khovd	0.97	381	137	16,878,741	62,814,349
Arkhangai	1.02	216	31	9,163,682	38,725,774
Ulaanbaatar	0.81	11,882	2,688	27,798,387	181,647,352
Dornod	0.86	267	31	13,974,855	48,103,063
Orkhon	0.96	581	130	19,035,104	100,225,468

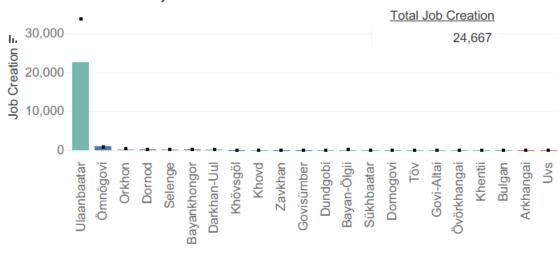
Construction Products and Services Cluster: Industry Detail

		Emplyoyment			Esta	nts	
Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Construction	Other specialized construction activities	1,533	1,382	1,721	217	252	304
	Construction of other civil engineering projects	411	509	561	56	50	49
	Installation of industrial machinery and equipment	55	171	129	17	22	21
Construction Components	Manufacture of articles of concrete, cement and plaster	4,440	3,877	3,939	267	278	324
	Manufacture of cement, lime and plaster	1,293	1,914	2,144	35	26	34
	Cutting, shaping and finishing of stone	82	78	138	24	22	38
	Manufacture of other non-metallic mineral products n.e.c.	47	59	121	10	18	25
Water, Sewage, and Other	Steam and air conditioning supply	4,834	6,012	6,598	128	193	234
Systems	Water collection, treatment and supply	3,399	4,518	5,810	83	62	59
	Construction Construction Components	Construction Other specialized construction activities Construction of other civil engineering projects Installation of industrial machinery and equipment Construction Components Manufacture of articles of concrete, cement and plaster Manufacture of cement, lime and plaster Cutting, shaping and finishing of stone Manufacture of other non-metallic mineral products n.e.c. Water, Sewage, and Other Systems	Subcluster Industry Name 2014 Construction Other specialized construction activities 1,533 Construction of other civil engineering projects 411 Installation of industrial machinery and equipment 55 Construction Components Manufacture of articles of concrete, cement and plaster 4,440 Manufacture of cement, lime and plaster 1,293 Cutting, shaping and finishing of stone 82 Manufacture of other non-metallic mineral products n.e.c. 47 Water, Sewage, and Other Steam and air conditioning supply 4,834	SubclusterIndustry Name20142019ConstructionOther specialized construction activities1,5331,382Construction of other civil engineering projects411509Installation of industrial machinery and equipment55171Construction ComponentsManufacture of articles of concrete, cement and plaster4,4403,877Manufacture of cement, lime and plaster1,2931,914Cutting, shaping and finishing of stone8278Manufacture of other non-metallic mineral products n.e.c.4759Water, Sewage, and OtherSteam and air conditioning supply4,8346,012	Subcluster Industry Name 2014 2019 2024 Construction Other specialized construction activities 1,533 1,382 1,721 Construction of other civil engineering projects 411 509 561 Installation of industrial machinery and equipment 55 171 129 Construction Components Manufacture of articles of concrete, cement and plaster 4,440 3,877 3,939 Manufacture of cement, lime and plaster 1,293 1,914 2,144 Cutting, shaping and finishing of stone 82 78 138 Manufacture of other non-metallic mineral products n.e.c. 47 59 121 Water, Sewage, and Other Steam and air conditioning supply 4,834 6,012 6,598	Subcluster Industry Name 2014 2019 2024 2014 Construction Other specialized construction activities 1,533 1,382 1,721 217 Construction of other civil engineering projects 411 509 561 56 Installation of industrial machinery and equipment 55 171 129 17 Construction Components Manufacture of articles of concrete, cement and plaster 4,440 3,877 3,939 267 Manufacture of cement, lime and plaster 1,293 1,914 2,144 35 Cutting, shaping and finishing of stone 82 78 138 24 Manufacture of other non-metallic mineral products n.e.c. 47 59 121 10 Water, Sewage, and Other Steam and air conditioning supply 4,834 6,012 6,598 128	Subcluster Industry Name 2014 2019 2024 2014 2019 Construction Other specialized construction activities 1,533 1,382 1,721 217 252 Construction of other civil engineering projects 411 509 561 56 50 Installation of industrial machinery and equipment 55 171 129 17 22 Construction Components Manufacture of articles of concrete, cement and plaster 4,440 3,877 3,939 267 278 Manufacture of cement, lime and plaster 1,293 1,914 2,144 35 26 Cutting, shaping and finishing of stone 82 78 138 24 22 Manufacture of other non-metallic mineral products n.e.c. 47 59 121 10 18 Water, Sewage, and Other Steam and air conditioning supply 4,834 6,012 6,598 128 193

Distribution and Electronic Commerce Cluster, 2024





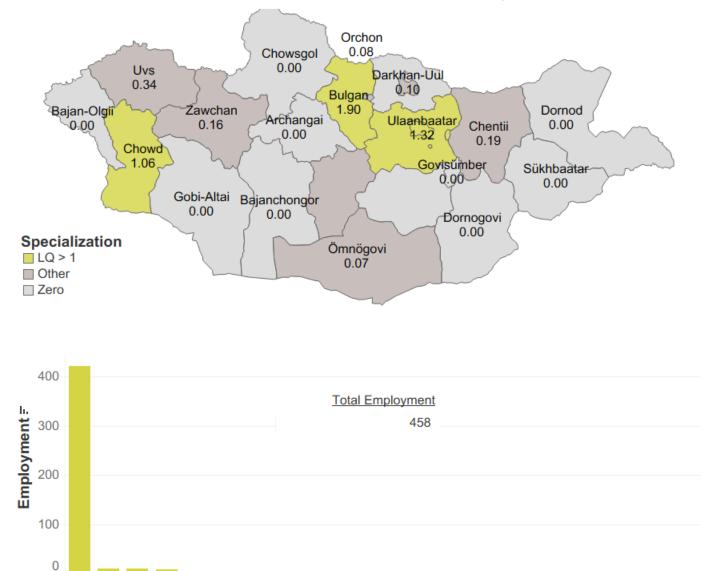


	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Ulaanbaatar	1.34	73,082	22,715	19,362,495	405,246,583
	Ömnögovi	0.77	1,758	914	34,924,349	460,482,141
	Orkhon	0.29	656	217	4,891,681	211,204,290
	Selenge	0.27	397	131	5,372,710	181,137,802
	Bayan-Ölgii	0.20	240	23	2,985,929	256,079,329
	Darkhan-Uul	0.21	365	90	7,781,291	207,060,564
	Dornod	0.28	319	193	6,519,488	129,652,619
	Dornogovi	0.16	152	18	21,829,585	226,179,162
	Bayankhongor	0.24	223	126	6,522,047	143,158,662
	Bulgan	0.13	90	2	8,730,000	111,903,612
	Govisümber	0.16	52	27	9,162,669	92,415,794
	Khovd	0.09	133	48	13,257,275	260,500,362
	Töv	0.09	101	15	5,712,857	114,929,932
	Sükhbaatar	0.11	73	20	8,767,952	108,779,773
	Dundgobi	0.12	67	24	5,531,107	118,313,683
	Zavkhan	0.08	86	40	5,257,075	251,561,594
	Uvs	0.05	53	-17	13,289,112	437,786,644
)	Övörkhangai	0.05	60	10	3,174,385	93,872,983
	Govi-Altai	0.06	42	12	4,380,949	112,543,041
	Khentii	0.04	38	2	13,133,412	798,488,985
	Khövsgöl	0.06	74	58	6,438,742	199,629,277
	Arkhangai	0.03	21	-1	397,642	33,037,508

Distribution and Electronic Commerce Cluster: Industry Detail

			En	ıplyoyme	ent	Esta	ablishme	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Distribution and Electronic Commerce	Rental and Leasing	enting and leasing of other machinery, equipment and tangible goods		870	2,009	174	178	297
Liectionic Commerce	Support Services	Packaging activities	4	11	39	4	8	14
	Warehousing and Storage	Warehousing and storage	172	283	821	23	38	46
	Wholesale of Apparel and Accessories	Wholesale of textiles, clothing and footwear	47	162	334	18	36	123
	Wholesale of Electrical and Electronic Goods	Wholesale of electronic and telecommunications equipment and parts	354	598	1,200	113	133	314
	Wholesale of Farm and Garden Machinery and Equi	Wholesale of agricultural machinery, equipment and supplies	87	421	1,100	30	108	260
	Wholesale of Furniture and Home Furnishing	Wholesale of other household goods	242	759	1,494	54	124	344
	Wholesale of Industrial Machinery, Equipment, and	Wholesale of other machinery and equipment	1,056	1,822	3,438	256	416	608
	Wholesale of Metals and Minerals (except Petroleum)	Wholesale of metals and metal ores	275	297	390	24	45	67
	Wholesale of Other Merchandise	Wholesale of waste and scrap and other products n.e.c.	107	117	159	30	32	42
	Wholesale of Petroleum and Petroleum Products	Wholesale of solid, liquid and gaseous fuels and related products	1,794	859	794	43	81	95
	Wholesale of Professional and Commercial Equipment	Wholesale of computers, computer peripheral equipment and software	617	735	1,571	114	129	234
	Wholesale Trade Agents and Brokers	Wholesale on a fee or contract basis	27,180	46,481	64,733	9,376	11,781	14,495

Downstream Chemical Products Cluster, 2024



Chentii

Gobi-Altai

Dundgobi

Dornogovi

Selenge

Govisümber

Sükhbaatar

Orchon

Darkhan-Uul

Bajan-Olgii

Dornod

Chowsgol

Bajanchongor

Archangai

Bulgan

Uvs

Chowd

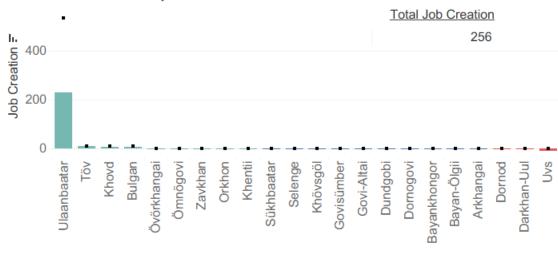
Töv

Ulaanbaatar

Ömnögovi

Oworchangai

Zawchan

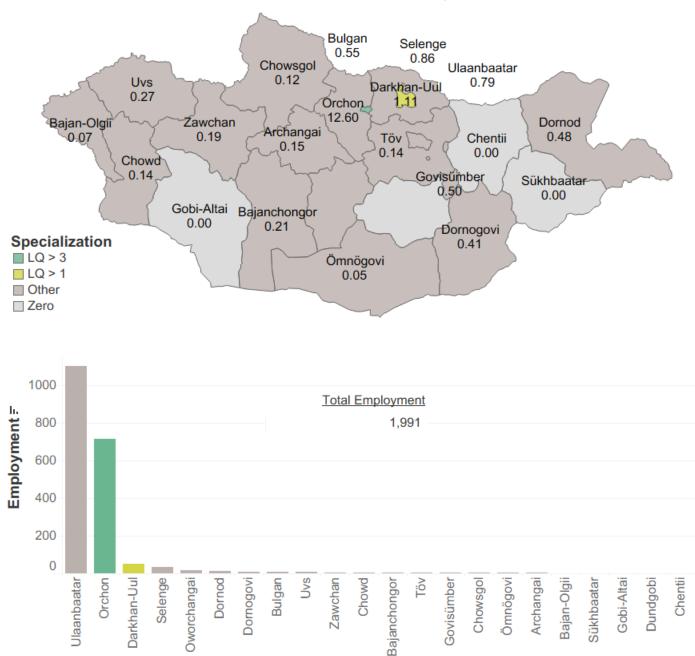


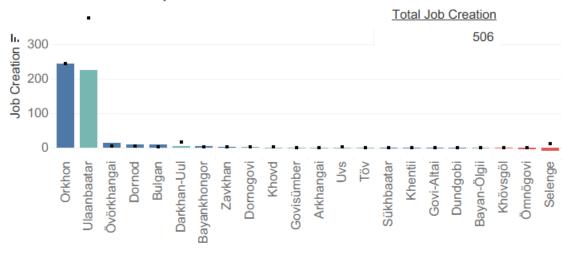
	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Ulaanbaatar	1.32	422	232	20,356,916	105,818,306
	Uvs	0.34	2	-7	0	0
	Bulgan	1.90	8	8	0	0
	Töv	1.52	10	10	0	0
	Khovd	1.06	9	9	0	0
	Darkhan-Uul	0.10	1	-1	0	0
	Zavkhan	0.16	1	1	0	0
	Övörkhangai	0.30	2	2	0	1,520,000
	Dornod	0.00	0	-1	0	0
	Khentii	0.19	1	1	0	0
	Orkhon	0.08	1	1	0	0
	Ömnögovi	0.07	1	1	7,932,000	0
	Sükhbaatar	0.00	0	0	0	0
	Selenge	0.00	0	0	0	0
	Khövsgöl	0.00	0	0	0	0
	Govisümber	0.00	0	0	0	0
	Govi-Altai	0.00	0	0	0	0
)	Dundgobi	0.00	0	0	0	0
	Dornogovi	0.00	0	0	0	0
	Bayankhongor	0.00	0	0	0	0
	Bayan-Ölgii	0.00	0	0	0	0
	Arkhangai	0.00	0	0	0	0

Downstream Chemical Products Cluster: Industry Detail

			Em	olyoymer	nt	Esta	blishmer	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
		Manufacture of soap and detergents, cleaning and polishing preparations,	151	202	458	15	20	64
Products	Products	perfumes and toilet preparations						

Downstream Metal Products Cluster, 2024



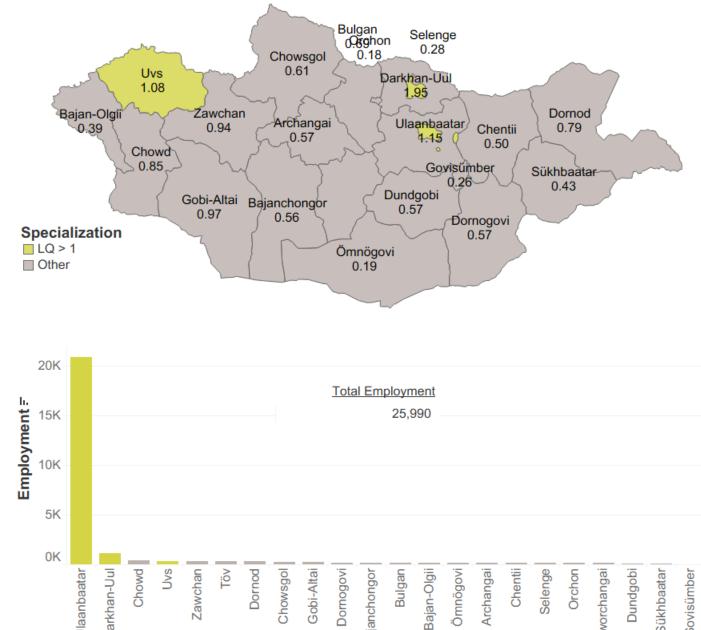


Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Orkhon	12.60	716	244	46,963,953	561,166,752
Selenge	0.86	32	-8	4,485,000	29,782,481
Ulaanbaatar	0.79	1,102	226	11,811,039	207,261,208
Darkhan-Uul	1.11	49	5	11,941,579	59,116,372
Övörkhangai	0.56	16	14	2,640,000	11,876,572
Govisümber	0.50	4	1	5,291,745	239,425,676
Dornogovi	0.41	10	2	6,308,000	39,440,647
Dornod	0.48	14	10	8,110,909	18,753,874
Uvs	0.27	7	0	1,291,429	33,184,335
Bulgan	0.55	10	10	0	6,627,350
Zavkhan	0.19	5	2	1,584,000	3,588,545
Khövsgöl	0.12	4	-1	3,080,000	133,566,296
Khovd	0.14	5	1	9,400,000	44,820,330
Arkhangai	0.15	3	1	0	16,001,864
Töv	0.14	4	0	0	11,250,000
Bayankhongor	0.21	5	4	0	15,026,873
Ömnögovi	0.05	3	-5	0	19,211,667
Bayan-Ölgii	0.07	2	0	0	416,488,970
Govi-Altai	0.00	0	0	0	0
Sükhbaatar	0.00	0	0	0	0
Khentii	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0

Downstream Metal Products Cluster: Industry Detail

			Emp	olyoymer	ıt 📗	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Downstream Metal Products	Fabricated Metal Structures	Manufacture of structural metal products 1		601	809	69	82	120
Products	Metal Products	Manufacture of basic precious and other non-ferrous metals	151	636	742	11	12	11
		Manufacture of other fabricated metal products n.e.c.	67	240	417	19	42	90
		Manufacture of cutlery, hand tools and general hardware	8	8	23	6	3	14

Education and Knowledge Creation Cluster, 2024



Gobi-Altai

Dornogovi

Bajanchongor

Chowsgol

Bulgan

Bajan-Olgii

Ömnögovi

Dornod

Töv

Zawchan

Chentii

Orchon

Oworchangai

Dundgobi

Sükhbaatar

Govisümber

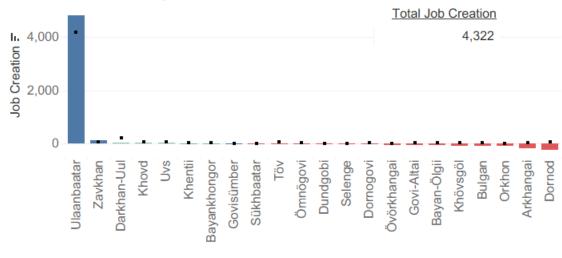
Selenge

Chowd

Darkhan-Uul

Ulaanbaatar

Uvs

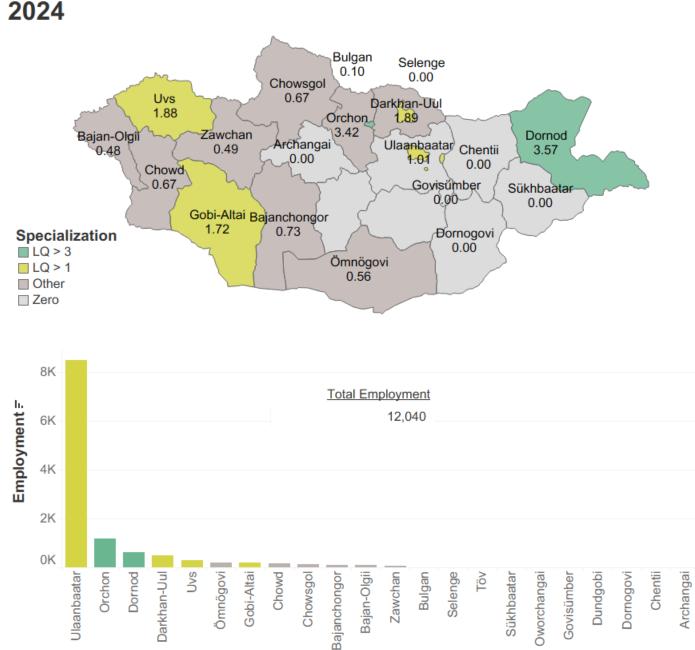


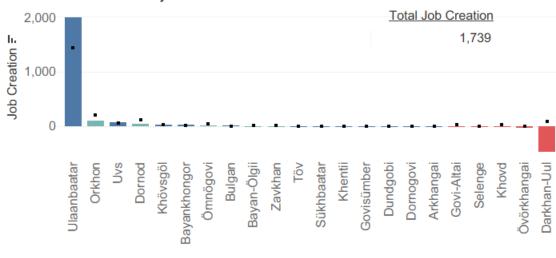
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Darkhan-Uul	1.95	1,124	55	13,752,753	4,826,773
Ulaanbaatar	1.15	20,921	4,801	22,689,797	40,359,163
Dornod	0.79	300	-215	25,791,091	11,218,380
Govi-Altai	0.97	229	-35	25,917,304	1,136,022
Uvs	1.08	363	43	22,647,358	164,683
Arkhangai	0.57	149	-177	18,083,061	885,591
Khovd	0.85	407	47	19,423,075	2,684,259
Töv	0.81	304	-6	18,150,105	3,008,850
Zavkhan	0.94	325	128	17,424,930	4,403,901
Bulgan	0.69	164	-80	15,926,708	1,046,079
Dornogovi	0.57	182	-25	25,310,965	1,370,965
Khövsgöl	0.61	263	-68	16,681,609	14,119,305
Dundgobi	0.57	108	-13	26,312,445	561,852
Bayan-Ölgii	0.39	155	-35	24,331,898	4,551,192
Bayankhongor	0.56	170	20	17,850,053	3,162,932
Sükhbaatar	0.43	99	-2	29,471,381	752,263
Khentii	0.50	148	22	24,473,063	3,368,920
Övörkhangai	0.35	132	-32	23,279,749	2,925,086
Selenge	0.28	138	-17	18,276,846	3,485,390
Ömnögovi	0.19	149	-11	22,389,284	3,402,804
Govisümber	0.26	27	6	94,294,438	725,926
Orkhon	0.18	133	-84	5,915,181	20,511,542

Education and Knowledge Creation Cluster: Industry Detail

			Em	plyoyme	ent	Esta	blishme	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Education and Knowledge Creation	Colleges, Universities, and Professional Schools	Higher education 10		8,740	11,722	151	101	111
	Educational Support Services	Educational support activities	433	737	476	76	70	82
	Professional Organizations	Activities of professional membership organizations	995	1,740	1,531	226	409	304
	Research Organizations	Research Organizations Research and experimental development on natural sciences and engineering		4,615	5,779	176	234	370
		Research and experimental development on social sciences and humanities	535	916	1,474	75	78	109
	Training Programs	Other education n.e.c.	2,410	4,920	5,008	534	1,196	1,025

Electric Power Generation and Transmission Cluster, 2024



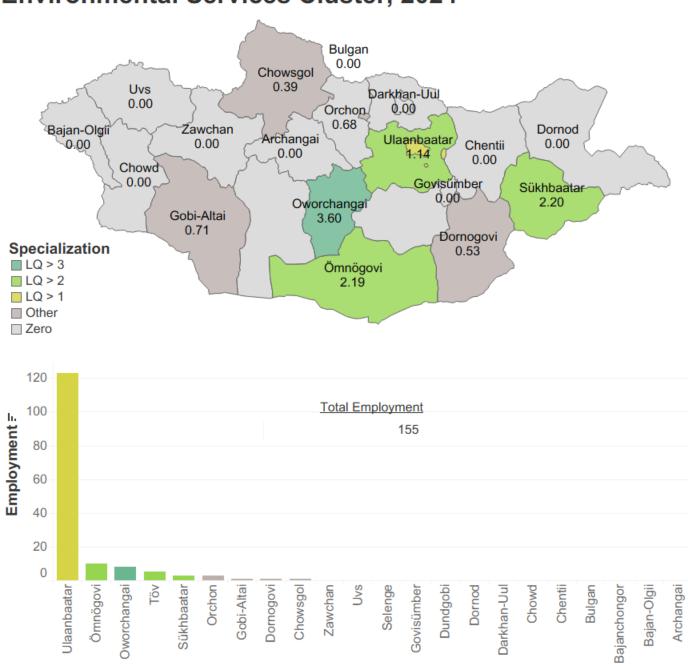


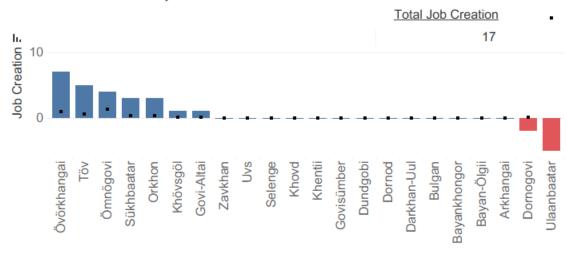
Aimag	C	urrent LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Dornod		3.57	630	34	45,321,358	144,603,512
Orkhon		3.42	1,175	96	37,443,090	459,264,064
Darkhan-	Jul	1.89	505	-468	68,509,596	516,981,504
Uvs		1.88	292	65	31,576,427	410,496,785
Govi-Altai		1.72	188	-1	47,138,983	140,016,878
Ömnögov	i	0.56	199	12	20,534,963	515,424,304
Ulaanbaa	tar	1.01	8,485	1,985	38,957,418	502,504,735
Khovd		0.67	150	-7	33,344,606	230,840,569
Zavkhan		0.49	78	1	23,636,462	29,336,417
Khövsgöl		0.67	134	23	29,281,217	159,581,929
Bayankho	ngor	0.73	103	20	30,014,246	180,927,249
Bayan-Öl	gii	0.48	89	3	29,421,300	200,344,793
Övörkhan	gai	0.00	0	-29	0	0
Selenge		0.00	1	-5	0	0
Bulgan		0.10	11	10	5,760,000	44,157,541
Khentii		0.00	0	0	0	0
Dornogov	i	0.00	0	0	0	0
Arkhanga	i	0.00	0	0	0	0
Töv		0.00	0	0	0	0
Sükhbaat	ar	0.00	0	0	0	0
Govisümb	er	0.00	0	0	0	0
Dundgobi		0.00	0	0	0	0

Electric Power Generation and Transmission Cluster: Industry Detail

			Em	iplyoyme	ent	Esta	blishmen	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Electric Power Generation and Tran	Alternative Electric Power	Electric power generation, transmission and distribution	9,937	10,301	12,040	84	65	62

Environmental Services Cluster, 2024



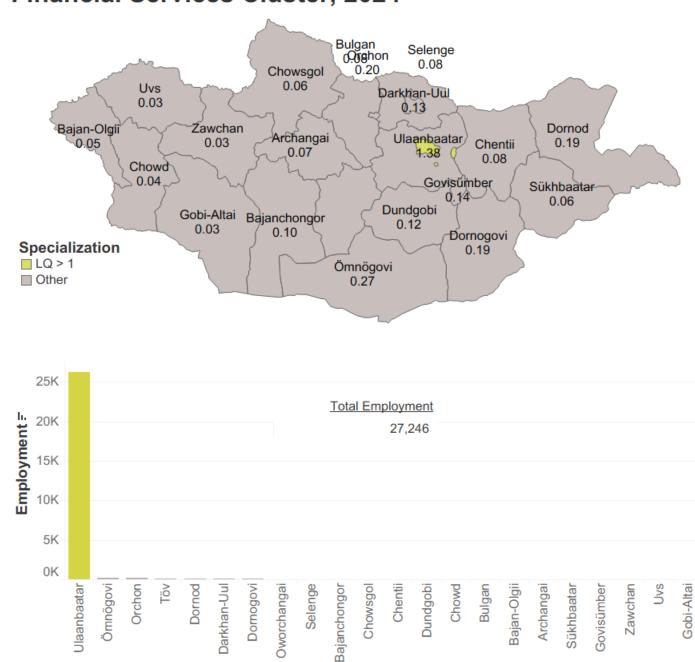


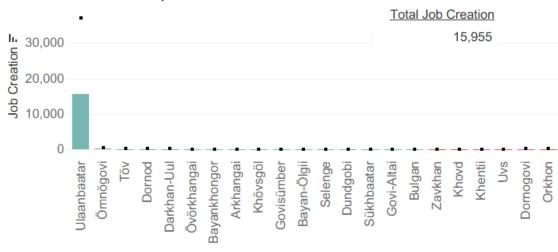
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Khentii	0.00	0	0	0	0
Övörkhangai	3.60	8	7	1,197,500	6,450,188
Ömnögovi	2.19	10	4	8,292,000	140,135,503
Ulaanbaatar	1.14	123	-5	12,032,715	190,166,063
Khövsgöl	0.39	1	1	29,970,973	157,628,000
Töv	2.24	5	5	6,628,000	14,922
Sükhbaatar	2.20	3	3	0	0
Dornogovi	0.53	1	-2	0	0
Orkhon	0.68	3	3	0	109,333
Govi-Altai	0.71	1	1	8,400,000	3,640,000
Selenge	0.00	0	0	0	0
Zavkhan	0.00	0	0	0	0
Uvs	0.00	0	0	0	0
Khovd	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Dornod	0.00	0	0	0	0
Darkhan-Uul	0.00	0	0	0	0
Bulgan	0.00	0	0	0	0
Bayankhongor	0.00	0	0	0	0
Bayan-Ölgii	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Environmental Services Cluster: Industry Detail

			Emp	olyoymer	nt	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Environmental Services	Waste Collection	Collection of hazardous waste	2	2	1	1	1	1
Gervices	Waste Processing	Materials recovery	67	88	111	11	20	43
		Treatment and disposal of hazardous waste	82	48	43	4	2	2

Financial Services Cluster, 2024



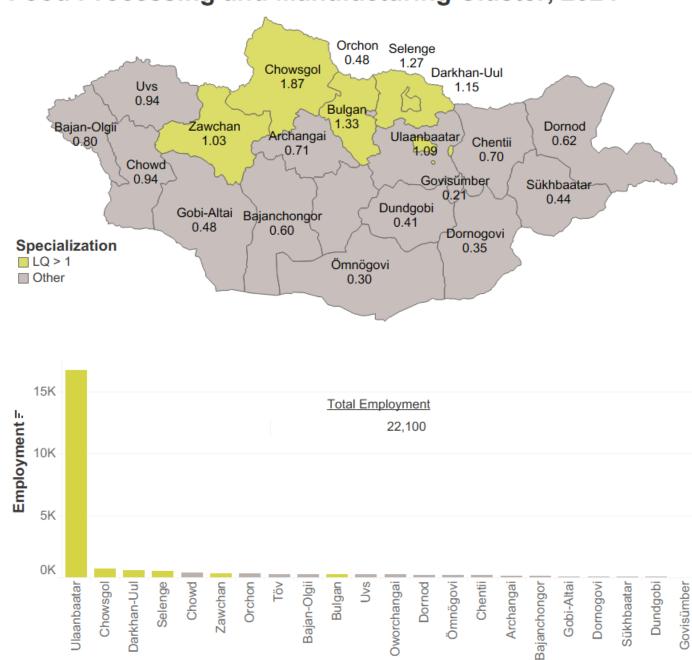


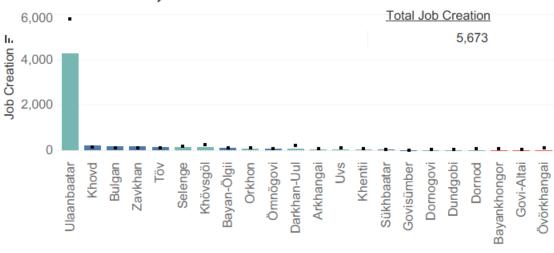
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.38	26,237	15,630	37,708,930	670,085,785
Orkhon	0.20	158	-27	3,800,085	83,832,700
Dornogovi	0.19	64	-12	10,284,317	254,990,706
Dornod	0.19	77	34	7,431,312	121,519,469
Töv	0.24	93	48	18,118,121	238,116,182
Khentii	0.08	24	-10	4,461,667	185,765,629
Khövsgöl	0.06	25	8	14,989,541	298,329,709
Dundgobi	0.12	23	6	1,889,565	74,382,337
Darkhan-Uul	0.13	77	23	16,046,242	105,281,550
Ömnögovi	0.27	215	193	21,236,130	112,333,879
Bulgan	0.08	20	3	5,310,578	21,775,025
Bayankhongor	0.10	32	13	21,810,930	99,521,513
Govisümber	0.14	15	8	12,375,040	76,964,669
Övörkhangai	0.11	44	18	15,384,446	115,074,858
Selenge	0.08	40	6	11,114,653	55,428,611
Zavkhan	0.03	11	-1	7,574,537	68,493,735
Bayan-Ölgii	0.05	20	7	5,608,708	31,793,481
Uvs	0.03	10	-12	17,723,381	60,110,768
Sükhbaatar	0.06	15	5	24,854,243	203,059,363
Arkhangai	0.07	19	13	5,294,737	154,133,264
Khovd	0.04	20	-3	10,792,260	242,618,179
Govi-Altai	0.03	7	5	11,863,333	77,255,790

Financial Services Cluster: Industry Detail

			Em	plyoyme		Esta	ablishmen	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Financial Services	Credit Intermediation	Other monetary intermediation	9,045	4,663	16,545	279	37	28
-		Other credit granting	2,495	4,500	3,487	1,067	1,292	937
		Financial leasing	28	62	106	13	16	21
	Financial Investment Activities	Trusts, funds and similar financial entities		462	4,808		110	488
		Fund management activities	52	463	723	11	40	113
		Pension funding	1	3		1	1	
	Securities Brokers, Dealers, and Exchanges	Security and commodity contracts brokerage	360	486	677	100	82	90
	and Exchanges	Other activities auxiliary to financial service activities	117	308	577	44	57	110
		Administration of financial markets	28	344	323	10	21	27

Food Processing and Manufacturing Cluster, 2024



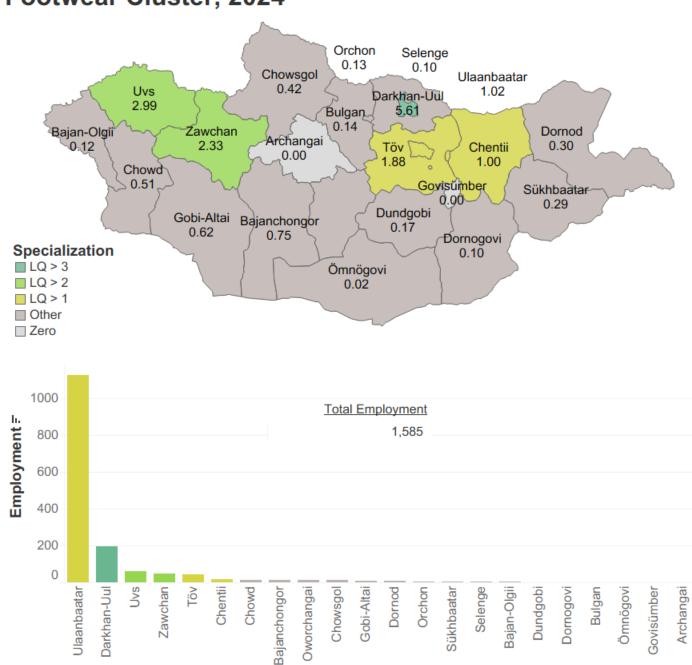


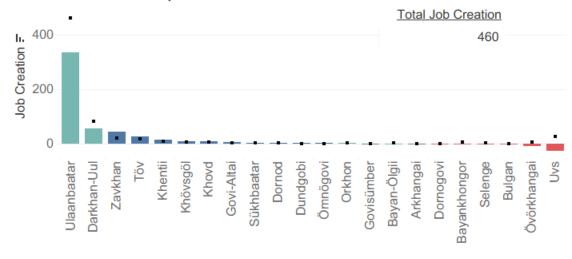
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Khövsgöl	1.87	684	127	6,915,561	53,646,310
Selenge	1.27	526	130	26,257,845	338,640,166
Ulaanbaatar	1.09	16,753	4,267	25,959,911	265,573,456
Darkhan-Uul	1.15	564	73	14,963,754	147,476,886
Bulgan	1.33	269	188	2,438,095	26,115,033
Övörkhangai	0.83	262	-38	11,812,736	91,630,038
Uvs	0.94	268	43	4,955,574	55,815,684
Dornod	0.62	202	3	14,116,692	138,599,028
Bayankhongor	0.60	156	-16	4,724,553	128,750,224
Khovd	0.94	384	202	1,694,960	60,790,156
Govi-Altai	0.48	96	-34	3,998,806	16,153,076
Zavkhan	1.03	302	183	1,269,985	13,232,855
Bayan-Ölgii	0.80	270	100	2,906,900	65,920,046
Arkhangai	0.71	158	49	1,730,729	23,108,360
Khentii	0.70	175	36	5,153,223	48,965,516
Töv	0.86	272	144	1,964,813	39,938,836
Dundgobi	0.41	66	4	7,429,025	49,625,031
Orkhon	0.48	301	85	6,855,912	68,044,309
Sükhbaatar	0.44	86	31	6,407,094	39,241,709
Dornogovi	0.35	94	6	2,605,877	9,566,727
Ömnögovi	0.30	193	76	8,227,218	101,531,698
Govisümber	0.21	19	14	7,524,500	57,007,814

Food Processing and Manufacturing Cluster: Industry Detail

		Em	plyoyme	nt	Esta	blishmer	nts
Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Animal Foods	Manufacture of prepared animal feeds	40	61	521	17	21	107
Baked Goods	Manufacture of bakery products	4,090	5,201	7,200	392	412	503
Candy and Chocolate	Manufacture of cocoa, chocolate and sugar confectionery	47	72	239	5	4	11
Dairy Products	Manufacture of dairy products	1,690	2,827	4,231	236	243	499
Distilleries	Distilling, rectifying and blending of spirits	2,256	1,505	1,457	45	25	24
Malt Beverages	Manufacture of malt liquors and malt	493	595	649	8	8	9
Milling and Refining of Cereals and Oilseeds	Manufacture of grain mill products	1,436	1,838	1,494	61	49	61
	Manufacture of starches and starch products	20	62	125	12	6	15
	Manufacture of vegetable and animal oils and fats	7	46	153	2	5	17
Milling and Refining of Sugar	Manufacture of sugar	1	18	13	1	2	3
Packaged Fruit and Vegetables	Processing and preserving of fruit and vegetables	238	433	886	31	47	95
Soft Drinks and Ice	Manufacture of soft drinks; production of mineral waters and other bottled waters	1,832	2,151	2,877	64	99	126
Specialty Foods and	Manufacture of other food products n.e.c.	593	803	766	85	100	166
Ingredients	Manufacture of prepared meals and dishes	131	360	970	35	68	173
	Manufacture of macaroni, noodles, couscous and similar farinaceous products	52	339	443	21	28	70
Wineries	Manufacture of wines	86	116	76	6	6	6
	Animal Foods Baked Goods Candy and Chocolate Dairy Products Distilleries Malt Beverages Milling and Refining of Cereals and Oilseeds Milling and Refining of Sugar Packaged Fruit and Vegetables Soft Drinks and Ice Specialty Foods and Ingredients	Animal Foods Manufacture of prepared animal feeds Baked Goods Manufacture of bakery products Candy and Chocolate Manufacture of cocoa, chocolate and sugar confectionery Dairy Products Manufacture of dairy products Distilleries Distilling, rectifying and blending of spirits Malt Beverages Manufacture of malt liquors and malt Milling and Refining of Cereals and Oilseeds Manufacture of grain mill products Manufacture of starches and starch products Manufacture of vegetable and animal oils and fats Milling and Refining of Sugar Manufacture of sugar Packaged Fruit and Vegetables Soft Drinks and Ice Manufacture of soft drinks; production of mineral waters and other bottled waters Specialty Foods and Ingredients Manufacture of prepared meals and dishes Manufacture of macaroni, noodles, couscous and similar farinaceous products	SubclusterIndustry Name2014Animal FoodsManufacture of prepared animal feeds40Baked GoodsManufacture of bakery products4,090Candy and ChocolateManufacture of cocoa, chocolate and sugar confectionery47Dairy ProductsManufacture of dairy products1,690DistilleriesDistilling, rectifying and blending of spirits2,256Malt BeveragesManufacture of malt liquors and malt493Milling and Refining of Cereals and OilseedsManufacture of grain mill products1,436Manufacture of starches and starch products20Manufacture of vegetable and animal oils and fats7Milling and Refining of SugarManufacture of sugar1Packaged Fruit and VegetablesProcessing and preserving of fruit and vegetables238Soft Drinks and IceManufacture of soft drinks; production of mineral waters and other bottled waters1,832Specialty Foods and IngredientsManufacture of other food products n.e.c.593Manufacture of prepared meals and dishes131Manufacture of macaroni, noodles, couscous and similar farinaceous products52	Subcluster Industry Name 2014 2019 Animal Foods Manufacture of prepared animal feeds 40 61 Baked Goods Manufacture of bakery products 4,090 5,201 Candy and Chocolate Manufacture of cocoa, chocolate and sugar confectionery 47 72 Dairy Products Manufacture of dairy products 1,690 2,827 Distilleries Distilling, rectifying and blending of spirits 2,256 1,505 Malt Beverages Manufacture of malt liquors and malt 493 595 Milling and Refining of Cereals and Oilseeds Manufacture of grain mill products 1,436 1,838 Manufacture of starches and starch products 20 62 Manufacture of vegetable and animal oils and fats 7 46 Milling and Refining of Sugar Manufacture of sugar 1 18 Packaged Fruit and Vegetables Processing and preserving of fruit and vegetables 238 433 Soft Drinks and Ice Manufacture of soft drinks; production of mineral waters and other bottled waters 1,832 2,151 Specialty Foods and Ingredients Manuf	Animal Foods Manufacture of prepared animal feeds 40 61 521 Baked Goods Manufacture of bakery products 4,090 5,201 7,200 Candy and Chocolate Manufacture of cocoa, chocolate and sugar confectionery 47 72 239 Dairy Products Manufacture of dairy products 1,690 2,827 4,231 Distilleries Distilling, rectifying and blending of spirits 2,256 1,505 1,457 Malt Beverages Manufacture of malt liquors and malt 493 595 649 Milling and Refining of Cereals and Oilseeds Manufacture of grain mill products 1,436 1,838 1,494 Cereals and Oilseeds Manufacture of starches and starch products 20 62 125 Manufacture of vegetable and animal oils and fats 7 46 153 Milling and Refining of Sugar Manufacture of sugar 1 18 13 Packaged Fruit and Vegetables Processing and preserving of fruit and vegetables 238 433 886 Soft Drinks and Ice Manufacture of soft drinks; production of mineral waters and oth	Subcluster Industry Name 2014 2019 2024 2014 Animal Foods Manufacture of prepared animal feeds 40 61 521 17 Baked Goods Manufacture of bakery products 4,090 5,201 7,200 392 Candy and Chocolate Manufacture of cocoa, chocolate and sugar confectionery 47 72 239 5 Dairy Products Manufacture of dairy products 1,690 2,827 4,231 236 Distilleries Distilling, rectifying and blending of spirits 2,256 1,505 1,457 45 Malt Beverages Manufacture of malt liquors and malt 493 595 649 8 Milling and Refining of Cereals and Oilseeds Manufacture of grain mill products 1,436 1,838 1,494 61 Cereals and Oilseeds Manufacture of starches and starch products 20 62 125 12 Milling and Refining of Sugar Manufacture of vegetable and animal oils and fats 7 46 153 2 Milling and Refining of Sugar Manufacture of sugar<	Subcluster Industry Name 2014 2019 2024 2014 2019 Animal Foods Manufacture of prepared animal feeds 40 61 521 17 21 Baked Goods Manufacture of bakery products 4,090 5,201 7,200 392 412 Candy and Chocolate Manufacture of cocoa, chocolate and sugar confectionery 47 72 239 5 4 Dairy Products Manufacture of dairy products 1,690 2,827 4,231 236 243 Distilleries Distilling, rectifying and blending of spirits 2,256 1,505 1,457 45 25 Malt Beverages Manufacture of malt liquors and malt 493 595 649 8 8 Milling and Refining of Cereals and Oilseeds Manufacture of starches and starch products 1,436 1,838 1,494 61 49 Cereals and Oilseeds Manufacture of vegetable and animal oils and fats 7 46 153 2 5 Milling and Refining of Sugar Manufacture of sugar 1

Footwear Cluster, 2024



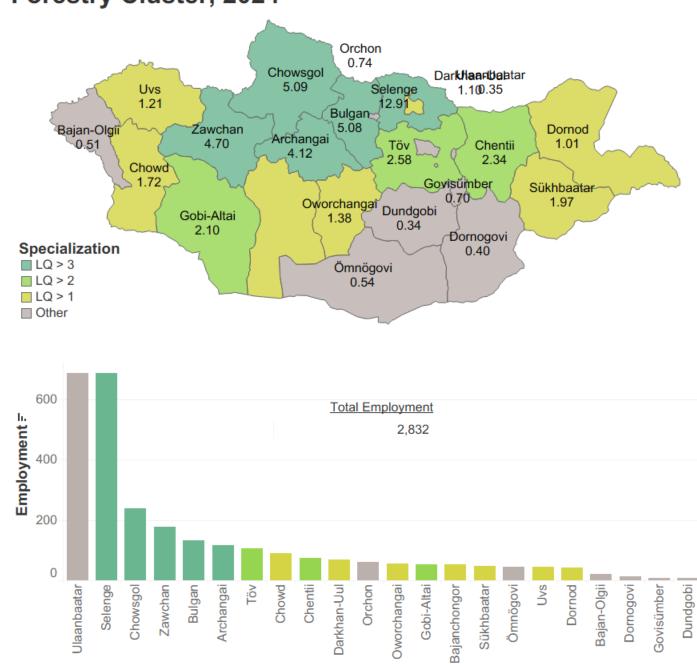


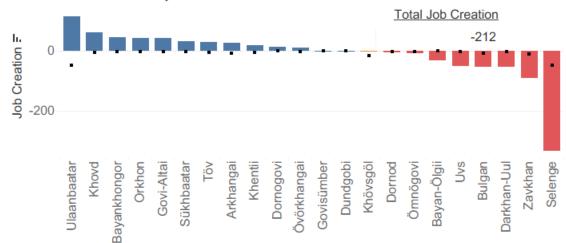
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Uvs	2.99	61	-26	1,740,984	4,137,654
Darkhan-Uul	5.61	197	54	11,983,156	66,811,089
Sükhbaatar	0.29	4	3	1,980,000	1,652,500
Zavkhan	2.33	49	43	0	1,253,201
Ulaanbaatar	1.02	1,127	335	11,607,261	95,971,668
Töv	1.88	43	25	1,320,000	23,027,478
Govi-Altai	0.62	9	4	0	722,222
Övörkhangai	0.48	11	-9	6,885,455	11,516,260
Bayankhongor	0.75	14	-1	0	3,362,024
Arkhangai	0.00	0	0	0	0
Khovd	0.51	15	8	10,780,000	66,845,184
Khentii	1.00	18	15	32,353	728,269
Khövsgöl	0.42	11	9	264,000	22,348,426
Dornod	0.30	7	3	0	9,424,562
Bulgan	0.14	2	-3	0	0
Dundgobi	0.17	2	2	0	0
Selenge	0.10	3	-3	15,840,000	9,369,100
Orkhon	0.13	6	1	1,632,000	11,426,400
Dornogovi	0.10	2	-1	0	6,202,791
Bayan-Ölgii	0.12	3	0	0	0
Govisümber	0.00	0	0	0	0
Ömnögovi	0.02	1	1	0	0

Footwear Cluster: Industry Detail

			Em	plyoymer	nt	Esta	blishmer	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Footwear Manufacture of footwear		Manufacture of footwear	328	517	736	74	85	91
	Footwear Components	Tanning and dressing of leather; dressing and dyeing of fur	566	608	849	53	72	120

Forestry Cluster, 2024



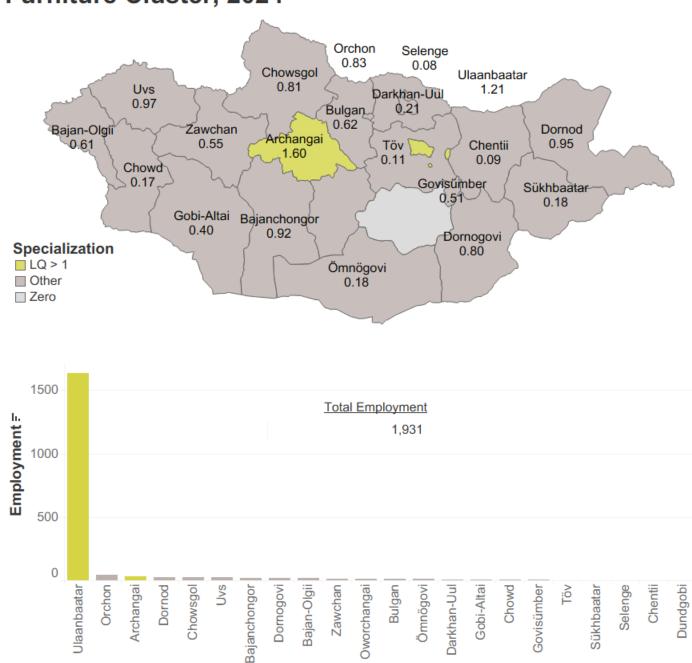


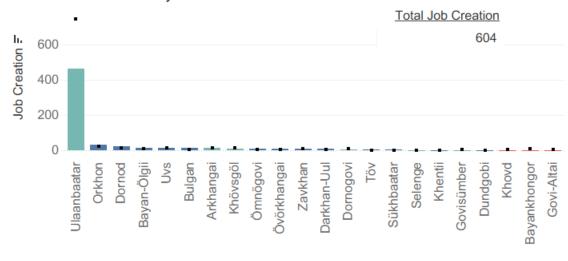
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Selenge	12.91	686	-332	14,142,363	34,243,257
Zavkhan	4.70	177	-92	3,434,340	18,925,018
Bulgan	5.08	132	-53	4,773,595	17,235,908
Khövsgöl	5.09	239	-2	5,272,645	28,124,620
Arkhangai	4.12	117	25	4,349,741	25,476,015
Khentii	2.34	75	17	10,688,493	36,789,473
Töv	2.58	105	28	4,712,610	133,134,985
Uvs	1.21	44	-51	6,936,344	2,064,719
Darkhan-Uul	1.10	69	-55	2,818,099	11,738,839
Khovd	1.72	90	61	4,139,191	20,480,427
Övörkhangai	1.38	56	10	6,463,089	52,262,738
Sükhbaatar	1.97	49	31	6,594,634	11,606,154
Dornod	1.01	42	-7	11,280,130	34,803,181
Govi-Altai	2.10	54	41	7,499,522	23,963,574
Bayan-Ölgii	0.51	22	-34	8,167,965	4,197,118
Bayankhongor	1.62	54	43	5,789,768	29,848,224
Ömnögovi	0.54	45	-8	37,849,548	14,113,149
Govisümber	0.70	8	0	29,213,951	1,121,250
Orkhon	0.74	60	42	21,063,720	55,968,951
Ulaanbaatar	0.35	687	112	11,760,836	119,083,287
Dundgobi	0.34	7	0	11,153,480	1,133,571
Dornogovi	0.40	14	12	24,179,478	47,914,860

Forestry Cluster: Industry Detail

			Em	plyoyme	nt	Esta	blishmen	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Forestry Forestry		Silviculture and other forestry activities	1,277	1,303	1,311	271	282	343
		Sawmilling and planing of wood	1,337	1,147	1,036	219	203	244
		Logging	163	424	278	40	68	69
		Support services to forestry	94	136	202	27	28	45
		Gathering of non-wood forest products	14	34	5	8	9	4

Furniture Cluster, 2024



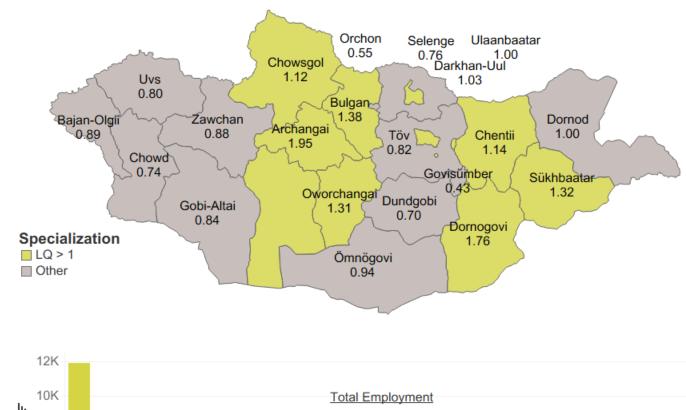


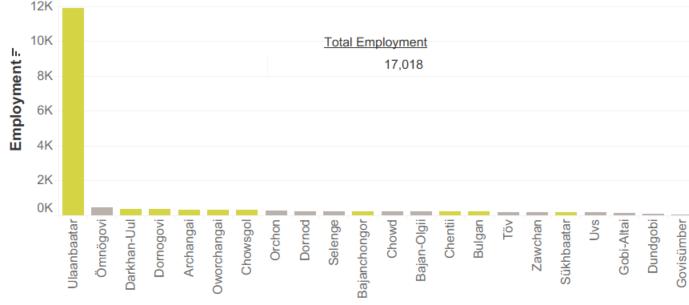
	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Uvs	0.97	24	11	990,000	14,075,382
	Zavkhan	0.55	14	7	0	2,978,054
	Ulaanbaatar	1.21	1,635	463	10,972,157	74,494,123
	Arkhangai	1.60	31	11	1,052,903	3,582,501
	Bayan-Ölgii	0.61	18	12	440,000	9,109,889
	Bayankhongor	0.92	21	-4	4,678,095	232,574,600
	Khentii	0.09	2	1	3,960,000	12,714,500
(Govisümber	0.51	4	0	0	26,589,539
	Khövsgöl	0.81	26	10	3,498,462	12,921,083
	Khovd	0.17	6	-2	2,490,000	19,954,652
	Dornogovi	0.80	19	5	5,071,579	216,463,693
(Govi-Altai	0.40	7	-6	565,714	97,772,833
	Övörkhangai	0.43	12	7	1,666,667	4,637,731
	Dornod	0.95	27	24	4,898,494	15,871,755
	Orkhon	0.83	46	33	6,583,605	35,905,835
	Bulgan	0.62	11	11	0	235,550
	Ömnögovi	0.18	10	8	11,023,000	217,189,493
	Töv	0.11	3	3	0	0
	Selenge	0.08	3	1	2,640,000	2,187,879
	Darkhan-Uul	0.21	9	6	2,433,333	22,283,021
	Sükhbaatar	0.18	3	3	0	0
	Dundgobi	0.00	0	0	0	0

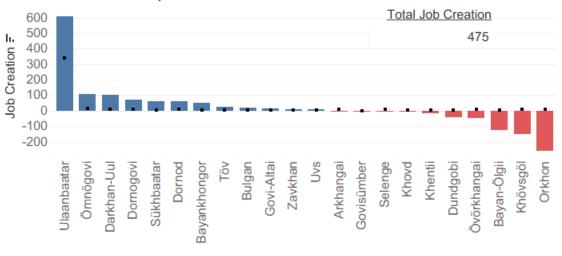
Furniture Cluster: Industry Detail

			Em	plyoyme	nt	Esta	ablishmer	its	
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024	
Furniture	Household Furniture	Manufacture of furniture	497	1,327	1,931	141	220	427	

Hospitality and Tourism Cluster, 2024





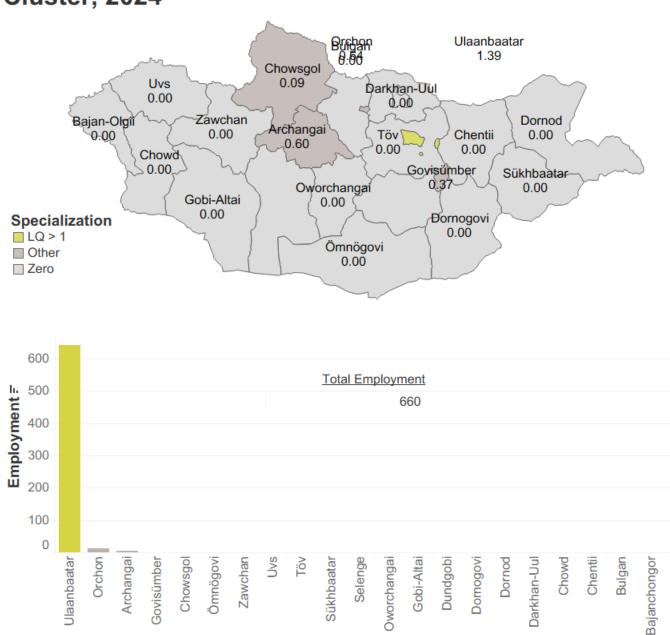


Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Arkhangai	1.95	333	-5	16,399,733	45,340,844
Dornogovi	1.76	368	70	15,330,958	29,279,091
Övörkhangai	1.31	320	-47	19,566,982	25,557,445
Khövsgöl	1.12	315	-150	13,413,562	24,527,237
Khentii	1.14	220	-16	16,234,476	27,597,185
Bulgan	1.38	215	21	9,561,672	14,723,761
Ulaanbaatar	1.00	11,909	606	18,239,368	151,867,951
Bayan-Ölgii	0.89	232	-124	12,256,628	21,137,045
Sükhbaatar	1.32	197	63	18,312,536	41,273,813
Ömnögovi	0.94	472	108	17,345,260	46,943,346
Dundgobi	0.70	87	-42	12,463,322	64,980,100
Dornod	1.00	248	60	15,232,221	61,612,364
Bayankhongor	1.18	237	53	13,767,362	45,934,139
Khovd	0.74	232	-8	11,495,621	103,184,795
Darkhan-Uul	1.03	389	100	13,128,862	44,159,112
Zavkhan	0.88	199	11	15,518,073	17,261,845
Orkhon	0.55	266	-257	7,073,475	42,147,287
Govi-Altai	0.84	130	13	19,621,674	19,261,071
Töv	0.82	200	23	15,166,895	77,523,806
Selenge	0.76	244	-8	12,413,094	21,989,166
Uvs	0.80	175	11	20,389,225	17,339,974
Govisümber	0.43	30	-7	16,207,965	3,533,165

Hospitality and Tourism Cluster: Industry Detail

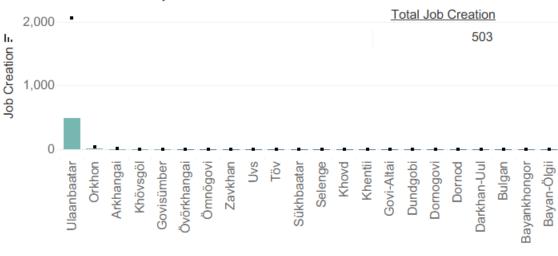
Cluster	Subcluster	Industry Name Emplyoyment 2014 2019 2024			nt 2024	Esta 2014	ablishmer 2019	nts 2024
Hospitality and Tourism	Accommodations and Related Services	Short term accommodation activities	4,129	6,516	5,752	394	462	522
Tourism	Services	Camping grounds, recreational vehicle parks and trailer parks	859	657	635	88	36	47
		Other reservation service and related activities	150	373	317	26	44	45
		Other accommodation	17	68	69	5	12	10
	Amusement Parks and Arcades	Activities of amusement parks and theme parks	231	318	330	10	12	16
	Cultural and Educational Entertainment	Botanical and zoological gardens and nature reserves activities	451	798	1,108	39	58	71
	Entertainment	Museums activities and operation of historical sites and buildings	533	677	908	40	43	49
	Gambling Facilities	Gambling and betting activities	1			1		
	Other Tourism Attractions	Other amusement and recreation activities n.e.c.	290	409	467	50	75	77
		Hunting, trapping and related service activities	13	28	31	4	5	7
	Spectator Sports	Activities of sports clubs	744	1,477	1,561	129	196	214
		Other sports activities	87	350	625	46	76	96
		Operation of sports facilities	31	60	107	12	35	26
	Tourism Related Services	Travel agency activities	3,541	3,726	4,055	960	1,003	1,495
		Tour operator activities	115	1,086	1,053	32	234	292

Information Technology and Analytical Instruments Cluster, 2024



Job Creation, 2019-2024

Bajan-Olgii

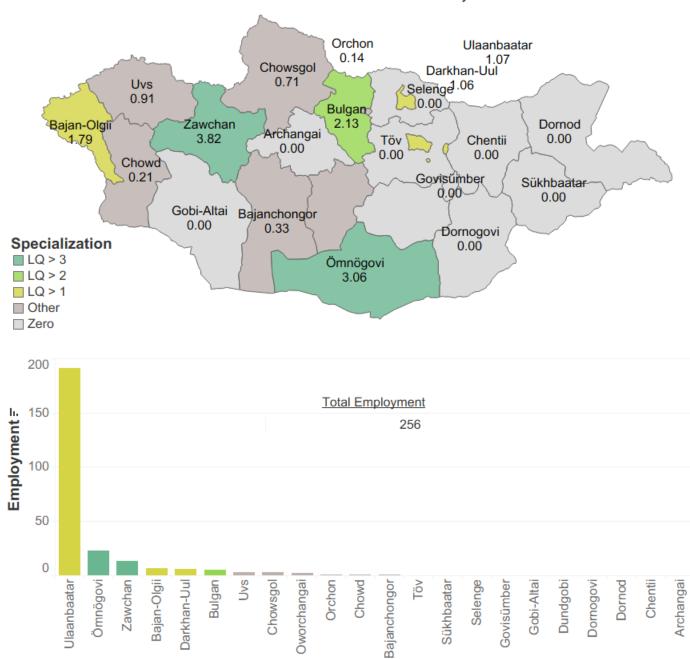


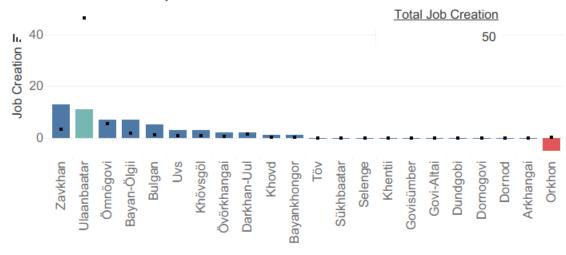
	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
	Ulaanbaatar	1.39	642	486	20,210,348	66,095,342
	Arkhangai	0.60	4	3	1,980,000	0
	Khovd	0.00	0	0	0	0
	Govi-Altai	0.00	0	0	0	0
	Orkhon	0.64	12	12	1,581,818	2,631,351
	Zavkhan	0.00	0	0	0	0
	Dornod	0.00	0	0	0	0
	Govisümber	0.37	1	1	0	39,260,000
	Khövsgöl	0.09	1	1	0	23,542,660
	Övörkhangai	0.00	0	0	0	0
	Ömnögovi	0.00	0	0	0	0
	Uvs	0.00	0	0	0	0
	Töv	0.00	0	0	0	0
	Sükhbaatar	0.00	0	0	0	0
	Selenge	0.00	0	0	0	0
	Khentii	0.00	0	0	0	0
	Dundgobi	0.00	0	0	0	0
)	Dornogovi	0.00	0	0	0	0
	Darkhan-Uul	0.00	0	0	0	0
•	Bulgan	0.00	0	0	0	0
	Bayankhongor	0.00	0	0	0	0
	Bayan-Ölgii	0.00	0	0	0	0

Information Technology and Analytical Instruments Cluster: Industry Detail

			Em	plyoymer	nt	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Information Technology and	Audio and Video Equipment	Manufacture of consumer electronics	2	1	4	2	1	1
Analytical Instruments	Computers and Peripherals	Manufacture of computers and peripheral equipment	20	11	6	1	2	4
	Electronic Components	Manufacture of electronic components and boards	7	2	3	6	2	3
	Medical Apparatus	Manufacture of irradiation, electromedical and electrotherapeutic equipment			1			1
	Process and Laboratory Instruments	Manufacture of watches and clocks		1			1	
	Software Publishers	Software publishing	39	121	548	26	50	165
	Software Reproducing	Reproduction of recorded media	32	21	98	16	10	33
		Manufacture of magnetic and optical media	2			1		

Leather and Related Products Cluster, 2024



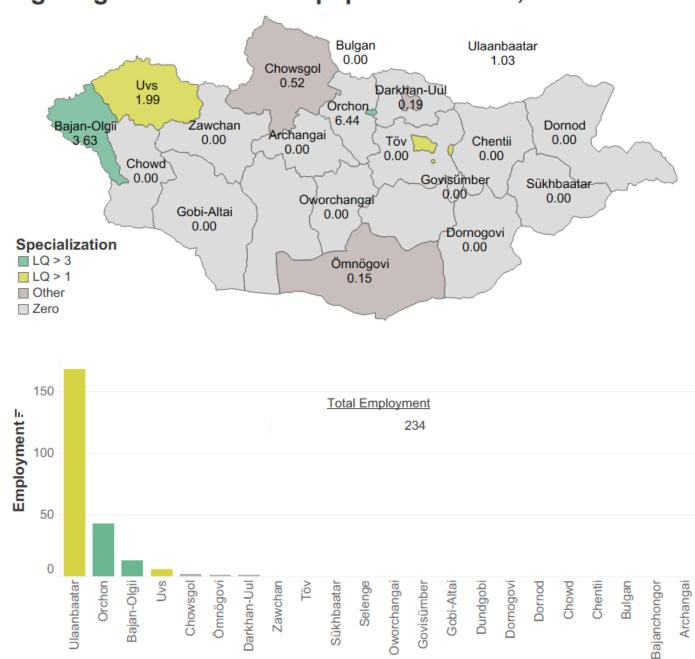


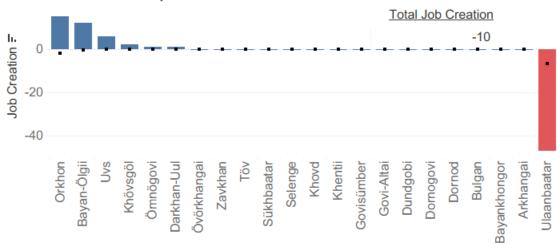
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ömnögovi	3.06	23	7	14,329,729	199,420,464
Ulaanbaatar	1.07	191	11	5,641,477	58,686,115
Zavkhan	3.82	13	13	0	0
Bulgan	2.13	5	5	0	999,691,127
Darkhan-Uul	1.06	6	2	7,160,000	28,727,848
Orkhon	0.14	1	-5	0	0
Bayan-Ölgii	1.79	7	7	6,380,857	50,921,820
Khövsgöl	0.71	3	3	1,333,333	8,256,833
Uvs	0.91	3	3	0	0
Övörkhangai	0.55	2	2	3,960,000	4,944,500
Bayankhongor	0.33	1	1	0	0
Khovd	0.21	1	1	0	0
Töv	0.00	0	0	0	0
Sükhbaatar	0.00	0	0	0	0
Selenge	0.00	0	0	0	0
Khentii	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Govi-Altai	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Dornogovi	0.00	0	0	0	0
Dornod	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Leather and Related Products Cluster: Industry Detail

			EIII	oryoymer	IL	Esta	biisnmer	แร
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Leather and Related Products	Personal Leather Goods and Handbags	Manufacture of luggage, handbags and the like, saddlery and harness	157	206	256	25	36	71

Lighting and Electrical Equipment Cluster, 2024



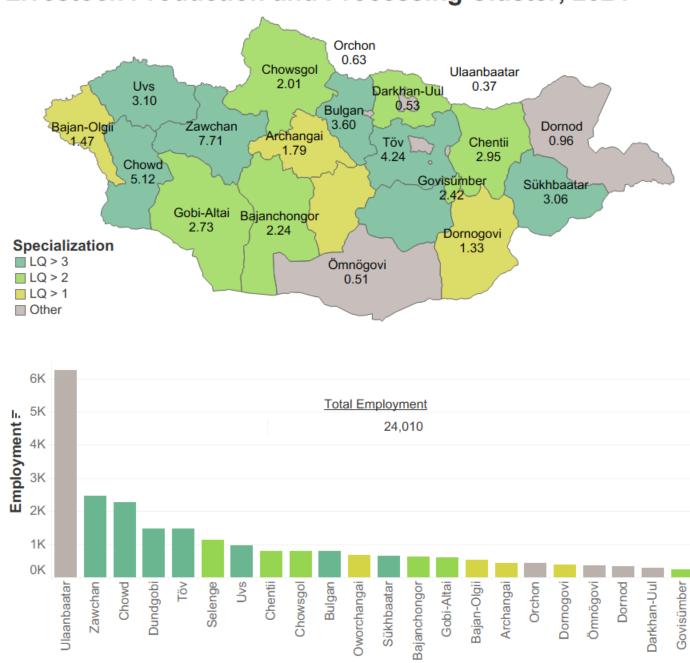


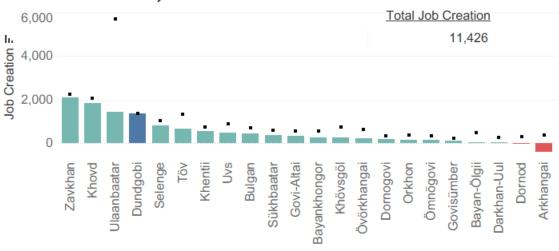
Orkhon 6.44 43 15 16,196,638 60	,573,094
Ulaanbaatar 1.03 168 -47 20,672,898 90	,727,758
Bayan-Ölgii 3.63 13 12 7,516,667 6	199,591
Uvs 1.99 6 6 0 2	969,500
Khentii 0.00 0 0	0
Darkhan-Uul 0.19 1 1 7,920,000 32	,059,000
Töv 0.00 0 0	0
Khövsgöl 0.52 2 2 0	375,750
- Ömnögovi 0.15 1 1 0	0
Dornod 0.00 0 0	0
Övörkhangai 0.00 0 0	0
Zavkhan 0.00 0 0	0
Sükhbaatar 0.00 0 0	0
Selenge 0.00 0 0	0
Khovd 0.00 0 0	0
Govisümber 0.00 0 0	0
Govi-Altai 0.00 0 0	0
Dundgobi 0.00 0 0	0
Dornogovi 0.00 0 0	0
Bulgan 0.00 0 0	0
Bayankhongor 0.00 0 0	0
Arkhangai 0.00 0 0	0

Lighting and Electrical Equipment Cluster: Industry Detail

			Emplyoyment		nt	Establishme		nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Lighting and Electrical Equipment	Electrical Equipment	Manufacture of electric motors, generators, transformers and electricity distribution and control apparatus		81	47	23	12	9
Ечиртеп		Manufacture of other electrical equipment	191	52	103	7	3	5
		Manufacture of steam generators, except central heating hot water boilers		1	1		1	1
	Lighting Fixtures and Parts	Manufacture of electric lighting equipment	29	110	83	12	5	10

Livestock Production and Processing Cluster, 2024



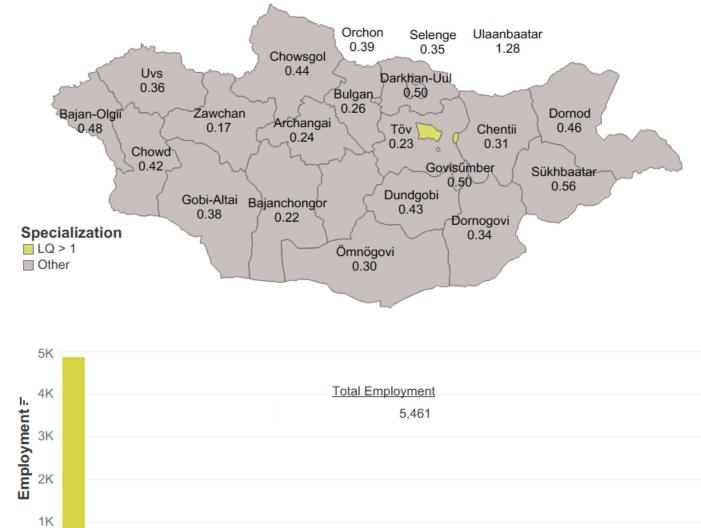


Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Zavkhan	7.71	2,460	2,102	1,961,378	6,210,670
Töv	4.24	1,467	666	5,758,345	81,442,337
Dundgobi	8.48	1,484	1,359	2,954,561	3,850,343
Arkhangai	1.79	431	-381	6,632,944	72,661,605
Khovd	5.12	2,275	1,840	1,148,903	10,393,378
Bulgan	3.60	792	435	4,371,105	53,835,920
Uvs	3.10	959	479	1,975,162	9,210,369
Sükhbaatar	3.06	645	375	3,570,076	86,572,482
Govi-Altai	2.73	596	331	6,838,445	11,027,685
Övörkhangai	2.00	688	219	6,291,450	19,558,565
Bayankhongor	2.24	635	272	14,031,216	547,384,991
Khentii	2.95	801	541	3,920,956	53,883,911
Bayan-Ölgii	1.47	539	47	4,234,156	29,562,492
Govisümber	2.42	236	110	2,637,587	6,544,487
Khövsgöl	2.01	799	254	3,698,232	55,053,863
Dornod	0.96	338	-32	6,392,430	121,881,979
Selenge	2.54	1,143	818	1,542,231	8,261,358
Ömnögovi	0.51	360	146	6,948,381	63,260,738
Dornogovi	1.33	392	178	6,202,919	22,134,795
Darkhan-Uul	0.53	281	42	5,070,074	46,837,939
Orkhon	0.63	429	168	8,464,026	77,485,034
Ulaanbaatar	0.37	6,260	1,457	15,336,837	249,166,293

Livestock Production and Processing Cluster: Industry Detail

Observe	O belonter	Ladada Nasa	Emplyoyment 2014 2019 202			Establishments		
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Livestock Production and Processing	Aquaculture and Other Animal Production	Freshwater aquaculture	6	20	1	3	5	1
and Processing	Livestock Merchant Wholesalers	Wholesale of agricultural raw materials and live animals	1,993	1,987	3,500	522	669	900
	Livestock Production	Veterinary activities	2,533	3,861	3,570	952	1,113	1,118
		Raising of cattle and buffaloes	898	877	3,265	227	177	552
		Raising of sheep and goats	619	298	3,421	127	46	469
		Support activities for animal production	536	392	1,946	82	80	317
		Raising of other animals	491	404	1,468	119	152	287
		Raising of poultry	317	416	742	28	26	34
		Raising of swine/pigs	90	97	226	35	16	36
		Raising of horses and other equines	8	15	334	4	6	47
		Raising of camels and camelids	6	3	59	3	2	11
	Meat Processing	Processing and preserving of meat	2,748	4,214	5,478	267	414	761

Marketing, Design, and Publishing Cluster, 2024



Archangai

Zawchan

Govisümber

Bulgan

Chentii

Dundgobi

Bajanchongor

0K

Ulaanbaatar

Chowd

Chowsgol

Bajan-Olgii

Darkhan-Uul

Ömnögovi

Dornod

Selenge

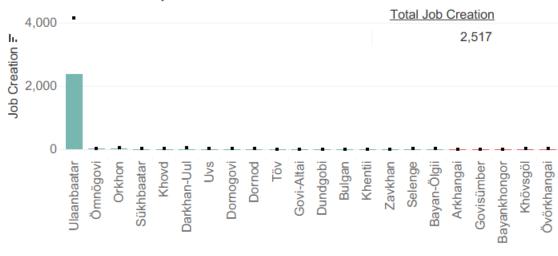
Sükhbaatar

Uvs

Dornogovi

Oworchangai

Gobi-Altai

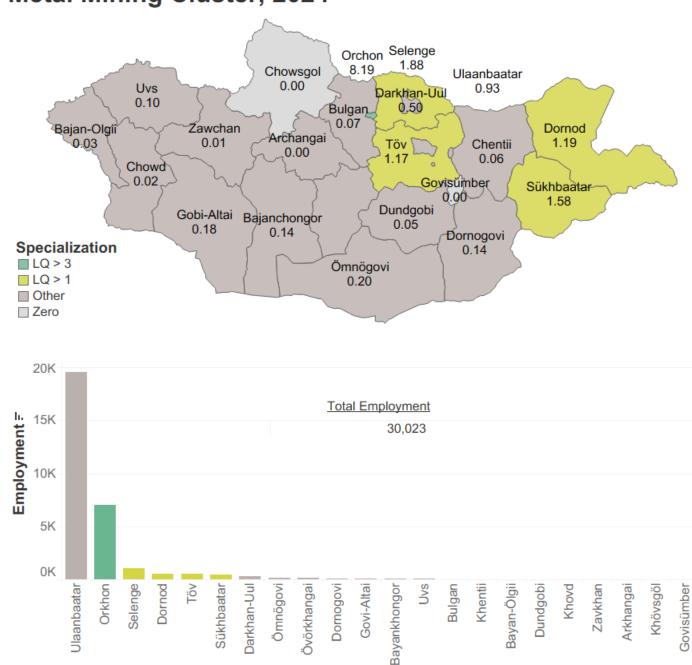


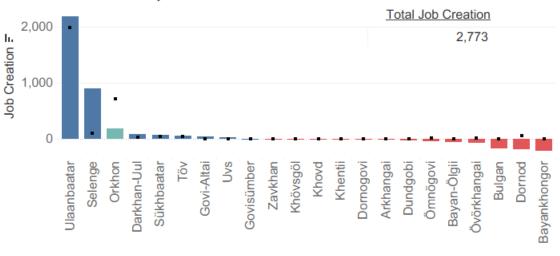
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.28	4,865	2,396	17,523,362	193,830,893
Govisümber	0.50	11	-2	22,790,454	826,446
Khövsgöl	0.44	40	-6	12,497,785	25,738,327
Dornod	0.46	37	5	13,856,010	25,339,530
Darkhan-Uul	0.50	60	14	20,142,622	21,954,092
Dundgobi	0.43	17	3	23,052,656	11,310,327
Bayan-Ölgii	0.48	40	0	25,477,618	9,520,960
Khovd	0.42	42	16	11,637,446	75,078,314
Govi-Altai	0.38	19	4	21,855,381	873,682
Övörkhangai	0.27	21	-10	25,171,614	910,036
Sükhbaatar	0.56	27	17	16,128,511	168,527,000
Khentii	0.31	19	2	17,935,338	68,048,057
Selenge	0.35	36	0	21,690,941	3,404,430
Orkhon	0.39	61	29	15,299,069	10,007,463
Ömnögovi	0.30	48	31	9,756,563	122,257,496
Dornogovi	0.34	23	8	17,772,358	22,357,738
Bayankhongor	0.22	14	-4	21,042,215	3,771,429
Uvs	0.36	25	8	17,991,213	11,359,862
Bulgan	0.26	13	3	23,143,613	5,552,185
Arkhangai	0.24	13	-1	23,405,337	7,364,765
Töv	0.23	18	4	16,144,490	2,508,672
Zavkhan	0.17	12	0	29,644,319	8,000

Marketing, Design, and Publishing Cluster: Industry Detail

			Em	plyoyme	nt	Esta	blishmen	ıts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Marketing, Design, and Publishing	Advertising Related Services	Advertising	657	672	1,359	259	268	434
and r abnorming	Design Services	Specialized design activities	147	152	677	37	66	216
	Other Marketing Related Services	Market research and public opinion polling	46	149	565	32	19	78
	Publishing	Other information service activities n.e.c.	1,230	338	418	18	31	55
		Library and archives activities	488	612	684	31	36	34
		Other publishing activities	330	298	455	111	130	182
		News agency activities	189	280	477	17	24	32
		Web portals	104	223	517	15	54	158
		Book publishing	208	198	255	55	61	100
		Publishing of directories and mailing lists	9	22	54	5	7	9

Metal Mining Cluster, 2024



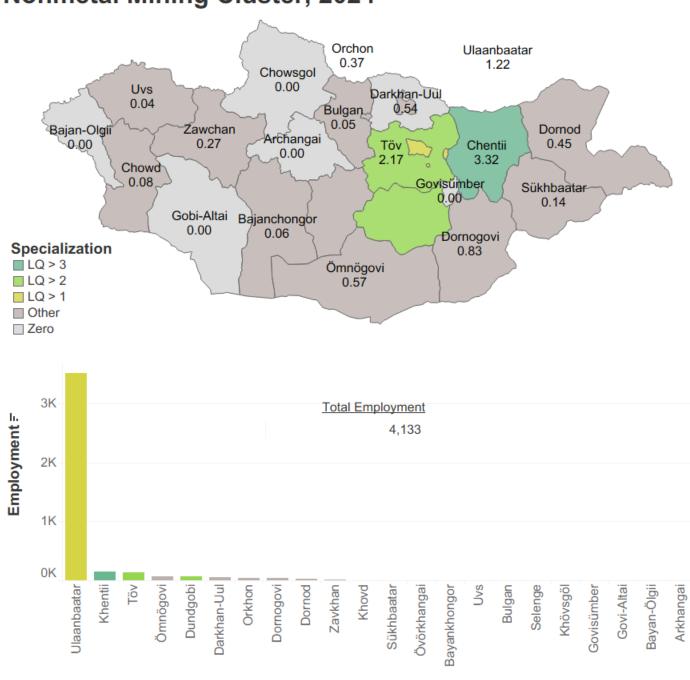


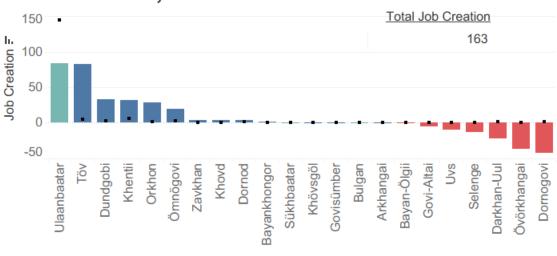
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Orkhon	8.19	7,017	185	70,876,908	566,819,391
Sükhbaatar	1.58	417	70	44,410,727	501,088,852
Ulaanbaatar	0.93	19,564	2,185	68,151,536	650,406,312
Dornod	1.19	522	-180	42,810,474	683,329,415
Töv	1.17	505	55	23,188,873	200,188,830
Selenge	1.88	1,056	904	56,982,862	394,139,411
Bayankhongor	0.14	48	-207	9,147,844	145,862,039
Övörkhangai	0.40	170	-66	11,258,776	234,934,866
Darkhan-Uul	0.50	335	81	31,571,475	161,512,150
Bulgan	0.07	20	-173	3,762,000	50,000
Ömnögovi	0.20	174	-39	44,537,594	919,484,908
Dornogovi	0.14	52	-15	60,400,811	518,105,629
Govi-Altai	0.18	50	50	0	398,497
Dundgobi	0.05	10	-30	50,752,674	578,429,730
Khovd	0.02	9	-9	0	0
Bayan-Ölgii	0.03	14	-49	2,874,286	4,672,679
Khentii	0.06	19	-10	27,740,014	29,420,471
Uvs	0.10	38	38	170,526	15,162,863
Govisümber	0.00	0	0	0	0
Arkhangai	0.00	1	-15	0	0
Zavkhan	0.01	2	-1	0	0
Khövsgöl	0.00	0	-1	0	0

Metal Mining Cluster: Industry Detail

			Em	ıplyoyme	ent	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Metal Mining	Metal Mining	Mining of other non-ferrous metal ores	13,434	17,989	19,633	152	185	198
		Support activities for other mining and quarrying	6,380	7,762	8,673	451	622	674
		Mining of iron ores	1,325	1,499	1,717	27	23	25
		Mining of uranium and thorium ores	7			3		

Nonmetal Mining Cluster, 2024



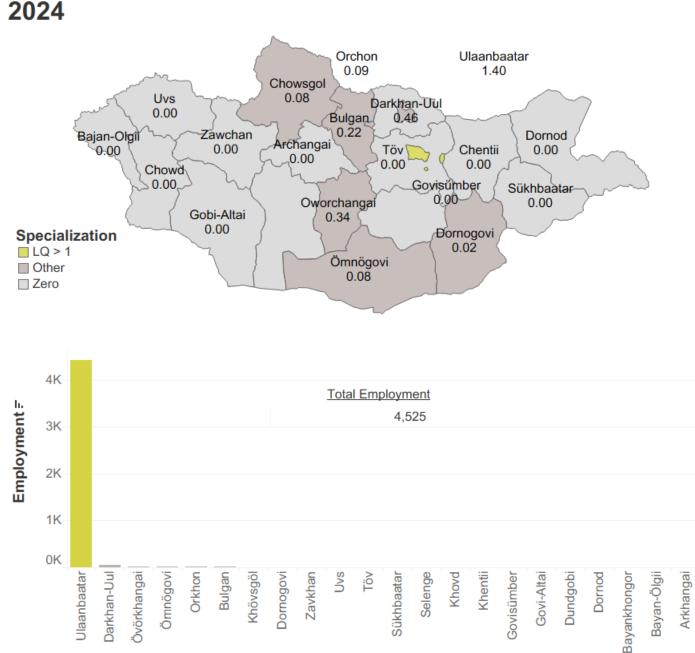


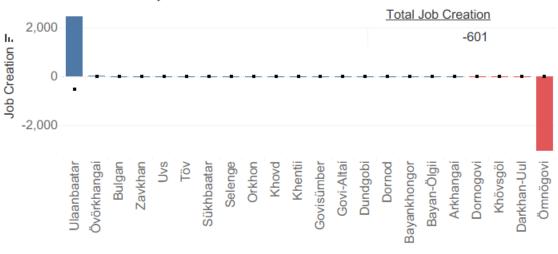
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Khentii	3.32	155	32	22,918,905	95,652,203
Ulaanbaatar	1.22	3,513	84	31,379,945	178,913,235
Dundgobi	2.29	69	33	21,556,665	139,853,855
Töv	2.17	129	82	40,565,595	629,005,620
Dornogovi	0.83	42	-42	16,441,162	916,275,550
Darkhan-Uul	0.54	49	-22	13,785,544	175,864,656
Govi-Altai	0.00	0	-5	0	0
Ömnögovi	0.57	69	19	19,296,612	306,446,136
Övörkhangai	0.05	3	-37	2,640,000	1,333,333
Dornod	0.45	27	4	12,321,499	42,074,251
Orkhon	0.37	44	29	6,329,719	93,214,657
Sükhbaatar	0.14	5	0	9,024,000	317,532,873
Zavkhan	0.27	15	4	1,056,000	21,696,970
Uvs	0.04	2	-10	7,920,000	0
Khovd	0.08	6	4	10,670,000	22,106,061
Selenge	0.00	0	-13	0	0
Bayankhongor	0.06	3	2	2,640,000	3,266,667
Bayan-Ölgii	0.00	0	-1	0	0
Bulgan	0.05	2	0	9,960,000	1,651,818
Khövsgöl	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Nonmetal Mining Cluster: Industry Detail

			Emplyoyment		nt	Establishments		its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Nonmetal Mining Nonmetal Mining		Other mining and quarrying n.e.c.	2,342	2,943	3,242	62	64	62
		Quarrying of stone, sand and clay	448	805	707	53	91	92
		Mining of chemical and fertilizer minerals	37	165	79	6	17	16
		Extraction of peat	28	21	75	5	1	2
		Extraction of salt	56	36	30	10	8	6

Oil and Gas Production and Transportation Cluster, 2024



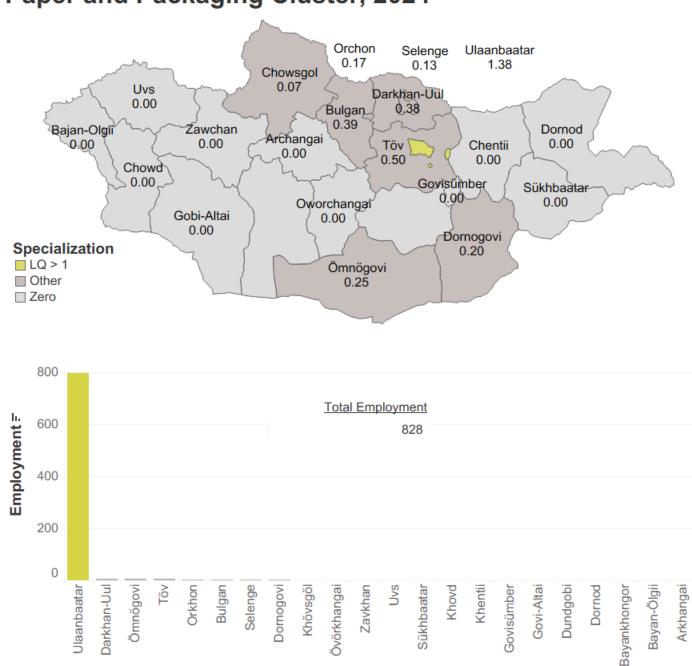


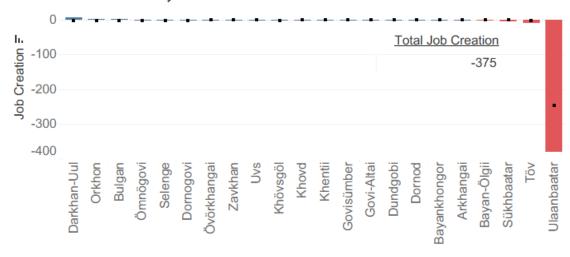
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ömnögovi	0.08	11	-3,050	8,606,503	342,047,351
Ulaanbaatar	1.40	4,419	2,455	27,027,082	79,777,690
Darkhan-Uul	0.46	46	-21	19,733,757	58,091,860
Bulgan	0.22	9	9	0	0
Övörkhangai	0.34	22	20	5,062,476	16,264,545
Orkhon	0.09	11	0	12,863,636	7,630,579
Khövsgöl	0.08	6	-13	23,376,667	369,636,380
Govi-Altai	0.00	0	0	0	0
Dornogovi	0.02	1	-1	7,920,000	29,118,700
Zavkhan	0.00	0	0	0	0
Uvs	0.00	0	0	0	0
Töv	0.00	0	0	0	0
Sükhbaatar	0.00	0	0	0	0
Selenge	0.00	0	0	0	0
Khovd	0.00	0	0	0	0
Khentii	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Dornod	0.00	0	0	0	0
Bayankhongor	0.00	0	0	0	0
Bayan-Ölgii	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Oil and Gas Production and Transportation Cluster: Industry Detail

			Em	ıplyoyme	nt	Esta	ıblishmer	nts
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Oil and Gas Production and	Drilling Wells	Support activities for petroleum and natural gas extraction		236	227	19	21	20
Transportation Oi	Oil and Gas Extraction	Extraction of crude petroleum	580	833	922	2	5	6
	Petroleum Processing	Manufacture of coke oven products	387	4,019	3,248	14	11	15
		Manufacture of refined petroleum products	12	38	128	2	4	5
	Pipeline Transportation	Transport via pipeline	3			2		

Paper and Packaging Cluster, 2024



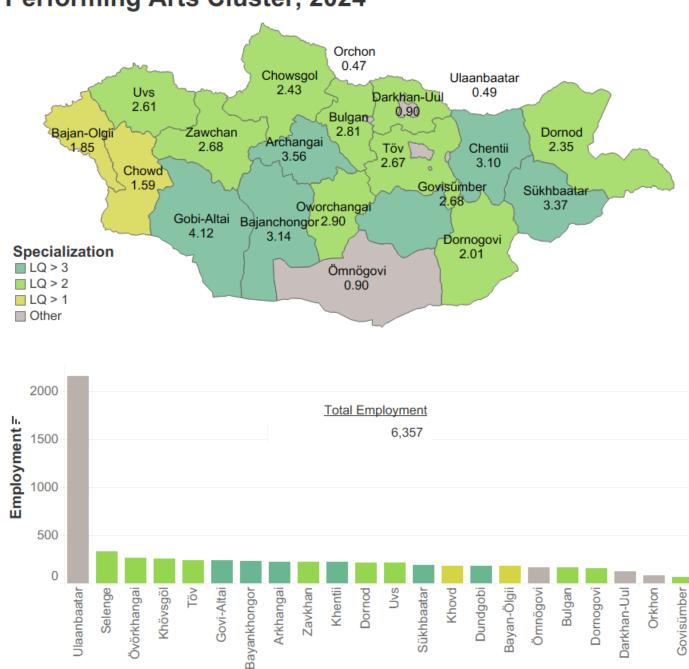


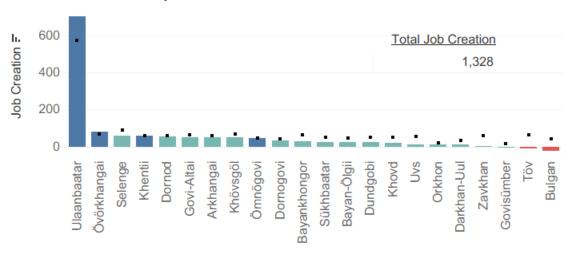
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.38	797	-381	22,584,407	200,611,671
Töv	0.50	6	-9	14,003,472	47,473,365
Darkhan-Uul	0.38	7	7	66,252,314	995,374,129
Ömnögovi	0.25	6	2	5,186,667	25,707,071
Bulgan	0.39	3	3	0	43,047,576
Sükhbaatar	0.00	0	-3	0	0
Dornogovi	0.20	2	2	0	15,704,150
Selenge	0.13	2	2	0	16,903,900
Orkhon	0.17	4	3	0	27,497,897
Khovd	0.00	0	0	0	0
Uvs	0.00	0	0	0	0
Khövsgöl	0.07	1	0	0	1,200,000
Bayan-Ölgii	0.00	0	-1	0	0
Övörkhangai	0.00	0	0	0	0
Zavkhan	0.00	0	0	0	0
Khentii	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0
Govi-Altai	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Dornod	0.00	0	0	0	0
Bayankhongor	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Paper and Packaging Cluster: Industry Detail

			Emplyoyment		nt	Establishments		
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Paper and Packaging Packaging Manufacture of other articles of paper and paperboard Manufacture of corrugated paper and paperboard and of and paperboard		Manufacture of other articles of paper and paperboard	119	700	459	18	20	41
		Manufacture of corrugated paper and paperboard and of containers of paper and paperboard	282	432	209	11	14	18
	Paper Mills	Manufacture of pulp, paper and paperboard	190	71	160	13	11	11

Performing Arts Cluster, 2024



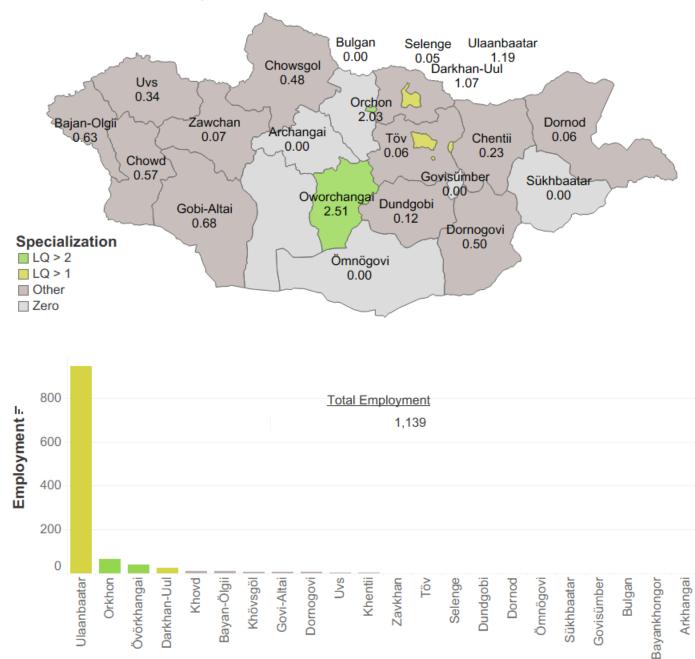


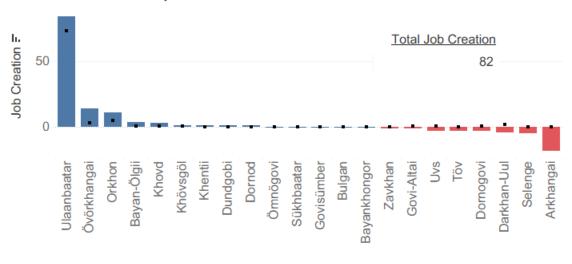
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Dundgobi	4.02	186	24	17,908,809	0
Govi-Altai	4.12	238	52	18,473,183	0
Sükhbaatar	3.37	188	26	20,720,842	0
Bulgan	2.81	164	-21	20,475,601	0
Bayankhongor	3.14	235	31	20,547,522	0
Töv	2.67	244	-11	18,811,277	0
Govisümber	2.68	69	0	23,017,201	0
Zavkhan	2.68	226	4	19,514,841	1,106
Arkhangai	3.56	227	51	19,511,261	0
Khentii	3.10	223	59	25,657,733	0
Uvs	2.61	214	14	22,700,095	0
Övörkhangai	2.90	264	82	14,610,115	0
Selenge	2.82	336	60	21,164,973	0
Khövsgöl	2.43	256	49	18,655,283	540,627
Dornod	2.35	219	54	17,944,091	0
Dornogovi	2.01	157	35	21,415,150	11,650,017
Khovd	1.59	187	19	20,317,350	0
Bayan-Ölgii	1.85	180	26	21,336,610	0
Ömnögovi	0.90	168	47	27,698,535	0
Darkhan-Uul	0.90	127	13	23,571,483	0
Orkhon	0.47	86	13	22,864,952	2,458,267
Ulaanbaatar	0.49	2,163	701	21,680,664	32,648,137

Performing Arts Cluster: Industry Detail

			Emplyoyment		Establishments			
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Performing Arts	Performing Artists	Creative, arts and entertainment activities	4,781	5,029	6,357	439	478	579

Plastics Cluster, 2024



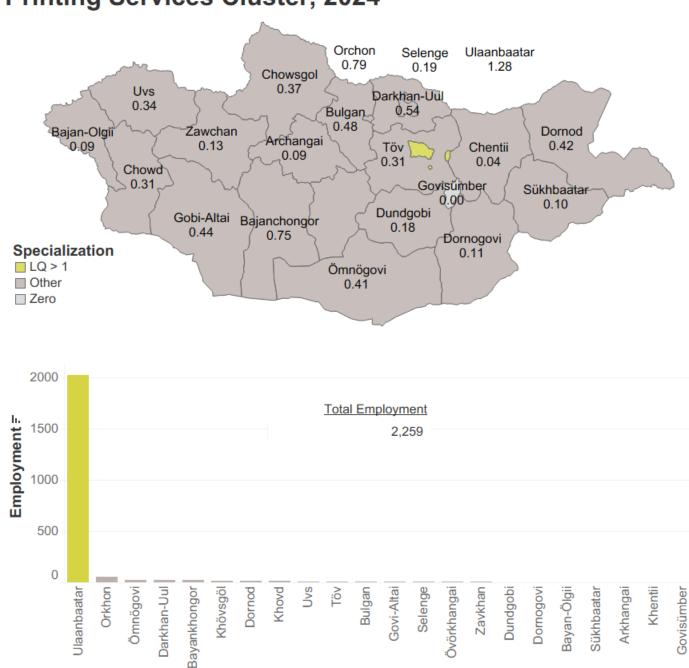


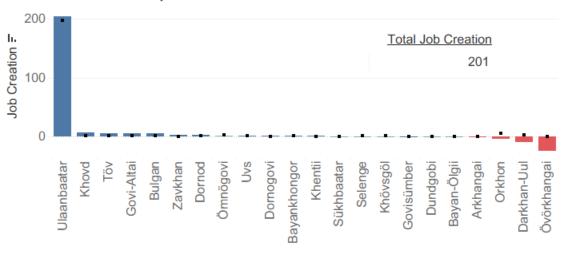
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Orkhon	2.03	66	11	11,726,075	118,326,949
Övörkhangai	2.51	41	14	15,408,714	106,159,519
Darkhan-Uul	1.07	27	-4	5,771,852	76,932,119
Ulaanbaatar	1.19	946	84	20,409,978	241,723,162
Bayan-Ölgii	0.63	11	4	720,000	49,396,258
Khövsgöl	0.48	9	1	4,926,667	26,007,238
Khovd	0.57	12	3	7,033,333	34,135,996
Govi-Altai	0.68	7	-1	4,148,571	41,667,595
Arkhangai	0.00	0	-18	0	0
Dornogovi	0.50	7	-3	0	8,130,435
Uvs	0.34	5	-3	396,000	56,697,402
Töv	0.06	1	-3	7,920,000	27,929,030
Sükhbaatar	0.00	0	0	0	0
Khentii	0.23	3	1	2,640,000	16,428,802
Dornod	0.06	1	1	0	0
Selenge	0.05	1	-5	0	3,043,400
Zavkhan	0.07	1	-1	27,720,000	349,200,000
Bayankhongor	0.00	0	0	0	0
Dundgobi	0.12	1	1	0	18,673,000
Bulgan	0.00	0	0	0	0
Ömnögovi	0.00	0	0	0	0
Govisümber	0.00	0	0	0	0

Plastics Cluster: Industry Detail

			Em	plyoyme	nt	Esta	blishmer	its
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Plastics	Plastic Materials and Resins	Manufacture of plastics and synthetic rubber in primary forms	3	23	36	2	4	4
	Plastic Products	Manufacture of plastics products	734	1,034	1,103	108	135	154

Printing Services Cluster, 2024



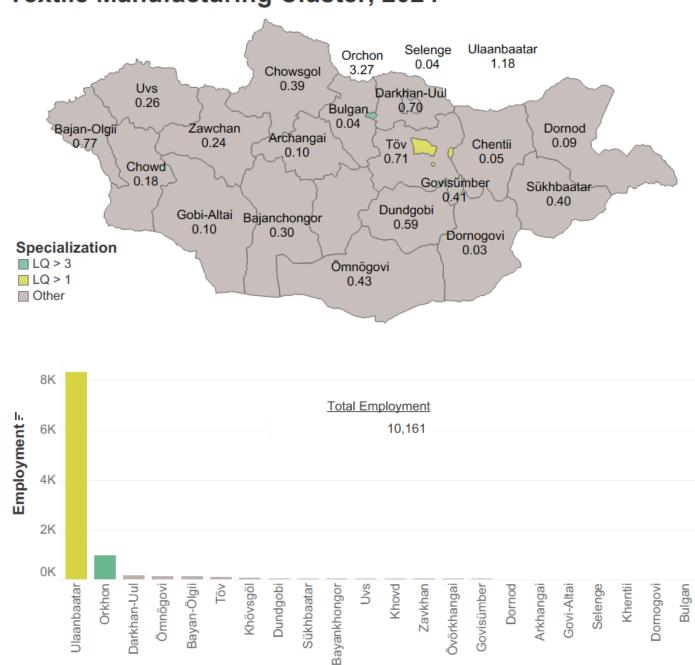


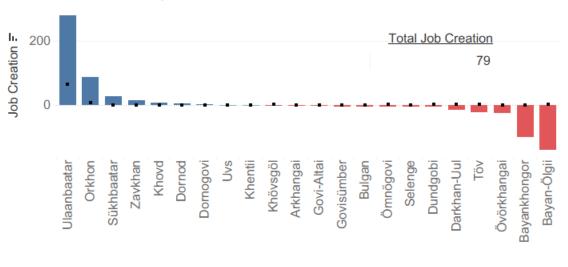
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ulaanbaatar	1.28	2,021	204	12,600,915	87,067,401
Orkhon	0.79	51	-4	6,070,313	41,973,417
Darkhan-Uul	0.54	27	-10	9,632,184	66,482,143
Bayankhongor	0.75	20	2	1,718,000	39,598,109
Övörkhangai	0.22	7	-24	8,584,000	20,286,969
Khövsgöl	0.37	14	0	5,272,857	101,289,493
Dornod	0.42	14	3	4,187,143	64,785,783
Ömnögovi	0.41	27	2	15,491,806	87,639,455
Uvs	0.34	10	2	1,848,000	45,868,298
Govi-Altai	0.44	9	5	1,613,333	40,548,938
Bulgan	0.48	10	5	10,786,015	47,107,639
Khovd	0.31	13	7	9,899,231	228,139,927
Töv	0.31	10	5	0	63,968,081
Dundgobi	0.18	3	0	1,320,000	9,644,033
Arkhangai	0.09	2	-2	3,960,000	90,980,595
Selenge	0.19	8	0	4,471,450	36,227,240
Bayan-Ölgii	0.09	3	0	0	11,483,533
Dornogovi	0.11	3	2	0	3,333,333
Sükhbaatar	0.10	2	0	4,950,000	90,400,711
Govisümber	0.00	0	0	0	0
Zavkhan	0.13	4	3	2,400,000	30,174,940
Khentii	0.04	1	1	0	0

Printing Services Cluster: Industry Detail

			Emplyoyment		nt	Establishments		
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Printing Services Printing Services		Printing	2,128	1,944	2,115	273	316	465
	Support Activities for Printing	Service activities related to printing	44	114	144	20	55	56

Textile Manufacturing Cluster, 2024



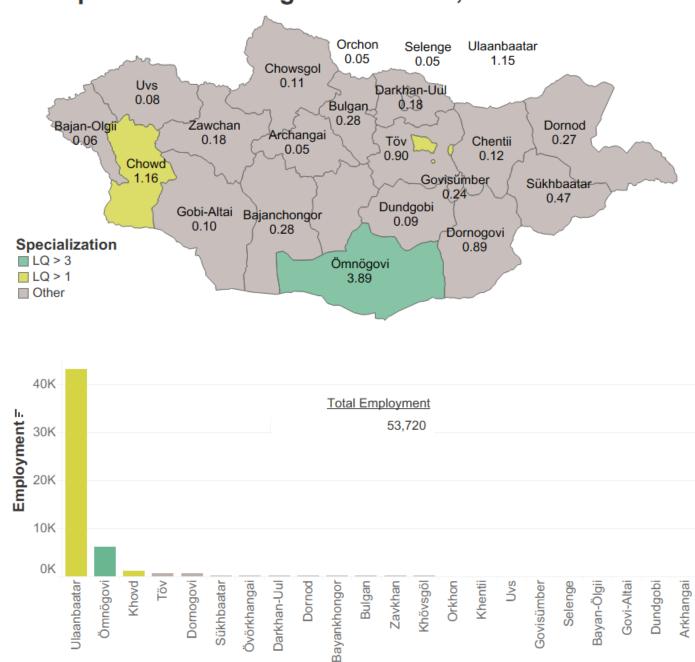


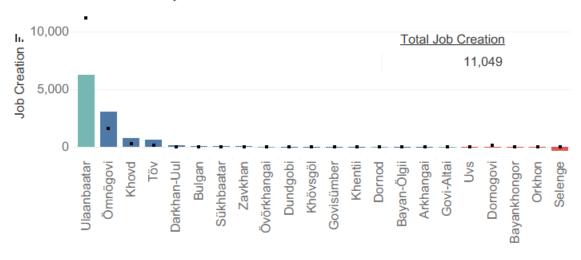
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Orkhon	3.27	949	88	8,679,149	26,843,015
Bayan-Ölgii	0.77	120	-141	528,000	1,486,139
Ulaanbaatar	1.18	8,333	280	15,465,578	140,367,579
Töv	0.71	104	-23	6,321,428	76,437,307
Bayankhongor	0.30	36	-102	5,657,136	104,865,078
Dundgobi	0.59	44	-7	995,455	2,846,838
Darkhan-Uul	0.70	157	-15	8,309,817	17,968,067
Ömnögovi	0.43	127	-7	13,501,363	186,243,998
Khövsgöl	0.39	66	-2	4,432,484	17,989,754
Govisümber	0.41	17	-5	3,436,192	7,940,179
Sükhbaatar	0.40	36	27	3,606,000	65,173,777
Övörkhangai	0.12	17	-26	1,485,000	4,927,585
Uvs	0.26	34	0	2,722,500	7,725,782
Khovd	0.18	34	7	1,570,345	6,932,444
Zavkhan	0.24	33	15	2,645,455	64,985,481
Govi-Altai	0.10	9	-3	7,000,000	51,660,313
Arkhangai	0.10	10	-2	5,862,000	7,310,686
Selenge	0.04	7	-7	42,000	7,972,429
Bulgan	0.04	4	-5	2,200,000	11,160,820
Dornod	0.09	14	5	2,640,000	21,380,900
Dornogovi	0.03	4	2	2,640,000	332,330,185
Khentii	0.05	6	0	5,555,000	600,816,292

Textile Manufacturing Cluster: Industry Detail

			Emplyoyment		Establishments			
Cluster	Subcluster	Industry Name	2014	2019	2024	2014	2019	2024
Textile Manufacturing	Fabric Mills	Manufacture of knitted and crocheted fabrics	1,718	584	652	127	65	111
		Manufacture of other textiles n.e.c.	609	1,539	714	144	125	143
		Weaving of textiles	18	82	95	5	24	21
		Finishing of textiles	30	17	64	9	11	18
	Household Textile Products	Manufacture of carpets and rugs	1,650	355	1,019	6	3	3
		Manufacture of made-up textile articles, except apparel	268	715	825	40	56	72
		Manufacture of knitted and crocheted apparel	736	2,702	5,055	52	141	209
		Manufacture of cordage, rope, twine and netting	16	66	61	3	5	6
	Yarn and Thread Mills	Preparation and spinning of textile fibres	3,861	4,022	1,676	57	52	101

Transportation and Logistics Cluster, 2024



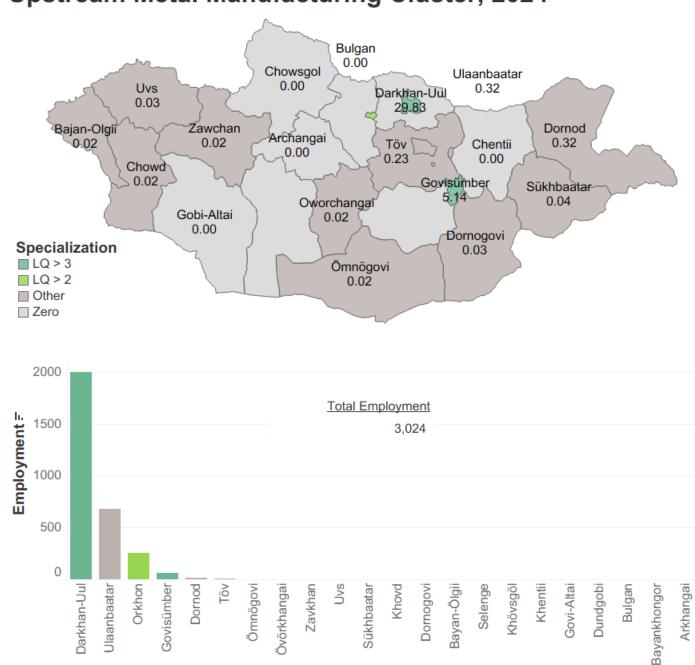


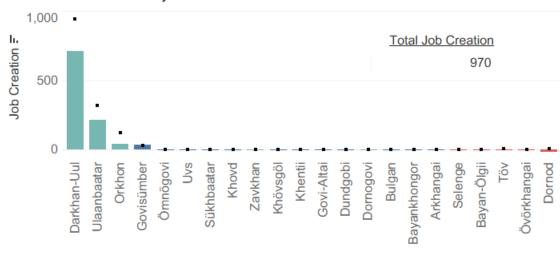
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Ömnögovi	3.89	6,152	3,087	24,800,255	142,519,723
Ulaanbaatar	1.15	43,236	6,275	31,213,743	185,500,350
Dornogovi	0.89	589	-8	21,876,256	236,868,524
Khovd	1.16	1,159	768	9,302,623	319,746,762
Sükhbaatar	0.47	223	99	12,540,395	222,454,651
Töv	0.90	696	636	50,174,897	239,680,353
Bayankhongor	0.28	176	-10	6,338,245	112,079,501
Dornod	0.27	215	20	16,558,556	143,934,150
Khentii	0.12	75	21	5,882,011	78,249,280
Govisümber	0.24	52	26	3,752,309	182,873,499
Övörkhangai	0.28	218	39	35,872,270	201,765,723
Khövsgöl	0.11	101	28	8,158,795	169,008,884
Zavkhan	0.18	127	63	4,339,538	86,333,933
Selenge	0.05	51	-296	5,584,082	183,587,845
Bulgan	0.28	137	118	10,885,158	52,782,583
Govi-Altai	0.10	47	1	5,416,452	145,786,390
Darkhan-Uul	0.18	216	142	18,379,850	123,747,623
Uvs	0.08	56	-2	3,507,857	68,167,702
Bayan-Ölgii	0.06	50	16	4,232,000	119,491,802
Orkhon	0.05	79	-15	13,499,618	1,204,263,661
Dundgobi	0.09	36	30	1,840,000	99,282,507
Arkhangai	0.05	29	11	1,402,759	61,893,385

Transportation and Logistics Cluster: Industry Detail

Cluster	Subcluster	Industry Name	En 2014	plyoyme	ent 2024 =	Esta 2014	blishmei 2019	nts 2024
Transportation and	Air Transportation	Passenger air transport	1,409	1,397	1,651	16	18	17
Logistics		Service activities incidental to air transportation	2,063	2,216	1,230	2	10	14
		Cargo handling	420	423	975	6	19	42
		Freight air transport	15	2	1	3	2	1
	Bus Transportation	Other passenger land transport	1,196	2,445	2,277	93	101	88
	Ground Transportation Support Activities	Other transportation support activities	2,762	3,795	3,949	165	257	284
		Service activities incidental to land transportation	164	252	595	27	33	34
	Rail Transportation	Passenger rail transport, interurban	9,663	15,647	16,710	5	2	1
		Freight rail transport	6	119	818	4	10	17
	Trucking	Freight transport by road	4,709	16,375	25,514	594	1,231	3,254

Upstream Metal Manufacturing Cluster, 2024



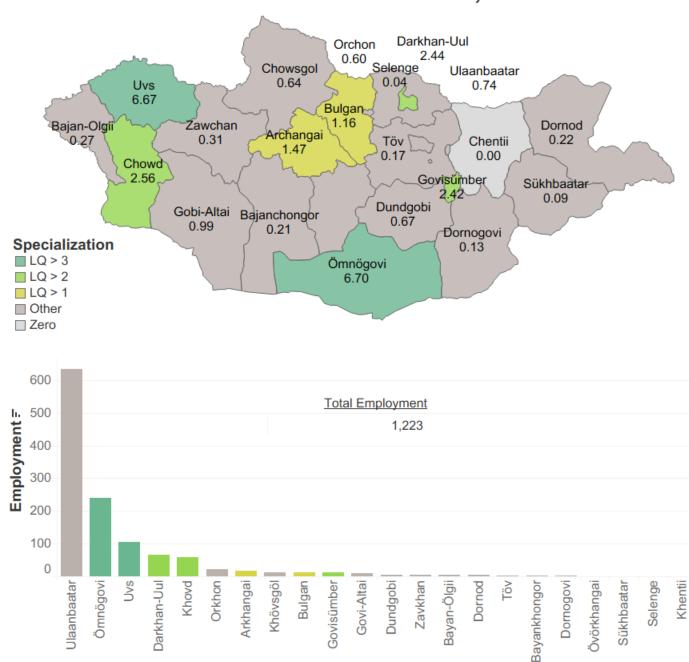


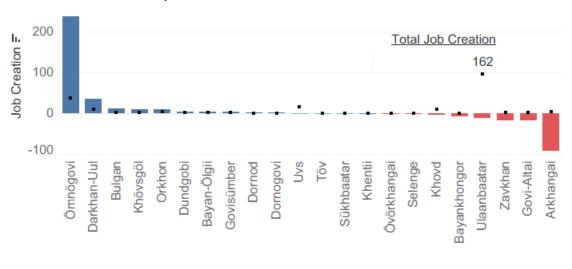
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Darkhan-Uul	29.83	1,998	712	36,098,922	161,774,010
Orkhon	2.95	255	37	16,791,671	72,670,242
Govisümber	5.14	63	34	14,501,377	56,344,813
Töv	0.23	10	-4	8,774,000	298,078,833
Dornod	0.32	14	-17	9,426,583	60,710,391
Ulaanbaatar	0.32	675	216	8,804,162	115,964,198
Övörkhangai	0.02	1	-8	46,860,000	528,172,320
Bayan-Ölgii	0.02	1	-3	0	0
Khentii	0.00	0	0	0	0
Uvs	0.03	1	1	0	133,338,438
Zavkhan	0.02	1	0	0	15,197,291
Dornogovi	0.03	1	0	0	19,333,519
Ömnögovi	0.02	2	1	0	24,493,039
Selenge	0.00	0	-1	0	0
Sükhbaatar	0.04	1	1	0	2,000,000
Khövsgöl	0.00	0	0	0	0
Khovd	0.02	1	1	0	117,680,608
Govi-Altai	0.00	0	0	0	0
Dundgobi	0.00	0	0	0	0
Bulgan	0.00	0	0	0	0
Bayankhongor	0.00	0	0	0	0
Arkhangai	0.00	0	0	0	0

Upstream Metal Manufacturing Cluster: Industry Detail

			Em	plyoyme	nt	Esta	blishmen	ts
Cluster	Subcluster	Industry Name	2014	2019	2024 ₹	2014	2019	2024
Upstream Metal Manufacturing	Iron and Steel Mills and Forging	Manufacture of basic iron and steel 1		1,756	2,625	33	51	94
Wandiactaring	roiging	Forging, pressing, stamping and roll-forming of metal; powder metallurgy	89	151	199	8	18	19
	Metal Products	Casting of iron and steel	157	138	191	17	19	19
	Wires and Springs	Manufacture of other electronic and electric wires and cables	15	9	9	4	2	3

Vulcanized and Fired Materials Cluster, 2024



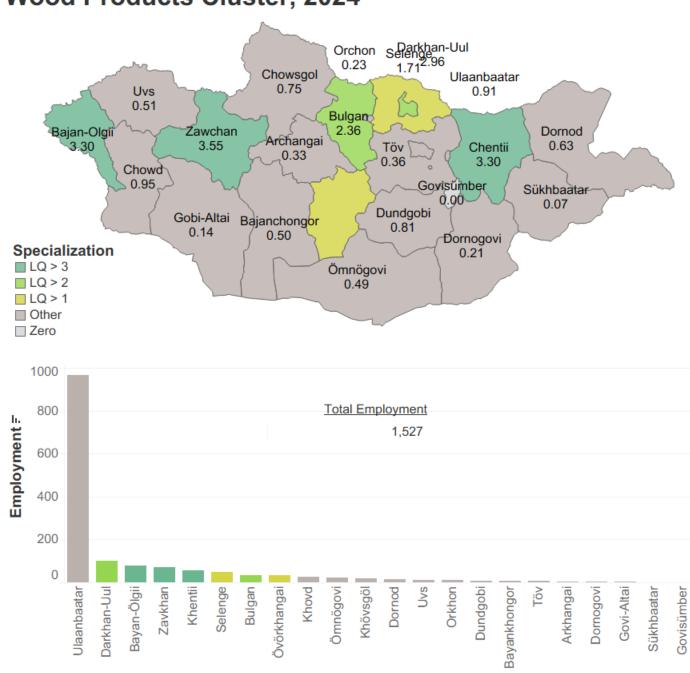


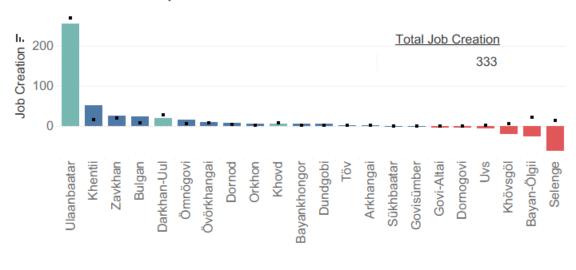
Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Uvs	6.67	105	0	4,797,560	59,565,475
Arkhangai	1.47	18	-92	8,128,000	81,204,582
Ömnögovi	6.70	241	237	31,105,771	171,941,995
Khovd	2.56	58	-4	1,303,902	70,928,404
Govisümber	2.42	12	3	7,277,658	7,551,531
Darkhan-Uul	2.44	66	36	23,751,742	238,456,736
Govi-Altai	0.99	11	-17	1,584,000	10,630,253
Ulaanbaatar	0.74	634	-12	15,634,939	157,822,935
Dundgobi	0.67	6	4	3,626,667	91,607,450
Orkhon	0.60	21	9	4,283,810	50,701,577
Zavkhan	0.31	5	-17	1,056,000	43,005,273
Bayan-Ölgii	0.27	5	4	6,600,000	3,164,270
Bayankhongor	0.21	3	-9	1,345,000	6,180,435
Bulgan	1.16	13	11	726,000	3,146,923
Khövsgöl	0.64	13	10	12,891,290	5,351,570
Övörkhangai	0.06	1	-1	7,920,000	47,818,182
Dornod	0.22	4	2	7,920,000	127,053,205
Dornogovi	0.13	2	1	0	106,981,159
Töv	0.17	3	0	0	39,154,455
Selenge	0.04	1	-3	16,140,000	120,733,494
Sükhbaatar	0.09	1	0	0	0
Khentii	0.00	0	0	0	0

Vulcanized and Fired Materials Cluster: Industry Detail

	Subcluster			Emplyoyment			Establishments		
Cluster		Industry Name	2014	2019 2024 🗲		2014	2019	2024	
Vulcanized and Fired Materials	Clay Products and Refractories	Manufacture of clay building materials	883	356	337	90	56	59	
		Manufacture of refractory products	48	248	303	19	31	37	
		Manufacture of other porcelain and ceramic products	62	11	20	5	3	5	
	Glass Products	Manufacture of glass and glass products	155	439	554	24	56	60	
	Rubber Products	Manufacture of rubber tyres and tubes; retreading and rebuilding of rubber tyres		7	9		3	3	

Wood Products Cluster, 2024





Bayan-Ölgii 3.30 77 -25 705,195 18,838,948 Zavkhan 3.55 72 26 68,276 4,907,254 Selenge 1.71 49 -61 3,480,367 16,456,345 Bulgan 2.36 33 25 7,920,000 10,217,999 Darkhan-Uul 2.96 100 20 2,411,426 7,226,935 Khentii 3.30 57 52 643,158 2,734,035 Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 0 Govi-Altai 0.14 2 -3	Aimag	Current LQ	Current Employment	Job Creation	Currrent Wage	Revenue per Employee
Selenge 1.71 49 -61 3,480,367 16,456,345 Bulgan 2.36 33 25 7,920,000 10,217,999 Darkhan-Uul 2.96 100 20 2,411,426 7,226,935 Khentii 3.30 57 52 643,158 2,734,035 Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841	Bayan-Ölgii	3.30	77	-25	705,195	18,838,948
Bulgan 2.36 33 25 7,920,000 10,217,999 Darkhan-Uul 2.96 100 20 2,411,426 7,226,935 Khentii 3.30 57 52 643,158 2,734,035 Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000	Zavkhan	3.55	72	26	68,276	4,907,254
Darkhan-Uul 2.96 100 20 2,411,426 7,226,935 Khentii 3.30 57 52 643,158 2,734,035 Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 <t< td=""><td>Selenge</td><td>1.71</td><td>49</td><td>-61</td><td>3,480,367</td><td>16,456,345</td></t<>	Selenge	1.71	49	-61	3,480,367	16,456,345
Khentii 3.30 57 52 643,158 2,734,035 Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 <td< td=""><td>Bulgan</td><td>2.36</td><td>33</td><td>25</td><td>7,920,000</td><td>10,217,999</td></td<>	Bulgan	2.36	33	25	7,920,000	10,217,999
Övörkhangai 1.46 32 11 521,053 10,733,570 Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,	Darkhan-Uul	2.96	100	20	2,411,426	7,226,935
Khövsgöl 0.75 19 -19 4,774,737 15,155,349 Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321	Khentii	3.30	57	52	643,158	2,734,035
Khovd 0.95 27 7 2,117,500 23,115,695 Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969 <td>Övörkhangai</td> <td>1.46</td> <td>32</td> <td>11</td> <td>521,053</td> <td>10,733,570</td>	Övörkhangai	1.46	32	11	521,053	10,733,570
Ulaanbaatar 0.91 967 257 7,585,910 111,777,657 Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Khövsgöl	0.75	19	-19	4,774,737	15,155,349
Arkhangai 0.33 5 2 1,584,000 2,252,000 Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Khovd	0.95	27	7	2,117,500	23,115,695
Sükhbaatar 0.07 1 1 0 0 Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Ulaanbaatar	0.91	967	257	7,585,910	111,777,657
Uvs 0.51 10 -5 2,376,000 12,183,349 Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Arkhangai	0.33	5	2	1,584,000	2,252,000
Govi-Altai 0.14 2 -3 0 85,073,186 Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Sükhbaatar	0.07	1	1	0	0
Dundgobi 0.81 9 6 9,355,841 28,921,818 Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Uvs	0.51	10	-5	2,376,000	12,183,349
Dornogovi 0.21 4 -3 1,540,000 1,250,000 Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Govi-Altai	0.14	2	-3	0	85,073,186
Dornod 0.63 14 9 3,500,000 27,089,670 Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Dundgobi	0.81	9	6	9,355,841	28,921,818
Ömnögovi 0.49 22 16 228,525,455 29,298,789 Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Dornogovi	0.21	4	-3	1,540,000	1,250,000
Töv 0.36 8 3 2,400,000 9,928,394 Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Dornod	0.63	14	9	3,500,000	27,089,670
Bayankhongor 0.50 9 7 0 22,616,321 Orkhon 0.23 10 7 3,412,500 36,080,969	Ömnögovi	0.49	22	16	228,525,455	29,298,789
Orkhon 0.23 10 7 3,412,500 36,080,969	Töv	0.36	8	3	2,400,000	9,928,394
	Bayankhongor	0.50	9	7	0	22,616,321
Govisümber 0.00 0 0 0	Orkhon	0.23	10	7	3,412,500	36,080,969
	Govisümber	0.00	0	0	0	0

Wood Products Cluster: Industry Detail

			Emplyoyment		Establishments		ıts	
Cluster	Subcluster	Industry Name	2014	2019 2	024 ₹	2014	2019	2024
Wood Products	Wood Components and Products	Manufacture of veneer sheets and wood-based panels	194	201	57	27	15	12
		Manufacture of wooden containers	31	2	29	13	2	10
	Wood Processing	Manufacture of other products of wood; manufacture of articles of cork, straw and plaiting materials	742	400	822	136	126	169
		Manufacture of builders' carpentry and joinery	816	591	619	183	155	182